



Enquiries:

(within Australia) 1300 360 146
(international) +61 3 9415 4315

Holder Identification Number (HIN)

X 0059482955

ASX Code

TFN/ABN Status

Record Date

Payment Date

Direct Credit Reference No.

TCL

Quoted

28 June 2019

9 August 2019

847589

H 033694 046 TCL



MR HEINZ JOZEF LEFRANK &
MRS MOIRA KATHLEEN LEFRANK
<LEFRANK FAMILY SUPER A/C>
20 ROTHESAY AVENUE
GLENELG NORTH SA 5045

Distribution on Stapled Securities

Set out below are the details of your August 2019 Distribution comprising a fully franked dividend of 2 cents per security and a distribution of 28 cents per security, totalling 30 cents per security (less withholding tax where applicable).

Dividend

Class Description	Dividend per Security	Number of Securities	Gross Dividend	Franked Amount	Franking Credit	Net Dividend
¹ Triple Stapled Securities	2 cents	2,608	\$52.16	\$52.16	\$22.35	\$52.16

Distribution

Class Description	Amount per Security	Number of Securities	Non-Assessable Component	Interest Income	Rent and Other Income	Franked Distribution	Gross Distribution	Australian Tax Withheld	Net Distribution	Franking Credit
² Triple Stapled Securities	28 cents	2,608	\$410.98	\$189.26	\$130.00	\$0.00	\$730.24	\$0.00	\$730.24	\$0.00

TOTAL

	No. of Securities at Record Date	Total Dividend and Distribution per Security	Total Gross Dividend and Distribution	Total Australian Tax Withheld	Non-Assessable Component	Total Net Dividend and Distribution	Total Franking Credits
Total	2,608	30 cents	\$782.40	\$0.00	\$410.98	\$782.40	\$22.35

If you require your payment to be re-issued, you may be charged an administrative fee which will be deducted from your payment.

Fees are applicable to certain types of payments valued at over \$100 AUD.

Important information is also contained on the back of this page

Your Payment Instruction

MACQUARIE BANK LTD

BSB: 182-512 Account number: 961807013

Amount Deposited

AUD\$782.40

If payment cannot be made to the above instruction, a cheque will be forwarded to your registered address.

Withholding Tax

All amounts are in Australian dollars. Resident withholding tax has been deducted where Tax File Numbers have not been advised. Non-resident withholding tax has been deducted from the Interest Income and Rent and Other Income components of the distribution where applicable.

Annual Tax Statement

Your Annual Tax Statement in respect of the year ended 30 June 2019 accompanies this advice. The Annual Tax Statement contains information to assist you in preparing your 2019 Income Tax Return.

The Annual Tax Statement is also your AMIT Member Annual ("AMMA") Statement in respect of your direct security holding in Transurban Holding Trust ("THT"), which is an Attribution Managed Investment Trust ("AMIT") for the 2019 income year. This distribution statement and accompanying notes are not intended to be tax advice and investors should consult a professional tax adviser if necessary for completion of income tax returns.

Notes:

1. This dividend represents the payment from Transurban Holdings Limited ABN 86 098 143 429.
2. This distribution represents the payment from Transurban Holding Trust ABN 30 169 362 255.

IT'S FAST AND SECURE - UPDATE YOUR SECURITY HOLDER INFORMATION ONLINE

To update your banking instructions, Distribution Reinvestment Plan election, Tax File Number or electronic communications, simply visit www.computershare.com.au/easyupdate/tcl. If you do not have access to the internet, please call 1300 360 146 to speak with a Customer Service Representative.



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MR HEINZ JOZEF LEFRANK &
MRS MOIRA KATHLEEN LEFRANK
<LEFRANK FAMILY SUPER A/C>
20 ROTHESAY AVENUE
GLENELG NORTH SA 5045

Holder Identification Number (HIN)

X 0059482955

Dear security holder,

Annual Tax Statement

Please use the information in this statement when preparing your income tax return

TRIPLE STAPLED SECURITIES – DISTRIBUTIONS

Australian Resident Individual Investors should use the below Tax Statement to assist in completing their 2019 income tax return. This Annual Tax Statement should be read in conjunction with the Transurban Tax Statement Guide, available on the Transurban website at <https://www.transurban.com/investor-centre/distributions-and-tax/tax-guides>. If an investor has a tax year ending on a date other than 30 June, they should seek advice from their tax adviser.

