

SUPAR 19-20.13



Australian Government
Australian Taxation Office



038

MS JENNIFER R YOUNG
WHEPSTEAD TERRACES
17 / 2 DUNCAN ST
WELLINGTON POINT QLD 4160

Our reference: 7114234109346

Phone: 13 10 20

TFN: 482 702 572

23 January 2020

We have paid your low income superannuation amount entitlement

Dear MS YOUNG

We're writing to let you know we've processed your low income superannuation amount entitlement payment.

Your entitlement amount

Your low income superannuation amount entitlement of \$500.00 is based on your adjusted taxable income of \$27,035.00 and your concessional contributions of \$8,928.04 for the 2017-18 financial year, and includes any recent amendments reported to us.

A payment of \$500.00 (reference ATO009000011773747) has been forwarded to your nominated financial institution. We will send a statement of account for your reference.

What do you need to do now

You don't need to do anything specific to receive the payment because the information you provide in your income tax return is used to determine your eligibility. If you're not required to lodge an income tax return, we'll work out your eligibility using income data we collect.

If you think the low income superannuation amount has not been correctly calculated, you can ask us to review the calculation. You should send your written request to:

Australian Taxation Office
PO Box 3100
PENRITH NSW 2740

For more information

You can find out more on our website, www.ato.gov.au/super or if you have any questions, please phone 13 10 20 between 8.00am and 6.00pm, Monday to Friday and quote your tax file number and 'Our reference' at the top of this letter.

Yours sincerely

Grant Brodie
Deputy Commissioner of Taxation

*Pd directly into Personal A/c 22233273.
17/2 Transferred from 22233273 to 93-00948 after receipt from ATO.*



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WELLINGTON POINT QLD 4160

Statement period

01 JUL 19 to 20 JAN 20

Tax file number

482 702 572

Date of issue

23 JAN 20

Statement number

1

Our reference

7114233503995

Account enquiries: 13 10 20

Internet: www.ato.gov.au

Statement of account

This statement has been issued to provide account information in relation to MS JENNIFER YOUNG, Superannuation account
Your LISA-Individual refund of \$500.00 ATO009000011773747 has been forwarded to your nominated financial institution.

Grant Brodie
Deputy Commissioner of Taxation

Please see over for important information about your statement



IMPORTANT INFORMATION ABOUT YOUR STATEMENT

Statement transactions

This statement only lists those transactions that we processed on your account for the period shown. Any transactions processed earlier that are due and payable within this period are included in the opening balance. This statement may not cover all your dealings with us. For example, you may have amounts outstanding in relation to other accounts or current legal, release or dispute actions. You can find out the current balance of your account and details of other accounts by phoning us on the numbers listed below.

When you make a payment

You need to use the payment reference details on page three when you make your payment to ensure the amount is applied to the correct sub-accounts (for example, Co-contribution recovery). If you don't, we will allocate the amount to one of your debts according to a payment hierarchy; this may not be the debt you wanted to pay. If your payment results in a credit on one of your sub-accounts we do not automatically use this credit to pay a debt on another sub-account.

Explanation of terms

The process date is the date that we processed a particular transaction.

The effective date is the date we use for the calculation of general interest charge and other penalties or interest. It is also the due date of any liabilities.

Protecting your privacy when you phone us

If you phone us we need to know we are talking to the correct person before providing account information. We will ask you for details only you, or your authorised representative, would know. It will be helpful if you have your tax file number ready when you phone us.

How to contact us

Phone us on **13 10 20** between 8.00am and 6.00pm, Monday to Friday.

If you do not speak English and need help from us phone the Translating and Interpreting Service on **13 14 50**.

If you have a hearing or speech impairment phone the National Relay Service on **13 36 77**.

Payment details

When you make a payment you need to specify which sub-accounts you are paying by using the payment reference details below. If you don't, we will allocate the amount to one of your debts according to a payment hierarchy; this may not include the debt you wanted to pay.

MS JENNIFER YOUNG**Tax file number: 482 702 572****Statement number: 1****Transaction list - Superannuation - LISA-Individual**

This statement shows transactions for the period 01 JUL 19 to 20 JAN 20 (inclusive)

Process date	Effective date	Description of transaction	Debit \$	Credit \$	Balance \$
01 JUL 19		STATEMENT OPENING BALANCE			0.00
22 JUL 14	22 JUL 14	LISC Entitlement - LISC-Individual for the period from 01 Jul 12 to 30 Jun 13			0.00
12 JAN 17	12 JAN 17	LISC Entitlement - LISC-Individual for the period from 01 Jul 13 to 30 Jun 14			0.00
12 DEC 19	12 DEC 19	LISA Entitlement - LISA-Individual for the period from 01 Jul 17 to 30 Jun 18		500.00	500.00 CR
20 JAN 20	23 JAN 20	EFT refund for LISA-Individual for the period from 01 Jul 17 to 30 Jun 18	500.00		0.00
20 JAN 20		STATEMENT CLOSING BALANCE			0.00

