



Mr Peter Lane

Date of Birth: 23 Dec 1975
Suburb: Samford Valley, 4520
Mobile: 0414771835
Smoker: See Policy Details

Income Protection Policy

Benefits Cover & Options

Income Protection

Benefit Cover

Monthly Benefit: \$12,664
Premium Type: Stepped
IP Policy Type: Indemnity
IP Definition: Own Occupation
Waiting Period: 30 days
Benefit Period: To Age 65
Occupation Class: A

Additional Benefit

Monthly Benefit: \$379
Premium Type: Stepped
IP Policy Type: Indemnity
IP Definition: Own Occupation
Waiting Period: 30 days
Benefit Period: To Age 65
Occupation Class: A

Options

Accident Benefit: No
Super Contribution Option: No
Income Ratio: 0.0%

Benefit Premium

Premium Instalment \$5,217.77
Payment Method Direct Debit
Date Paid To 11/06/2022

Linked Income Linking Plus

Super Plus Income Protection

Benefit Cover

Benefit: \$12,664
Premium Type: Stepped
IP Policy Type: Indemnity
IP Definition: Own Occupation
Waiting Period: 30 days
Benefit Period: To Age 65
Occupation Class: A

Options

Accident Benefit: No
Super Contribution Option: No
Income Ratio: 0.0%

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Benefit Premium
Premium Instalment \$741.38
Payment Method Direct Debit
Date Paid To 11/06/2022

Financial Details

Premium Details

Annual Premium: \$5,959.15
Premium Frequency: Yearly
Premium Instalment: Breakdown provided in Benefit Cover & Options
Payment Method: Breakdown provided in Benefit Cover & Options
Date Paid To: Breakdown provided in Benefit Cover & Options

Commission/Fee Details

Revenue Type: Commission
Ongoing Commission/Fee Payable: Yes
Agent Dial Down: 0%
Commission Structure: UpFront
Split/Shared Commission: No
Initial Commission/Fee: Please refer to your commission statement
Ongoing Commission Fee: \$523.23 (11.00%) Yearly

General Details

Portfolio Number: BL946552A

Lives Insured: Peter Lane

Smoker Status: Non Smoker
Lodgement Date: 20 Mar 2013
Risk Start Date: 11 Jun 2013
Renewal Date: 11 June
Product Name: BTPP
Adviser: F0251862
F0495525

Primary Income Protection

Policy Number: CL946553
Policy Status: In Force
Policy Owner: Lane Family Sperannuation Fund

Linked Income Linking Plus

Policy Number: CLF46553
Policy Status: In Force

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