

2 December 2021



**Private and Confidential**

┌ 057829 000 WES



T & D CARTER PTY LTD  
<TR & DA CARTER S/F A/C>  
33 PEEL PLACE  
DUBBO NSW 2830

Dear Shareholder,

**2021 RETURN OF CAPITAL**

At the Wesfarmers Limited Annual General Meeting held on Thursday 21 October 2021, shareholders approved the return of capital payment of A\$2.00 per share for all ordinary shares held on the Record Date, 4.00pm (Perth time), Friday 19 November 2021.

The enclosed statement provides confirmation of your return of capital payment and we wish to draw your attention to the following important notes:

- the return of capital payment of A\$2.00 per share is not eligible to participate in the Dividend Investment Plan;
- valid banking instructions as at the Record Date for Australian, New Zealand and United Kingdom registered resident shareholders were required to facilitate remittance of your return of capital payment. In the event banking instructions held on our records (as detailed on the enclosed statement, where applicable) are no longer valid, or if no banking instructions have been provided, the return of capital payment will be withheld pending receipt of your updated direct credit payment instructions;
- for a general outline of tax information for shareholders in relation to this payment, refer to page 29 of the 2021 Notice of Annual General Meeting lodged with the ASX on 9 September 2021 and available on the Wesfarmers website at [www.wesfarmers.com.au](http://www.wesfarmers.com.au); and
- Wesfarmers has applied to the Australian Taxation Office (ATO) for a Class Ruling to confirm the income tax consequences of the capital return distribution for Wesfarmers shareholders. Subject to receiving the Class Ruling, Wesfarmers expects that the taxation consequences for relevant Wesfarmers shareholders are as described in section (j) of the Explanatory Notes for Item 5 on page 29 of the 2021 Notice of Annual General Meeting. However, no assurance can be given as to the content of the Class Ruling. The final version of the Class Ruling will be published and notice will be included in the Government Notices Gazette. Wesfarmers will include the final version of the Class Ruling on its website once it becomes available.

Wesfarmers employee share plan participants will receive additional information relating to their employee share plan holdings.

Shareholders are encouraged to seek their own professional advice in relation to the taxation implications of the capital return.

If you have any queries on any of the matters referred to above, please contact Computershare Investor Services Pty Limited on 1300 558 062 (within Australia) or (+61 3) 9415 4631.

Yours sincerely,

**Vicki Robinson**  
Executive General Manager  
Company Secretariat

**All correspondence to:**  
 Computershare Investor Services Pty Limited  
 GPO Box 2975 Melbourne  
 Victoria 3001 Australia  
 Enquiries (within Australia) 1300 558 062  
 (outside Australia) +61 3 9415 4631  
 Facsimile +61 3 9473 2500  
 www.investorcentre.com/contact  
 www.computershare.com

**Private and Confidential**

057829 000 WES  
 T & D CARTER PTY LTD  
 <TR & DA CARTER S/F A/C>  
 33 PEEL PLACE  
 DUBBO NSW 2830

**Holder Identification Number (HIN)**  
**HIN WITHHELD**

<b>Record Date</b>	19 November 2021
<b>Payment Date</b>	2 December 2021
<b>Direct Credit Ref. No.</b>	1247520
<b>ASX Code</b>	WES

## 2021 Return of Capital

The statement below represents your return of capital payment of A\$2.00 per share, approved by shareholders at the Wesfarmers Annual General Meeting held on Thursday 21 October 2021.

Class Description	Amount per Security	Number of Securities	Gross Payment
Ordinary Shares	A\$2.00	712	A\$1,424.00
<b>Total</b>			<b>A\$1,424.00</b>
<b>Total Payment</b>			<b>A\$1,424.00</b>

### Important Notes

1. In accordance with your instructions, the return of capital payment was directly credited to your bank account as shown below. If payment cannot be made to the account listed below, the return of capital amount will be withheld pending receipt of your valid direct credit payment instructions.
2. You should retain this statement to assist you in preparing your tax return.
3. Shareholders should obtain their own professional advice on the tax implications of this payment.

## Your Payment Instruction

MACQUARIE BANK LTD  
 BSB: 182-512 Account number: XXXXXX87

**Amount Deposited**  
**A\$1,424.00**

**Private and Confidential**

016521 000 WES



T & D CARTER PTY LTD  
 <TR & DA CARTER S/F A/C>  
 33 PEEL PLACE  
 DUBBO NSW 2830

**Holder Identification Number (HIN)**

**HIN WITHHELD**

Record Date	2 September 2021
Payment Date	7 October 2021
TFN/ABN Status	Quoted
ASX Code	WES

**Final Dividend**

The statement below represents your final dividend for the year ended 30 June 2021. The dividend is fully-franked (100 per cent) for Australian income tax purposes at the corporate tax rate of 30 per cent.

