

Members Statement

Jennifer Young
 Whepstead Terraces 17/2 Duncan Street
 Wellington Point, Queensland, 4160, Australia

Your Details

Date of Birth : 28/11/1954
 Age: 65
 Tax File Number: Provided
 Date Joined Fund: 16/04/2003
 Service Period Start Date: 06/01/1982
 Date Left Fund:
 Member Code: YOUJEN00002P
 Account Start Date: 09/11/2017
 Account Phase: Retirement Phase
 Account Description: Account Based Pension 3

Nominated Beneficiaries N/A
 Vested Benefits 9,576.68
 Total Death Benefit 9,576.68
 Current Salary 0.00
 Previous Salary 0.00
 Disability Benefit 0.00

Your Balance

Total Benefits 9,576.68

Preservation Components

Preserved

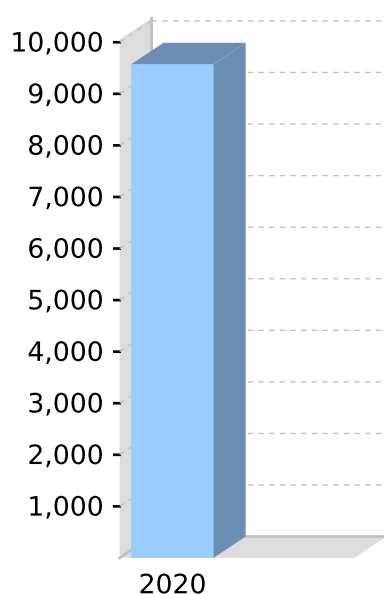
Unrestricted Non Preserved 9,576.68

Restricted Non Preserved

Tax Components

Tax Free (33.41%) 3,199.78

Taxable 6,376.90



Your Detailed Account Summary

This Year

Opening balance at 01/07/2019 11,897.49

Increases to Member account during the period

Employer Contributions

Personal Contributions (Concessional)

Personal Contributions (Non Concessional)

Government Co-Contributions

Other Contributions

Proceeds of Insurance Policies

Transfers In

Net Earnings (2,080.81)

Internal Transfer In

Decreases to Member account during the period

Pensions Paid 240.00

Contributions Tax

Income Tax

No TFN Excess Contributions Tax

Excess Contributions Tax

Refund Excess Contributions

Division 293 Tax

Insurance Policy Premiums Paid

Management Fees

Member Expenses

Benefits Paid/Transfers Out

Superannuation Surcharge Tax

Internal Transfer Out

Closing balance at 30/06/2020 9,576.68

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Your Details

Date of Birth : 28/11/1954
 Age: 65
 Tax File Number: Provided
 Date Joined Fund: 16/04/2003
 Service Period Start Date: 06/01/1982
 Date Left Fund:
 Member Code: YOUJEN00003A
 Account Start Date: 16/04/2003
 Account Phase: Accumulation Phase
 Account Description: Accumulation

Nominated Beneficiaries N/A
 Vested Benefits 41,801.04
 Total Death Benefit 41,801.04
 Current Salary 0.00
 Previous Salary 0.00
 Disability Benefit 0.00

Your Balance

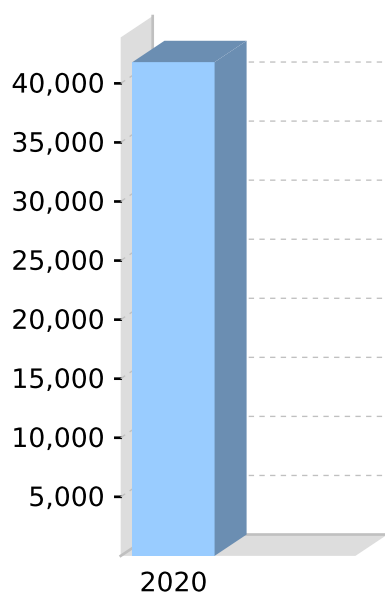
Total Benefits 41,801.04

Preservation Components

Preserved 40,460.13
 Unrestricted Non Preserved 1,340.91
 Restricted Non Preserved

Tax Components

Tax Free 500.00
 Taxable 41,301.04



Your Detailed Account Summary

	This Year
Opening balance at 01/07/2019	26,938.42
<u>Increases to Member account during the period</u>	
Employer Contributions	25,955.90
Personal Contributions (Concessional)	
Personal Contributions (Non Concessional)	
Government Co-Contributions	
Other Contributions	500.00
Proceeds of Insurance Policies	
Transfers In	
Net Earnings	(7,594.41)
Internal Transfer In	
<u>Decreases to Member account during the period</u>	
Pensions Paid	
Contributions Tax	3,893.39
Income Tax	105.48
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	
Superannuation Surcharge Tax	
Internal Transfer Out	
Closing balance at 30/06/2020	41,801.04

