

# Kate Clark SMSF

ABN 48 192 267 424

## MEMBER'S INFORMATION STATEMENT

For the year ended 30 June 2023

	2023 \$	2022 \$
<b>Melanie Carrissa Clark</b>		
Member contribution	212,474.17	-
Share of Net income / (Loss)	3,544.33	-
	<u>216,018.50</u>	<u>-</u>
Withdrawal benefits at end of year	<u>216,018.50</u>	<u>-</u>
Comprising:		
Withdrawal benefit which must be preserved	216,018.50	-
Tax components:		
Taxable - Taxed	100.00%	216,018.50

### Withdrawal Benefit

Your withdrawal benefit is the amount you are entitled to on resignation or retirement and represents the sum of:

- member contributions
- award contributions
- other employer contributions made on your behalf; and
- earnings (after income tax) associated with the above contributions.

The preserved portion of your withdrawal benefit is the amount which cannot be paid out until you permanently retire from the workforce on or after age 55. The preservation age is to be increased from 55 to 60, on a phased in basis, by 2025.

### Superannuation Contributions Surcharge

The cost of the superannuation contributions surcharge, if any, relating to your surchargeable contributions are deductible from your member's account at the time of receipt of an assessment from the Australian Taxation Office.

### Contact Details

If you require further information on your withdrawal benefit please contact or write to the Trustees,

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