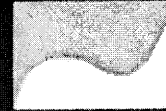
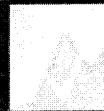
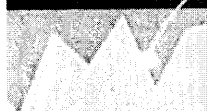


O'HANNA SUPER FUND

SUPERANNUATION FUND TRUST DEED



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This Deed is made by **Steve O'Hanna and Andrew McLeod** ("Trustee")

BACKGROUND:

The Trustee wishes to establish a self managed superannuation fund to be known by the name set out in Schedule 1 for the purpose of providing retirement benefits to members and the other benefits set out in the Rules in Schedule 2.

OPERATIVE PROVISIONS:

1. The Fund will come into operation or be treated as coming into operation on the Commencement Date set out in Schedule 1.
2. The Rules in Schedule ("the Rules") are to govern the operation of the Fund and the Fund is to be managed and administered in all respects according to the Rules.
3. The assets of the Fund are to be held by the Trustee upon trust to provide the benefits for Members and for the other persons claiming through them as set out in the Rules.
4. This Deed and the Rules are to be governed by the laws of the State set out in Schedule 1.

SCHEDULE 1

COMMENCEMENT DATE: 24 JANUARY 2007

NAME OF THE FUND: O'HANNA SUPER FUND

THIS DEED IS GOVERNED BY THE LAWS OF THE STATE OF: QUEENSLAND

Requirements, the provision is to be severed to the extent of the invalidity but the remaining parts of the provision will continue to be in full force and effect.

2. REGULATORY REQUIREMENTS

- 2.1 The Fund is to be administered as a regulated superannuation fund and as a self managed superannuation fund. The Trustee must give the election referred to in section 19(4) SIS Act if it has not already been given in relation to the Fund.
- 2.2 The Trustee must ensure that the Fund satisfies the conditions for the Fund to be a self managed superannuation fund at all times.
- 2.3 The sole or primary purpose of the Fund is the provision of old age pensions.
- 2.4 Even though it may conflict with another provision of these Rules the Trustee must exercise all of the powers and discretions given to it under these Rules subject to the provisions, restrictions, limitations and requirements contained in the regulatory provisions.
- 2.5 The Trustee is authorised to do all acts, matters and things which are necessary or which the Trustee considers desirable to ensure that the Fund does not contravene any of the regulatory provisions.
- 2.6 If there is any conflict between anything in these Rules and any Regulatory Requirement, the provisions of the Regulatory Requirement are to prevail.
- 2.7 If any doubt or dispute arises as to the meaning, application or effect of any of the Regulatory Requirements the decision of the Trustee regarding that matter will be final and binding on all interested persons.
- 2.8 When applying any of the Regulatory Requirements the Trustee may have regard to any ruling, guideline, determination, circular or announcement relating to the interpretation, operation or administration of any of the Regulatory Requirements and may have regard to any changes to any of them which are proposed to be made.

3. THE FUND

- 3.1 The assets of the Fund are vested in the Trustee and are to be controlled and administered by the Trustee in accordance with these Rules and must be administered in accordance with all relevant Regulatory Requirements.
- 3.2 The assets of the Fund will comprise:
- (a) Contributions and any other amounts paid or assets transferred to the Trustee to be held on the trusts set out in these Rules;
 - (b) the income arising from the investment of the Fund;
 - (c) any accretions to or profits on realisation of investments;
 - (d) any insurance policies or other assets or investments held as part of the assets of the Fund in accordance with these Rules.