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Your Details

Date of Birth : 28/11/1954
 Age: 65
 Tax File Number: Provided
 Date Joined Fund: 16/04/2003
 Service Period Start Date: 06/01/1982
 Date Left Fund:
 Member Code: YOUJEN00006P
 Account Start Date: 08/11/2017
 Account Phase: Retirement Phase
 Account Description: Account Based Pension

Nominated Beneficiaries N/A
 Vested Benefits 161,838.01
 Total Death Benefit 161,838.01
 Current Salary 0.00
 Previous Salary 0.00
 Disability Benefit 0.00

Your Balance

Total Benefits 161,838.01

Preservation Components

Preserved

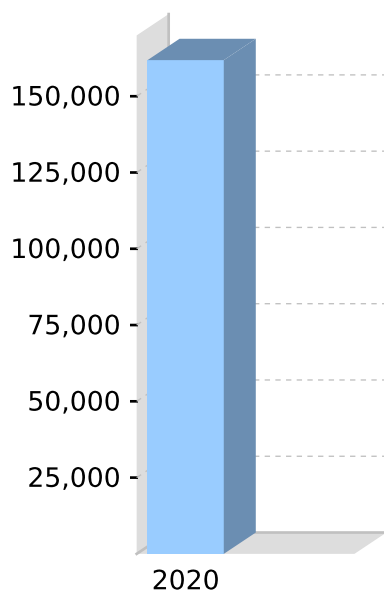
Unrestricted Non Preserved 161,838.01

Restricted Non Preserved

Tax Components

Tax Free (100.00%) 161,838.01

Taxable



Your Detailed Account Summary

This Year

Opening balance at 01/07/2019 201,107.02

Increases to Member account during the period

Employer Contributions

Personal Contributions (Concessional)

Personal Contributions (Non Concessional)

Government Co-Contributions

Other Contributions

Proceeds of Insurance Policies

Transfers In

Net Earnings (35,249.01)

Internal Transfer In

Decreases to Member account during the period

Pensions Paid 4,020.00

Contributions Tax

Income Tax

No TFN Excess Contributions Tax

Excess Contributions Tax

Refund Excess Contributions

Division 293 Tax

Insurance Policy Premiums Paid

Management Fees

Member Expenses

Benefits Paid/Transfers Out

Superannuation Surcharge Tax

Internal Transfer Out

Closing balance at 30/06/2020 161,838.01

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Your Details

Date of Birth : 28/11/1954
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 Date Joined Fund: 16/04/2003
 Service Period Start Date: 06/01/1982
 Date Left Fund:
 Member Code: YOUJEN00007P
 Account Start Date: 09/11/2017
 Account Phase: Retirement Phase
 Account Description: Account Based Pension 2

Nominated Beneficiaries N/A
 Vested Benefits 8,829.24
 Total Death Benefit 8,829.24
 Current Salary 0.00
 Previous Salary 0.00
 Disability Benefit 0.00

Your Balance

Total Benefits 8,829.24

Preservation Components

Preserved 8,829.24

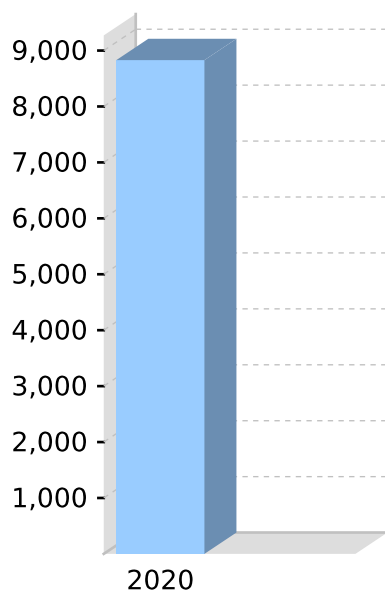
Unrestricted Non Preserved

Restricted Non Preserved

Tax Components

Tax Free (3.61%) 318.73

Taxable 8,510.51



Your Detailed Account Summary

This Year

Opening balance at 01/07/2019 32,171.85

Increases to Member account during the period

Employer Contributions

Personal Contributions (Concessional)

Personal Contributions (Non Concessional)

Government Co-Contributions

Other Contributions

Proceeds of Insurance Policies

Transfers In

Net Earnings (3,020.52)

Internal Transfer In

Decreases to Member account during the period

Pensions Paid 20,322.09

Contributions Tax

Income Tax

No TFN Excess Contributions Tax

Excess Contributions Tax

Refund Excess Contributions

Division 293 Tax

Insurance Policy Premiums Paid

Management Fees

Member Expenses

Benefits Paid/Transfers Out

Superannuation Surcharge Tax

Internal Transfer Out

Closing balance at 30/06/2020 8,829.24