Transurban Holding Trust ("THT") is an Attribution Managed Investment Trust ("AMIT") for the 2019 income year. It is required to provide you with an AMIT Member Annual ("AMMA") Statement. This Annual Tax Statement is also your AMMA Statement in respect of your security holding in THT during the year ended 30 June 2019. This AMMA Statement also provides a reasonable estimate of the AMIT cost base net amount for the year ended 30 June 2019.

This Annual Tax Statement and accompanying notes are not intended to be tax advice and investors should consult a professional tax adviser if necessary for completion of income tax returns.

Part A: Components of the Distribution

Dividend¹

Period End Date	Dividends (per Security)	No. of Securities held	Gross Dividend	Franked Amount	Franking Credits	Net Dividend
30/06/2018 (paid 10/08/2018)	\$0.025	2,608	\$65.20	\$65.20	\$27.94	\$65.20
31/12/2018 (paid 15/02/2019)	\$0.010	2,608	\$26.08	\$26.08	\$11.18	\$26.08
Total			\$91.28	\$91.28	\$39.12	\$91.28

Distribution²

Period End Date	Distribution (per Unit)	No. of Units held	Assessable Australian Income (Attribution Amounts)				Gross Distribution	Tax Withheld	Net Distribution	Tax Offset Franking Credits
			Interest Income	Rent and Other Income	Franked Distribution	Non- Assessable Amount				
31/12/2018 (paid 15/02/2019)	\$0.280	2,608	\$263.67	\$120.00	\$0.00	\$346.57	\$730.24	\$0.00	\$730.24	\$0.00
30/06/2019 (paid 9/08/2019)	\$0.280	2,608	\$189.26	\$130.00	\$0.00	\$410.98	\$730.24	\$0.00	\$730.24	\$0.00
Total			\$452.93	\$250.00	\$0.00	\$757.55	\$1,460.48	\$0.00	\$1,460.48	\$0.00

Notes:

- This dividend represents the payment from Transurban Holdings Limited ABN 86 098 143 429.
- This distribution represents the payment from Transurban Holding Trust ABN 30 169 362 255.

1551.76

Part B: Attribution Managed Investment Trust Cost Base Adjustment - THT

AMIT cost base net decrease amount	\$757.55
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Holder Identification Number (HIN)

X 0059482955

ASX Code
TFN/ABN Status
Record Date
Payment Date
Direct Credit Reference No.

TCL
Quoted
31 December 2018
15 February 2019
848664

Distribution on Stapled Securities

Set out below are the details of your February 2019 Distribution comprising a fully franked dividend of 1 cent per security and a distribution of 28 cents per security, totalling 29 cents per security (less withholding tax where applicable).

Dividend

Class Description	Dividend per Security	Number of Securities	Gross Dividend	Franked Amount	Franking Credit	Net Dividend
¹ Triple Stapled Securities	1 cent	2,608	\$26.08	\$26.08	\$11.18	\$26.08

Distribution

Class Description	Amount per Security	Number of Securities	Non-Assessable Component	Interest Income	Rent and Other Income	Franked Distribution	Gross Distribution	Australian Tax Withheld	Net Distribution	Franking Credit
² Triple Stapled Securities	28 cents	2,608	\$346.57	\$263.67	\$120.00	\$0.00	\$730.24	\$0.00	\$730.24	\$0.00

TOTAL

	No. of Securities at Record Date	Total Dividend and Distribution per Security	Total Gross Dividend and Distribution	Total Australian Tax Withheld	Tax Deferred / Non-Assessable Component	Total Net Dividend and Distribution	Total Franking Credits
Total	2,608	29 cents	\$756.32	\$0.00	\$346.57	\$756.32	\$11.18

Important information is also contained on the back of this page

Your Payment Instruction

MACQUARIE BANK LTD
BSB: 182-512 Account number: 961807013

Amount Deposited

AUD\$756.32

If payment cannot be made to the above instruction, a cheque will be forwarded to your registered address.

Withholding Tax

All amounts are in Australian dollars. Resident withholding tax has been deducted where Tax File Numbers have not been advised. Non-resident withholding tax has been deducted from the Interest Income and Rent and Other Income components of the distribution where applicable.

Annual Tax Statement

Your Annual Tax Statement in respect of the year ending 30 June 2019 will be sent in August 2019. The Annual Tax Statement contains information to assist you in preparing your 2019 Income Tax Return.

The Annual Tax Statement is also your AMIT Member Annual ("AMMA") Statement in respect of your direct security holding in Transurban Holding Trust ("THT"), which is an Attribution Managed Investment Trust ("AMIT") for the 2019 income year. This distribution statement and accompanying notes are not intended to be tax advice and investors should consult a professional tax adviser if necessary for completion of income tax returns.

