


Notice of intent to claim or vary a deduction for personal super contributions

Section A: Your details

1 Tax file number (TFN)

 You don't have to provide your TFN to your super fund. However, if your fund does not have your TFN, they may not be able to accept your contributions. Providing your TFN will also assist your fund in correctly identifying you.

2 Name

Mr Phillip David Wallace

3 Date of birth

15 January 1958

4 Current postal address

10 Calare St

Suburb/town/locality

State/territory

Postcode

Cowra

NSW

2794

Country if outside Australia

5 Daytime phone number (include area code)

Section B: Super fund's details

6 Fund name

BROOKFIELD GROUP SUPERANNUATION FUND

7 Fund Australian business number (ABN)

11 810 218 439

8 Member account number

1

Section C: Contribution details

9 Personal contribution details

Financial year ended

30 June 2022

My personal contributions to this fund covered by this notice

25,000.00

Is this notice varying an earlier notice?

No

The amount of these personal contributions I will be claiming as a tax deduction

25,000.00

Section D: Declaration

i Use this declaration if you have **not** previously lodged a notice with your super fund for these contributions.

I am lodging this notice before both of the following dates:

- *the day that I lodged my income tax return for the year stated in section C, and*
- *the end of the income year after the year stated in section C.*

At the time of completing this notice:

- *I intend to claim the personal contributions stated in section C as a tax deduction.*
- *I am a member of the super fund stated in section B*
- *my super fund stated in section B still holds these contributions*
- *this super fund has not begun to pay a superannuation income stream based in whole or part on these contributions,*
- *I have not included these contributions in an earlier notice*

The information given on this notice is correct and complete.

Name

Mr Phillip David Wallace

Signature

Date

06/03/2023

Send your completed notice to your super fund.

i **Do not send it to the ATO.** The information on this notice is for you and your super fund. The ATO does not collect this information.

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2 Name

Mrs Rosalind Wallace

3 Date of birth

14 August 1960

4 Current postal address

10 CALARE ST

Suburb/town/locality

Cowra

Country if outside Australia

State/territory

NSW

Postcode

2794

5 Daytime phone number (include area code)

Section B: Super fund's details

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