

Taxation Estimate
For the year ended 30 June 2022

Return Code: BAILEYBT
Client Code: BAILEYBT
Name: BEAUMONT THOMAS BAILEY

Tax File Number
373 619 423
Date Prepared
28th February 2023

DESCRIPTION	Debits \$	Credits \$
Your taxable income is \$88990		
Tax on your taxable or net income	19,388.75	
Less non-refundable tax offsets		1,500.00
Assessed tax payable	17,888.75	
Plus other liabilities		
Medicare Levy	1,779.80	
Medicare Levy surcharge	889.90	
PAYG credits and other entitlements		32,359.00
Result of this Estimate - Tax Refundable		11,800.55

A Medicare Levy Surcharge of \$889.90 (1.00% of \$88,990 for 365 days)

Non-refundable Tax Offsets Calculated \$1,500.00

Low and middle income offset 1,500.00

PAYG Credits and other entitlements included \$32,359.00

Pay as you go (PAYG) withholding (deducted by your Employer) 32,359.00

Please note that this is our estimate of your assessment which may be subject to Tax Office adjustment for HECS-HELP, spouse's FTB overpayment or exceeding your concessional or non-concessional superannuation contributions cap in 2020 or 2021 (if applicable). A Notice of Assessment from the Australian Taxation Office will be forwarded to you at a later date.

CARTER WOODGATE

Individual tax return 2022

01/07/2021 to 30/06/2022

Your tax file number

373 619 423

See the Privacy note in the Taxpayer's declaration

Are you an Australian resident?

 Y

Have you included any attachments?

 N**Your name**

Title	MR
Surname or family name	BAILEY
Given names	BEAUMONT THOMAS

Has any part of your name changed since last tax return lodged?

 N**Your postal address**

Street	CARTER WOODGATE		
	PO BOX 1156		
Suburb/State/P'code	MIDLAND	WA	6936

Your home address

Street	285 GREAT EASTERN HIGHWAY		
Suburb/State/P'code	MIDLAND	WA	6056

Your date of birth

05/09/1985

Final tax return

 N**Electronic funds transfer (EFT)**

BSB no	066134	Account no	10432641
Account name	CARTER WOODGATE TRUST NO.2		

Return code

BAILEYBT

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Sensitive (when completed)

Income

1 Salary or wages

Main salary or wage occupation

Rigger

Occupation code **X** 399111

ABN	98 137 816 025
ABN	72 625 152 856
ABN	42 626 218 255
ABN	92 166 950 974

Tax withheld	Income
4266.00	14292
420.00	3157
3695.00	11733
23978.00	74740

2 Allowances/earnings/tips/director's fees, etc.

K 3787

Total tax withheld **\$** 32359.00

TOTAL INCOME OR LOSS Add up items 1 to 12 and I 107709

Deductions

D2 Work related travel expenses

B 7627

D3 Work related uniform, occupation specific or protective clothing, laundry and dry cleaning expenses

C 769 **P**

D5 Other work related expenses

E 9361

D9 Gifts or donations

J 500

D10 Cost of managing tax affairs

Interest charged by the ATO
 Litigation costs
 Other expenses incurred

N
L
M 462

TOTAL DEDUCTIONS Add up items D1 to D10 and D 18719

SUBTOTAL **TOTAL INCOME/LOSS less** 88990
TOTAL DEDUCTIONS

TAXABLE INCOME OR LOSS Subtract item L1 from SUBTOTAL **\$** 88990

Tax offsets

TOTAL TAX OFFSETS Items T2 and T **U** 0

Medicare levy related items

M2 Medicare levy surcharge

For the **whole** period 1 July 2021 to 30 June 2022 were **you** and **all** your dependants (including your spouse)-if you had any-covered by private patient HOSPITAL cover? **E** **N**

Number of days NOT liable for surcharge **A** 0

Sensitive (when completed)

Income tests

IT1 Total reportable fringe benefits amounts

Employers exempt from FBT under sect. 57A of the FBTA 1986 **N**

Employers not exempt from FBT under sect. 57A of the FBTA 1986 **W**

IT2 Reportable employer superannuation contributions **T**

IT3 Tax-free government pensions **U**

IT4 Target foreign income **V**

IT5 Net financial investment loss **X**

IT6 Net rental property loss **Y**

IT7 Child support you paid **Z**

IT8 Number of dependent children **D**

Sensitive (when completed)

SUPPLEMENTARY SECTION

Income

18 Capital gains

Did you have a CGT event during the year? G N

Net capital losses carried forward to later income years V

19 Foreign entities

Did you have either a direct or indirect interest in a controlled foreign company (CFC)? I N

Have you ever, either directly or indirectly, caused the transfer of property (incl. money) or services to a non-resident trust estate? W N

20 Foreign source income and foreign assets or property

Did you own, or have an interest in, assets located outside Australia during the year which had a total value of AUD \$50,000 or more? P N

Taxpayer's declaration

Read and sign the declaration after completing your tax return, including the Supplementary section, Business and professional items section and other schedules if applicable.

