



## Mr Peter Lane

Date of Birth: 23 Dec 1975  
Suburb: Samford Valley, 4520  
Mobile: 0414771835  
Smoker: See Policy Details

## Income Protection Policy

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### Benefits Cover & Options

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#### Income Protection

**Benefit Cover**

Monthly Benefit: \$12,664  
Premium Type: Stepped  
IP Policy Type: Indemnity  
IP Definition: Own Occupation  
Waiting Period: 30 days  
Benefit Period: To Age 65  
Occupation Class: A

**Additional Benefit**

Monthly Benefit: \$379  
Premium Type: Stepped  
IP Policy Type: Indemnity  
IP Definition: Own Occupation  
Waiting Period: 30 days  
Benefit Period: To Age 65  
Occupation Class: A

**Options**

Accident Benefit: No  
Super Contribution Option: No  
Income Ratio: 0.0%

**Benefit Premium**

Premium Instalment \$5,217.77  
Payment Method Direct Debit  
Date Paid To 11/06/2022

#### Linked Income Linking Plus

#### Super Plus Income Protection

**Benefit Cover**

Benefit: \$12,664  
Premium Type: Stepped  
IP Policy Type: Indemnity  
IP Definition: Own Occupation  
Waiting Period: 30 days  
Benefit Period: To Age 65  
Occupation Class: A

**Options**

Accident Benefit: No  
Super Contribution Option: No  
Income Ratio: 0.0%

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**Benefit Premium**  
Premium Instalment \$741.38  
Payment Method Direct Debit  
Date Paid To 11/06/2022

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## Financial Details

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### Premium Details

Annual Premium: \$5,959.15  
Premium Frequency: Yearly  
Premium Instalment: Breakdown provided in Benefit Cover & Options  
Payment Method: Breakdown provided in Benefit Cover & Options  
Date Paid To: Breakdown provided in Benefit Cover & Options

### Commission/Fee Details

Revenue Type: Commission  
Ongoing Commission/Fee Payable: Yes  
Agent Dial Down: 0%  
Commission Structure: UpFront  
Split/Shared Commission: No  
Initial Commission/Fee: Please refer to your commission statement  
Ongoing Commission Fee: \$523.23 (11.00%) Yearly

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## General Details

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**Portfolio Number: BL946552A**

Lives Insured: Peter Lane

Smoker Status: Non Smoker  
Lodgement Date: 20 Mar 2013  
Risk Start Date: 11 Jun 2013  
Renewal Date: 11 June  
Product Name: BTPP  
Adviser: F0251862  
F0495525

### Primary Income Protection

Policy Number: CL946553  
Policy Status: In Force  
Policy Owner: Lane Family Sperannuation Fund

### Linked Income Linking Plus

Policy Number: CLF46553  
Policy Status: In Force

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