



Elixinol Global Limited | ACN 621 479 794

D & G A CARVER PTY LTD  
<D & GA CARVER SUPERFUND A/C>  
94 HARROW RD  
COLLEGE PARK SA 5069

All Registry Communication to:



GPO Box 5193, Sydney NSW 2001  
1300 288 664 (within Australia)  
+61 2 9698 5414 (international)  
corporate.actions@automicgroup.com.au  
www.automicgroup.com.au

SRN/HIN: X\*\*\*\*\*20018

ASX Code: EXL

Record Date: 7pm (AEDT) 13 November 2020

## SHARE PURCHASE PLAN APPLICATION FORM

**IMPORTANT: CLOSING DATE 5.00PM (AEDT) ON 11 DECEMBER 2020 (UNLESS VARIED)**

### 1: APPLICATION

Elixinol Global Limited (**Company**) is offering its shareholders the opportunity to purchase up to A\$30,000 of fully paid ordinary shares in the Company (**SPP Shares**) by way of a share purchase plan (**SPP**) to raise \$2 million. The price per Share under the SPP is **A\$0.17**.

Eligible Shareholders may apply for any one of the following parcels described below:

Application Amount	Number of SPP Shares	Application Amount	Number of SPP Shares
<input type="checkbox"/> A\$1,500	8,824	<input type="checkbox"/> A\$15,000	88,236
<input type="checkbox"/> A\$2,500	14,706	<input type="checkbox"/> A\$20,000	117,648
<input type="checkbox"/> A\$5,000	29,412	<input type="checkbox"/> A\$25,000	147,059
<input type="checkbox"/> A\$10,000	58,824	<input type="checkbox"/> A\$30,000	176,471

If the calculation above yields a fractional number, the number of SPP Shares issued will be rounded up to the nearest whole SPP Share.

### 2: PAYMENT - You can pay either by BPAY or Cheque

#### Option A – BPAY



**Biller Code:** 337139

**Ref No:** 8700168816589635

Contact your financial institution to make your payment from your cheque or savings account.

**Note:** You do not need to return this form if you have made payment via BPAY®. Your BPAY® reference number will process your payment to your application electronically.

The Company encourages participants in the Share Purchase Plan to apply for the Shares by BPAY® as a matter of public safety, to avoid the handling of paper Application Forms and to overcome potential mail delays in light of the ongoing COVID-19 pandemic.

#### Option B – CHEQUE

Cheque Number

BSB

Account Number

Cheques must be drawn on an Australian branch of a financial institution in Australian currency, made payable to "Elixinol Global Limited" and crossed "Not Negotiable". Return your cheque and this application form to: Automic Group, GPO Box 5193 Sydney NSW 2001 by the Closing Date.

### 3: PROVIDE YOUR CONTACT DETAILS & ELECT TO BE AN E-SHAREHOLDER

Return to our Share Registry by email to [hello@automicgroup.com.au](mailto:hello@automicgroup.com.au)

Telephone Number

Contact Name (PLEASE PRINT)

Email Address

# INSTRUCTIONS FOR COMPLETION OF THIS FORM

The right to participate in the Offer under the Share Purchase Plan is optional and is available exclusively to shareholders who are registered as holders of fully paid ordinary shares in the Company as at the record date and whose address is in Australia or New Zealand (**Eligible Shareholders**).

If the Company rejects or scales-back an application or purported application, the Company will return to the Shareholder the relevant application monies, without interest.

## HOW TO APPLY FOR SHARES UNDER THE SPP

### 1 Application

As an Eligible Shareholder, you can apply for up to a maximum of A\$30,000 worth of SPP Shares. Eligible Shareholders can select one of the following parcels prescribed overleaf.

In order to comply with ASIC Instrument 2019/547, the maximum value of SPP Shares each eligible shareholder (irrespective of the size of their shareholding) may apply for under this Offer is A\$30,000 (including through joint holding(s), multiple share accounts or any holding in which they have a beneficial interest(s)). This limit will apply even if you receive more than one offer from the Company (for example, because you are a joint holder of shares or because you hold more than one shareholding under separate share accounts).

If the Company receives an amount that does not equal one of the amounts specified overleaf the Company may accept the payment at their discretion and refund any excess Application money (without interest) to the Eligible Shareholder. If the Company receives a subscription of over A\$30,000 worth of SPP Shares by a shareholder through multiple applications or joint holdings, the Company may refund any excess Application money (without interest) to the Eligible Shareholder.

No fractions of SPP Shares will be issued.