Class Description	Amount per Security	Number of Securities	Franked Amount	Unfranked Amount	Gross Payment	Franking Credit
Ordinary Shares	A\$0.90	701	A\$630.90	A\$0.00	A\$630.90	A\$270.39
<b>Total</b>			<b>A\$630.90</b>	<b>A\$0.00</b>	<b>A\$630.90</b>	<b>A\$270.39</b>
<b>Net Payment</b>					<b>A\$630.90</b>	

**New Zealand Imputation Credits in NZ\$**

**NZ\$70.10**

New Zealand tax law requires us to notify shareholders that New Zealand imputation credits have been attached to this dividend at a rate of NZ\$0.10 per share. These credits are only relevant for shareholders required to file a New Zealand income tax return.

**Important Notes**

1. You should retain this statement to assist you in preparing your tax return.
2. Shareholders should obtain their own professional advice on the tax implications of this dividend.

**Non-Resident Shareholders**

The Franked Amount is not subject to withholding tax.

**Dividend Investment Plan (DIP) Details**

Cash balance brought forward from the previous dividend	A\$37.82
Net payment available for investment in accordance with your instructions	A\$630.90
<b>Total available for investment</b>	<b>A\$668.72</b>
Less amount applied to the allotment of 11 ordinary shares at A\$57.0600 per share	A\$627.66
Cash balance carried forward to next dividend	A\$41.06
<b>Ordinary Shares (ORD)</b>	
Number of participating ORD shares held as at 3 September 2021	701
Number of non-participating ORD shares held as at 3 September 2021	0
Add ORD shares allotted on 7 October 2021	11
Total number of ORD shares held*	712

\*The number of shares held may differ from your current shareholding if you have purchased or sold shares after 1 September 2021. Computershare Investor Services Pty Limited and Wesfarmers Limited will not be liable for any losses incurred by any person who relies on the number of shares held shown above without making their own adjustments for any further transactions.

**Private and Confidential**

017443 000 WES



T & D CARTER PTY LTD  
 <TR & DA CARTER S/F A/C>  
 33 PEEL PLACE  
 DUBBO NSW 2830

**Holder Identification Number (HIN)**

**HIN WITHHELD**

Record Date	23 February 2022
Payment Date	30 March 2022
TFN/ABN Status	Quoted
ASX Code	WES

**Interim Dividend**

The statement below represents your interim dividend for the half-year ended 31 December 2021. The dividend is fully-franked (100 per cent) for Australian income tax purposes at the corporate tax rate of 30 per cent.

Class Description	Amount per Security	Number of Securities	Franked Amount	Unfranked Amount	Gross Payment	Franking Credit
Ordinary Shares	A\$0.80	712	A\$569.60	A\$0.00	A\$569.60	A\$244.11
		<b>Total</b>	<b>A\$569.60</b>	<b>A\$0.00</b>	<b>A\$569.60</b>	<b>A\$244.11</b>
					<b>Net Payment</b>	<b>A\$569.60</b>

**Important Notes**

1. You should retain this statement to assist you in preparing your tax return.
2. Shareholders should obtain their own professional advice on the tax implications of this dividend.

**Non-Resident Shareholders**

The Franked Amount is not subject to withholding tax.  
 New Zealand imputation credits are not attached to this dividend.

**Dividend Investment Plan (DIP) Details**

Cash balance brought forward from the previous dividend	A\$41.06
Net payment available for investment in accordance with your instructions	A\$569.60
<b>Total available for investment</b>	<b>A\$610.66</b>
Less amount applied to the allotment of 12 ordinary shares at A\$49.2828 per share	A\$591.39
Cash balance carried forward to next dividend	A\$19.27
<b>Ordinary Shares (ORD)</b>	
Number of participating ORD shares held as at 24 February 2022	712
Number of non-participating ORD shares held as at 24 February 2022	0
Add ORD shares allotted on 30 March 2022	12
Total number of ORD shares held*	724

\*The number of shares held may differ from your current shareholding if you have purchased or sold shares after 22 February 2022. Computershare Investor Services Pty Limited and Wesfarmers Limited will not be liable for any losses incurred by any person who relies on the number of shares held shown above without making their own adjustments for any further transactions.