

Pellow Family Superannuation Fund
Contribution Caps
For the Period From 1 July 2021 to 30 June 2022

Mr Craig Pellow

Date of Birth: 17 Mar 1962
Age: 60 (at 30/06/2022)
Status: Member may be eligible for the bring forward rule, certain conditions apply

Contributions Summary

Prior Year Contributions

Contributions for the previous 2 years are not confirmed
 3-year cap in effect from previous years
 Total non-concessional contributions in previous 2 years

Non-Concessional

Unknown
 Unknown

Current Year Contributions	Note	Concessional	Non-Concessional
Caps	1	27,500.00	110,000.00
Cumulative Available Unused Cap	2	36,000.00	0.00
Contributions made (to this fund)	3	26,500.00	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		26,500.00	0.00
Amount above caps	4	0.00	0.00
Available		37,000.00	110,000.00

Notes

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Member may be eligible to make catch-up concessional contributions
- 3 . Excludes any unmatched deposits
- 4 . Any excess concessional contributions are treated as non-concessional

Contributions Breakdown

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
Concessional	Employer	26,500.00
	Personal	0.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	Contributions as allocated	26,500.00
NonConcessional	Personal	0.00
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	Contributions as allocated	0.00
Other	CGT small business 15-year exemption	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	COVID-19 Re-Contribution	0.00
	Total Other contributions	0.00

Transactions

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
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Mr Craig Pellow

06/07/2021	Employer Mandated	1,000.00	manual
13/07/2021	Employer Mandated	1,000.00	manual
20/07/2021	Employer Mandated	1,000.00	manual
27/07/2021	Employer Mandated	1,000.00	manual
03/08/2021	Employer Mandated	1,000.00	manual
10/08/2021	Employer Mandated	1,000.00	manual
17/08/2021	Employer Mandated	1,000.00	manual
24/08/2021	Employer Mandated	1,000.00	manual
31/08/2021	Employer Mandated	1,000.00	manual
07/09/2021	Employer Mandated	1,000.00	manual
14/09/2021	Employer Mandated	1,000.00	manual
21/09/2021	Employer Mandated	1,000.00	manual
28/09/2021	Employer Mandated	1,000.00	manual
05/10/2021	Employer Mandated	1,000.00	manual
12/10/2021	Employer Mandated	1,000.00	manual
19/10/2021	Employer Mandated	1,000.00	manual
26/10/2021	Employer Mandated	1,000.00	manual
02/11/2021	Employer Mandated	1,000.00	manual
09/11/2021	Employer Mandated	1,000.00	manual
16/11/2021	Employer Mandated	1,000.00	manual
23/11/2021	Employer Mandated	1,000.00	manual
30/11/2021	Employer Mandated	1,000.00	manual
07/12/2021	Employer Mandated	1,000.00	manual
10/12/2021	Employer Mandated	500.00	manual
14/12/2021	Employer Mandated	1,000.00	manual
21/12/2021	Employer Mandated	1,000.00	manual
29/12/2021	Employer Mandated	1,000.00	manual
Totals:		26,500.00	

Pellow Family Superannuation Fund
Contribution Caps
For the Period From 1 July 2021 to 30 June 2022

Mrs Beverley Pellow

Date of Birth: 04 Nov 1959
Age: 62 (at 30/06/2022)
Status: Member may be eligible for the bring forward rule, certain conditions apply

Contributions Summary

Prior Year Contributions		Non-Concessional	
Contributions for the previous 2 years are not confirmed			
3-year cap in effect from previous years		Unknown	
Total non-concessional contributions in previous 2 years		Unknown	
Current Year Contributions	Note	Concessional	Non-Concessional
Caps	1	27,500.00	110,000.00
Cumulative Available Unused Cap	2	36,000.00	0.00
Contributions made (to this fund)	3	26,500.00	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		26,500.00	0.00
Amount above caps	4	0.00	0.00
Available		37,000.00	110,000.00

Notes

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Member may be eligible to make catch-up concessional contributions
- 3 . Excludes any unmatched deposits
- 4 . Any excess concessional contributions are treated as non-concessional

Contributions Breakdown

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
Concessional	Employer	26,500.00
	Personal	0.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	Contributions as allocated	26,500.00
NonConcessional	Personal	0.00
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	Contributions as allocated	0.00
Other	CGT small business 15-year exemption	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	COVID-19 Re-Contribution	0.00
Total Other contributions		0.00

Transactions

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
10/12/2021	Employer Mandated	500.00			manual
04/01/2022	Employer Mandated	1,000.00			manual
11/01/2022	Employer Mandated	1,000.00			manual
18/01/2022	Employer Mandated	1,000.00			manual
25/01/2022	Employer Mandated	1,000.00			manual

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Mrs Beverley Pellow

01/02/2022	Employer Mandated	1,000.00	manual
08/02/2022	Employer Mandated	1,000.00	manual
15/02/2022	Employer Mandated	1,000.00	manual
22/02/2022	Employer Mandated	1,000.00	manual
01/03/2022	Employer Mandated	1,000.00	manual
08/03/2022	Employer Mandated	1,000.00	manual
15/03/2022	Employer Mandated	1,000.00	manual
22/03/2022	Employer Mandated	1,000.00	manual
29/03/2022	Employer Mandated	1,000.00	manual
05/04/2022	Employer Mandated	1,000.00	manual
12/04/2022	Employer Mandated	1,000.00	manual
19/04/2022	Employer Mandated	1,000.00	manual
26/04/2022	Employer Mandated	1,000.00	manual
03/05/2022	Employer Mandated	1,000.00	manual
10/05/2022	Employer Mandated	1,000.00	manual
17/05/2022	Employer Mandated	1,000.00	manual
24/05/2022	Employer Mandated	1,000.00	manual
31/05/2022	Employer Mandated	1,000.00	manual
07/06/2022	Employer Mandated	1,000.00	manual
14/06/2022	Employer Mandated	1,000.00	manual
21/06/2022	Employer Mandated	1,000.00	manual
28/06/2022	Employer Mandated	1,000.00	manual
Totals:		26,500.00	