### 2 Payment

**Payment by BPAY:** You can only make a payment via BPAY® if you are the holder of an account with an Australian financial institution that supports BPAY® transactions. To BPAY® this payment via internet or telephone banking use your reference number quoted on the front of this form. Multiple acceptances must be paid separately.

**You do not need to return this form if you have made payment via BPAY®. Your BPAY® reference number will process your payment to your application electronically and you will be deemed to have applied for such shares for which you have paid.**

Applicants should be aware of their financial institution's cut-off time (the payment must be made to be processed overnight) and it is the Applicant's responsibility to ensure funds are submitted correctly by the closing date and time. The Company and the Share Registry accept no responsibility for delayed or misdelivered Application Forms or payments.

**Payment by Cheque:** Cheques must be drawn on an Australian branch of a financial institution in Australian currency, made payable to "Elixinol Global Limited" and crossed "Not Negotiable". Please ensure sufficient funds are held in your account. If you provide a cheque for an incorrect amount the Company may treat you as applying for as many SPP Shares as your cheque will pay for. Your completed Application Form and cheque must be received by the Share Registry: Automic Group, GPO Box 5193 Sydney NSW 2001 prior to the close of the Share Purchase Plan at 5.00pm (AEDT) on 11 December 2020.

If you make a payment by BPAY or Cheque and the Company receives an amount which is not equal to either A\$1,500, A\$2,500, A\$5,000, A\$10,000, A\$15,000, A\$20,000, A\$25,000 or A\$30,000, the Company may accept the payment at their discretion. Your payment must be for a minimum of A\$1,500 and a maximum of A\$30,000. Payment must be received by the Share Registry by 5.00pm (AEDT) on 11 December 2020.

The Company encourages participants in the Share Purchase Plan to apply for the Shares by BPAY® as a matter of public safety, to avoid the handling of paper Application Forms and to overcome potential mail delays in light of the ongoing COVID-19 pandemic.

### 3 Contact Details & Elect to be an e-Shareholder

As a valued shareholder in Elixinol Global Limited, you can help minimise the costs of printing and mailing by electing to receive all shareholder communications electronically. This will ensure you receive all future important shareholder communications in a faster and more secure way. Please enter your details and return to our Share Registry by email to [hello@automicgroup.com.au](mailto:hello@automicgroup.com.au).

#### IMPORTANT INFORMATION

1. This is an important document which requires your immediate attention. If you are in any doubt as to how to deal with this Application Form, please consult a professional adviser.
2. If you do not wish to purchase SPP Shares under the Share Purchase Plan, there is no need to take action.
3. Please ensure you have read and understood the terms and conditions of the Share Purchase Plan in the Share Purchase Plan Booklet accompanying this Application Form and this section entitled "Important Information" before making payment by BPAY® or Cheque.
4. The offer for SPP Shares under the Share Purchase Plan is non-renounceable. Applications can only be accepted in the name printed on the Application Form.
5. If you are a custodian, trustee or nominee within the meaning of "Custodian" as defined in ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547, you must complete and submit an additional schedule that contains further certifications and details (Schedule) that must be provided before your application will be received. The Schedule can be obtained by contacting the Share Registry on the telephone number set out below. Applications received by Custodians that are not accompanied by the Schedule will be rejected.
6. For applicants that are not required to complete the Schedule, by making payment by BPAY® or Cheque, you certify that the aggregate of the payment paid by you for:
  - the parcel of SPP Shares indicated on this Application Form or BPAY® payment; and
  - any other SPP Shares applied for by you, or which you have instructed a custodian to acquire on your behalf under the Share Purchase Plan or any other similar arrangement in the 12 months prior to making payment by BPAY® does not exceed A\$30,000.
7. The maximum subscription limitation of A\$30,000 will apply even if an Eligible Shareholder has received more than one Application Form (whether in respect of a joint holding or because the applicant has more than one holding under separate security accounts).
8. The Company reserves the right to make amendments to this Application Form where appropriate.
9. Applicants are not assured of receiving the shares for which they have applied as the Company may scale back applications in its discretion.
10. By making payment of application monies, you certify that:
  - you wish to apply for SPP Shares under the Share Purchase Plan as indicated on this Application Form;
  - you have read and understood the terms and conditions of the Share Purchase Plan;
  - you agree to be bound by the Constitution of the Company and the terms and conditions of the Share Purchase Plan;
  - you agree to accept any lesser number of SPP Shares than the number of SPP Shares applied for; and
  - you are not in the United States and are not acting for the account or benefit of a person in the United States and have not sent any offering materials relating to the SPP offer to any person in the United States.

**If you require further information about the Offer, please contact Automic on 1300 288 664 or +61 2 9698 5414 between 9:00am and 5:00pm (AEDT).**