Notes:

1. This dividend represents the payment from Transurban Holdings Limited ABN 86 098 143 429.
2. This distribution represents the payment from Transurban Holding Trust ABN 30 169 362 255.

IT'S FAST AND SECURE - UPDATE YOUR SECURITY HOLDER INFORMATION ONLINE

To update your banking instructions, Distribution Reinvestment Plan election, Tax File Number or electronic communications, simply visit www.computershare.com.au/easyupdate/tcl. If you do not have access to the internet, please call 1300 360 146 to speak with a Customer Service Representative.

Transurban Holdings Limited ABN 86 098 143 429
Transurban Infrastructure Management Limited ABN 27 098 147 678
As responsible entity of Transurban Holding Trust ARSN 098 807 419
Transurban International Limited ABN 90 121 746 825



Online:
www.investorcentre.com/au/contact



By Mail:
Computershare Investor Services Pty Limited
GPO Box 2975 Melbourne
Victoria 3001 Australia

Enquiries:

(within Australia) 1300 360 146
(international) +61 3 9415 4315

Holder Identification Number (HIN)

X 0059482955

ASX Code	TCL
TFN/ABN Status	Quoted
Payment Date	28 September 2018
Direct Credit Reference No.	831070

Retail Entitlement Offer Premium Payment

As announced on 20 September 2018, Transurban received applications for approximately \$827 million worth of new securities under the retail component of its pro-rata accelerated renounceable 10 for 57 entitlement offer with retail entitlements trading ("**Retail Entitlement Offer**"). Approximately \$396 million worth of new securities, representing those entitlements attributable to eligible renouncing and ineligible retail security holders, were offered for sale via a bookbuild process at the offer price of \$10.80 per security. The retail shortfall bookbuild was completed on 20 September 2018, with the bookbuild clearing at a price of \$11.00 per security, a \$0.20 per security premium over the offer price. Accordingly, a premium of \$0.20 for each entitlement not taken up under the Retail Entitlement Offer is being paid.

Set out below are the details of your Retail Entitlement Offer premium payment.

Payment description	Payment amount per entitlement	Number of entitlements not taken up	Gross payment
Premium Payment	\$0.20	458	\$91.60
Net Payment			\$91.60

Note: You should retain this statement to assist you in preparing your tax return.

Your Payment Instruction

MACQUARIE BANK LTD
BSB: 182-512 Account number: 961807013

Amount Deposited

AUD\$91.60

If payment cannot be made to the above instruction, a cheque will be forwarded to your registered address.



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MR HEINZ JOZEF LEFRANK &
MRS MOIRA KATHLEEN LEFRANK
<LEFRANK FAMILY SUPER A/C>
20 ROTHESAY AVENUE
GLENELG NORTH SA 5045

Holder Identification Number (HIN)

X 0059482955

ASX Code TCL
TFN/ABN Status Quoted
Record Date 29 June 2018
Payment Date 10 August 2018
Direct Credit Reference No. 858385

Distribution on Stapled Securities

Set out below are the details of your August 2018 Distribution comprising a distribution of 25.5 cents per security and a fully franked dividend of 2.5 cents per security, totalling 28 cents per security (less withholding tax where applicable).

Dividend

Class Description	Dividend per Security	Number of Securities	Gross Dividend	Franked Amount	Franking Credit	Net Dividend
¹ Triple Stapled Securities	2.5 cents	2,608	\$65.20	\$65.20	\$27.94	\$65.20

Distribution

Class Description	Amount per Security	Number of Securities	Non-Assessable Component	Interest Income	Rent and Other Income	Franked Distribution	Gross Distribution	Australian Tax Withheld	Net Distribution	Franking Credit
² Triple Stapled Securities	25.5 cents	2,608	\$168.51	\$387.26	\$109.27	\$0.00	\$665.04	\$0.00	\$665.04	\$0.00

TOTAL

	No. of Securities at Record Date	Total Distribution and Dividend per Security	Total Gross Distribution and Dividend	Total Australian Tax Withheld	Tax Deferred / Non-Assessable Component	Total Net Distribution and Dividend	Franking Credits
Total	2,608	28 cents	\$730.24	\$0.00	\$168.51	\$730.24	\$27.94

Important information is also contained on the back of this page

Your Payment Instruction

MACQUARIE BANK LTD
BSB: 182-512 Account number: 961807013

Amount Deposited

AUD \$730.24

If payment cannot be made to the above instruction, a cheque will be forwarded to your registered address.