I declare that

- * the information provided to my registered agent for the preparation of this tax return is true and correct, and
- * I authorise my registered tax agent to lodge this tax return.

Taxpayer's Signature

Date

Important: The tax law imposes heavy penalties for giving false or misleading information.

The ATO will issue your assessment based on your tax return. However, the ATO has some time to review your tax return, and issue an amended assessment if a review shows inaccuracies that change the assessment. The standard review period is two years but for some taxpayers it is four years.

Privacy:

The ATO is authorised by the *Taxation Administration Act 1953* to request your tax file number (TFN). We will use your TFN to identify you in our records. It is not an offence not to provide your TFN. However if you do not provide your TFN, your assessment may be delayed.

Taxation law authorises the ATO to collect information and to disclose it to other government agencies. For information about your privacy go to ato.gov.au/privacy

Sensitive (when completed)

Tax agent's declaration: We, CARTER WOODGATE PTY LTD,
declare that this tax return has been prepared in accordance with information supplied by the taxpayer, and that the taxpayer has given me a declaration stating that the information provided to me is true and correct and that the taxpayer has authorised me to lodge the tax return.

Agent's signature	<input type="text"/>	Date	<input type="text"/>
Agent's telephone	<input type="text" value="08 9250 2144"/>	Client's reference	<input type="text" value="BAILEYBT"/>
Contact name	<input type="text" value="LINDSAY RAYMOND CARTER"/>	Agent's reference no	<input type="text" value="64104000"/>

NOTE: THIS PRINT-OUT IS NOT TO BE LODGED WITH THE ATO.

Salary or wages payment summary

	Tax withheld	Income
Employer CIVMEC CONSTRUCTION & ENGINEERING PTY LTD		
ABN/WPN 98 137 816 025	4266	14292

Salary or wages payment summary

	Tax withheld	Income
Employer PPS SERVICING PTY LTD		
ABN/WPN 72 625 152 856	420	3157

Salary or wages payment summary

	Tax withheld	Income
Employer SKILLED RESOURCES GROUP AUST PTY LTD		
ABN/WPN 42 626 218 255	3695	11733

Salary or wages payment summary

	Tax withheld	Income
Employer SPECIALIST PEOPLE PTY LTD		
ABN/WPN 92 166 950 974	23978	74740
Allowances including commissions, director's fees bonuses, tips or consultation fees etc.		3787
Salary or wages reportable employer superannuation contributions		4848

Sensitive (when completed)

D2 Work-related travel expenses

Description	Amount
WORK RELATED TRAVEL	4907.00
WORK RELATED TRAVEL	2720.00
Total D2 expenses	7627.00

D3 Work-related clothing, laundry and dry cleaning expenses

Claim Code	Description	Amount
P	Protective clothing	150.00
P	Protective clothing	299.00
P	Protective clothing	200.00
P	Protective clothing	120.00
Total D3 expenses		769.00

D5 Other work-related expenses

Description	Amount
COURSES	869.00
TELEPHONE - PRIVATE %	2167.00
COMPUTER EXPENSES	424.00
TOOL REPLACEMENT	1118.00
UNION FEES	996.00
ALLOWANCES FULLY EXPENDED	3787.00
Total D5 expenses	9361.00

D9 Gifts or donations

Description	Amount
QUEENSLAND FLOODS (GIVIT)	500.00
Total D9 expenses	500.00

D10 Cost of managing tax affairs

Other expense incurred in managing your tax affairs	
Description	Amount
CARTER WOODGATE	462.00
Total D10M expenses	462.00

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Australian Government allowances and payments

Interest Income

Other Work Related Expenses

Description	Amount
COURSES	869.00
TELEPHONE - PRIVATE %	2167.00
COMPUTER EXPENSES	424.00
TOOL REPLACEMENT	1118.00
UNION FEES	996.00
ALLOWANCES FULLY EXPENDED	3787.00

Total 9361.00

Gifts and Donations

Description	Amount
QUEENSLAND FLOODS (GIVIT)	500.00

Total 500.00

Cost of managing tax affairs

Other expenses incurred in managing your tax affairs

Description	Amount
CARTER WOODGATE	462.00
Total	462.00

Sensitive (when completed)

Tax offsets and Medicare

T **Total tax offsets included in tax return** **Tax Offset**

M2 Medicare levy surcharge

Days exempt from Medicare:	<input type="text"/>
Days under MLS Threshold:	<input type="text"/>
Days in Fund:	<input type="text"/>
Add: Days otherwise not liable:	<input type="text"/>
Less: Days exemptions overlap or are otherwise n/a:	<input type="text"/>
	<hr/>
Number of days not liable for Surcharge:	<input type="text" value="0"/>

Surcharge: