

Share Purchase Plan (SPP) - Application Form

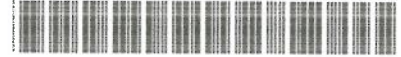
BPAY 12/06/2020

Record Date: 5.00pm (Sydney time) 18 May 2020

Open Date: 26 May 2020

Closing Date: 5.00pm (Sydney time) 12 June 2020

SPP Issue Price – \$0.13


 LANDS SUPER PTY LTD
 <LANDS SUPER FUND A/C>
 22 HOLBORN CRESCENT
 CARINDALE QLD 4152


NOT FOR RELEASE OR DISTRIBUTION IN THE UNITED STATES

This is an **important** document which requires your immediate attention. It can only be used in relation to the shareholding represented by the details above. If you are in doubt as to how to deal with this document, please contact your professional adviser. Terms not defined in this Application Form have the meaning given in the SPP Terms and Conditions, accompanying this Application Form.

A Offer Details

Eligible Shareholders may apply for SPP Shares in parcels valued at \$4,999.93, \$9,999.99, \$14,999.92, \$19,999.98, \$24,999.91, \$29,999.97.

Before applying for Shares you should read the SPP Terms and Conditions accompanying this Application Form and the 'Applicant's Certification and Acknowledgments' on the back of this Application Form carefully.

This SPP is non-renounceable meaning that you cannot transfer your right to purchase Shares to another person. Applications can only be accepted in the name printed on the Application Form. If you are a custodian, trustee or nominee within the definition of "custodian" (as defined in paragraph 4 of ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (Custodian), you must complete and return this Application Form together with the Custodian Certificate referred to in Section F of this Application Form.

Byron Energy Limited (the Company) may make determinations in any manner it thinks fit, in relation to any difficulties, anomalies or disputes which may arise in connection with or by reason of the operation of the SPP whether generally or in relation to any participant or application.

Any determinations by the Company will be conclusive and binding on all Eligible Shareholders and other persons to whom the determination related. The Company reserves the right to waive strict compliance with any provision of the terms and conditions of the SPP, to amend or vary those terms and conditions, to suspend or terminate the SPP at any time or to implement a scale back of applications. Any such waiver, amendment, variation, suspension, termination or scale back will be binding on all eligible shareholders even where the Company does not notify you of that event. If you do not wish to subscribe for Shares under the SPP, there is no need to take any action.

B Parcel Size

Indicate the parcel size of Shares you wish to apply for by marking one box only below:

- A\$4,999.93
 A\$9,999.99
 A\$14,999.92
 A\$19,999.98
 A\$24,999.91

 A\$29,999.97

C

Payment may only be made by BPAY® or cheque, bank draft or money order and in Australian dollars. Cash will not be accepted and payments cannot be made at any bank. Custodians cannot make payment by BPAY®.

Payment Option 1 - BPAY



Biller Code: 301341

Customer Ref Number (CRN)

78274370

Telephone and Internet Banking - BPAY®

Contact your bank, credit union or building society to make this payment from your cheque or savings account.

- To pay via BPAY® please contact your participating financial institution. If paying by BPAY® you will be deemed to have completed an Application Form for the value of Shares the subject of your payment. You do not need to return this Application Form.
- Your payment must be received by the Share Registry by 5.00pm (Sydney time) on 12 June 2020.
- Please ensure you pay the correct amount for the parcel size you wish to apply for.
- Applicants should be aware that their own financial institution may implement earlier cut off times with regards to electronic payment and should therefore take this into consideration when making payment. You may also have your own limit on the amount that can be paid via BPAY®. It is your responsibility to check that the amount to wish to pay via BPAY® does not exceed your limit.

Payment Option 2 - Cheque, bank draft or money order

Record your cheque details below:

Drawer	Cheque No.	BSB No.	Account No.	Amount AS

- If paying by cheque, bank draft or money order you must complete this Application Form and submit it together with your cheque, bank draft or money order.
- Only cheques, bank drafts or money orders in Australian dollars and drawn on a bank or financial institution in Australia will be accepted.
- Your cheque, bank draft or money order must be made payable to "Byron Energy Limited" and crossed 'Not Negotiable'.
- Please ensure that you submit the correct amount for the parcel size of Shares you wish to apply for.
- Make sure you send your completed Application Form and payment allowing enough time for mail delivery so the Share Registry, Boardroom Pty Limited, receives them no later than 5.00pm (Sydney time) on 12 June 2020.
- If paying by cheque, please ensure sufficient cleared funds are held in your account as your cheque will be banked as soon as it is received.
- The Company reserves the right not to process any Application Forms that are incomplete or where payment is received after 5.00pm (Sydney time) 12 June 2020.

D Contact Details

Please provide a telephone number and contact name in case we need to contact you regarding your application.

Home telephone No.	Work telephone No.	Contact name

E Applicant's Certification and Acknowledgements

By completing and returning this Application Form with your cheque, bank draft or money order to the Share Registry or making a BPAY® payment, you:

- represent and warrant that you have read and understood the SPP terms and conditions and that you acknowledge the matters, and make the representations, warranties and certifications, in the terms and conditions of the SPP, including as to your eligibility to participate in the SPP;
- represent and warrant that by making payment, you agree to be bound by the constitution of Byron Energy Limited and that the submission of the payment constitutes an irrevocable offer by you to subscribe for Shares on the terms of the SPP and you will be deemed to have accepted and be bound by the terms and conditions of the SPP;
- represent and warrant that the aggregate of the application price paid for by you or on your behalf for:
 - the Shares as indicated above;
 - any other Shares applied for by you under the SPP or issued to you under a similar arrangement in the 12 months prior to the date of submission of the Application Form;
 - any other Shares which you have instructed a Custodian to acquire on your behalf under the SPP; or
 - any other Shares issued to a Custodian under an arrangement similar to the SPP in the 12 months before the date of submission of this Application Form as a result of an instruction given by you to a Custodian which resulted in you holding beneficial interests in the Shares,does not exceed \$30,000;
- acknowledge that this Application Form does not constitute an offer to sell, or a solicitation of an offer to buy, any securities in the United States. This Application Form may not be distributed or released in the United States. None of the Shares offered under this SPP have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the Securities Act), or the securities laws of any state or other jurisdiction of the United States. Accordingly, the Shares to be offered and sold in this SPP may only be offered and sold to investors that are not in the United States and are not acting for the account or benefit of a person in the United States in "offshore transactions" (as defined in Regulation S under the Securities Act) in reliance on Regulation S under the Securities Act;
- represent that you are not in the United States and you are not acting for the account or benefit of a person in the United States, and you are not otherwise a person to whom it would be illegal to make an offer of or issue of Shares under this SPP and under any applicable laws and regulations; and
- acknowledge that you may receive a lesser number of Shares than the number of Shares you apply for.

NO SIGNATURE IS REQUIRED ON THIS FORM

THIS OFFER IS NON-RENOUNCEABLE

BPAY payments or Application Forms and accompanying cheques, bank drafts or money orders must be received no later than 5.00pm (Sydney time) on 12 June 2020 at:

MAILING ADDRESS
Byron Energy Limited
C/- Boardroom Pty Limited
GPO Box 3993
SYDNEY NSW 2001

HAND DELIVERY ADDRESS
Byron Energy Limited
C/- Boardroom Pty Limited
Level 12, 225 George Street
SYDNEY NSW 2000

F Information for Custodians

If you are a Custodian you must complete this Application Form and a Custodian Certificate (which must be requested from the Share Registry) and submit both documents together with your cheque, bank draft or money order. Custodians cannot make payment by BPAY. Please contact the Share Registry, Boardroom Pty Limited, on 1300 737 760 within Australia and +61 2 9290 9600 outside Australia to obtain a copy of the Custodian Certificate. Applications received from Custodians that are not accompanied by the Custodian Certificate will be rejected.



Payment receipt

Payment receipt number is **MBL20200612185279104**
Date and time of request: **12 June 2020 12:29** (Sydney time)

Amount	\$9,999.99
From	Cash Management Account Lands Super Pty Ltd Atf Lands Super Fund 182-512 000961509718
To	Byron Spp Boardroom PI #61 301341 78274370
When	Friday, 12 June 2020 (Sydney Time)
Payment type	BPAY
Payment description	BPAY Payment

LANDS SUPER PTY LTD
<LANDS SUPER FUND A/C>
22 HOLBORN CRESCENT
CARINDALE QLD 4152**Byron Energy Limited Share Purchase Plan
Refund EFT Advice**

In accordance with the Share Purchase Plan Terms, we advise that the offer was oversubscribed. The board have applied their discretion for a scale back. A refund for the scaled back portion of your application has been paid to your nominated bank account. A statement of holding for the shares issued from your application (if any) has been despatched under separate cover.

Subregister	CHESS
Reference No	X0057613432
Refund Paid	\$2,000.00
Date Paid	19 June 2020

Please retain this information for your taxation records

DIRECT CREDIT INSTRUCTION

This payment has been sent to	BSB	182-512
	Account No	961509718
	Account Name	LANDS SUPER PTY LTD

Please check the above details are correct and the payment has been credited to your account.

Byron Energy Limited

ABN: 88 113 436 141
Place of Incorporation: QLD



278419 01402
LANDS SUPER PTY LTD
<LANDS SUPER FUND A/C>
22 HOLBORN CRESCENT
CARINDALE QLD 4152

CHESS HOLDING STATEMENT

For statement enquiries contact
your CHESS Sponsor:

COMMONWEALTH SECURITIES LTD

LOCKED BAG 22
AUSTRALIA SQUARE
SYDNEY, NSW 1215

☎ 131519

Holder ID Number (HIN): 0057613432

CHESS Sponsor's ID (PID): 01402

Statement Period: June 2020

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BYE - ORDINARY FULLY PAID

Date	Transaction Type	Transaction ID	Ex/Cum Status	Quantity		Holding Balance
				On	Off	
	Balance Brought Forward from 21 Nov 19					50000
19 Jun 20	Allotment of Securities due to Share Purchase Plan	6039300874434300		61539		111539

FOR YOUR INFORMATION

- ☛ To obtain full terms and conditions of an Issuer's securities contact the Issuer's Registrar or the Issuer directly.
- ☛ For information about CHESS Depository Interests (CDIs) and to obtain a free copy of the Financial Services Guide (FSG) or any supplementary FSG for CHESS Depository Nominees Pty Ltd go to www.asx.com.au/cdis or phone 131 279.
- ☛ ASX Settlement may by law need to disclose information in CHESS Holdings to third parties.

Refer overleaf for additional important information



Issued By:

ASX Settlement Pty Limited | ABN 49 008 504 532 | PO Box H227, Australia Square, Sydney NSW 1215

Share Registry Details:

BOARDROOM PTY LIMITED
GPO BOX 3993
SYDNEY NSW 2001
Ph: 02 92909600

Sample CHES Holding Statement

The Issuer's name and logo

Your name and address as registered in CHES.


The security to which this statement relates.

Date the transaction is recorded in your CHES holding.

Description of the transaction.

The Transaction ID is a supplementary reference and may be useful for enquiries.

Important messages will appear here.



ASX Settlement Pty Ltd

ASX Settlement Pty Ltd
 111 Market Street
 Level 11
 Sydney NSW 2000
 Australia

CHES HOLDING STATEMENT

For statement enquiries contact your CHES sponsor:

FIRST INTERNATIONAL N.Y. AUSTRALIA EQUITIES LTD
 LEVEL 10, GRAND PLACE
 15 GRACE STREET
 BRISBANE QLD 4000
 ☎ (07) 3123 4567

Holder ID Number (HIN):	1234567890
CHES Sponsor IDSPIN:	019103
Statement Period:	29/01/2011
Page:	1 of 1


QZJ - ORDINARY FULLY PAID

Date	Transaction Type	Transaction ID	Ex/Cum Status	Quantity On	Quantity Off	Holding Balance
	Balance Brought Forward from 11 Dec 00					200
08 Jan 01	Bonus Issue Adjustment	1234567890123456		100		300

FOR YOUR INFORMATION

- All issues and transfers of securities registered in CHES are subject to the ASX Settlement Rules.
- The ASX Settlement Rules are available on the ASX website at www.asx.com.au.
- For more information, contact your CHES Sponsor.

See over for additional Important Information and Disclosure



ASX

Share Registry Details
 ASX Settlement Pty Ltd
 Level 11, 111 Market Street
 Sydney NSW 2000
 Australia

Issued By:
 ASX Settlement Pty Ltd (ABN 49 604 504 512) (PO Box 112, Australia Square, Sydney NSW 2000)

Details of your CHES Sponsor - your first point of contact.

Your unique CHES number. Keep your HIN confidential and only disclose it in dealings with your CHES Sponsor.

Your balance in the security after being adjusted by the transaction.

Number of units that will increase or decrease your balance.

Ex/Cum status of a transaction processed in the Ex Period may appear here.

Further Explanatory Notes:

- 1) CHES Holding Statements are similar in form to a bank statement. They will detail those transactions that occurred in a calendar month and will progressively calculate the holding balance brought forward to the closing balance at the end of each month.
- 2) CHES Holding Statements are only issued if there has been a change in your CHES holding balance. You will receive a CHES Statement shortly after the end of the month for each security in which a transaction changed your CHES holding balance.
- 3) CHES Holding Statements for holdings in renounceable rights registered in CHES are not routinely issued. However, a statement for these securities or others can be requested through your CHES Sponsor or the Share Registry, though they may charge you a fee.
- 4) An Ex or Cum status may appear if the transaction is processed between the Ex Date and the Record Date for a corporate action, i.e. the Ex Period. An entitlement will be included for a buyer when the status is Cum and for a seller when it is Ex. Contact your CHES Sponsor for further details.

Disclaimer: ASX Settlement Pty Limited ("ASX Settlement") operates CHES. This Statement is issued by ASX Settlement under the ASX Settlement Operating Rules ("Rules"). ASX Limited has no responsibility for this statement, nor for the administration of CHES. ASX Settlement's responsibility is limited to the correction and reissue of any inaccurate information. The closing balance shown on this statement excludes any transactions that have not been effected on the CHES subregister as at the End of Day (as defined in the Rules) on the day indicated. Balance should not be placed on the balance shown on the statement as being a complete record of the current holding.



Byron Energy Limited
ABN 88 113 436 141



LANDS SUPER PTY LTD
<LANDS SUPER FUND A/C>
22 HOLBORN CRESCENT
CARINDALE QLD 4152

All correspondence and enquiries to:

BoardRoom
Smart Business Solutions

Boardroom Pty Limited
ABN 14 003 209 836
GPO Box 3993
Sydney NSW 2001
Tel: 1300 737 760 (within Australia)
Tel: +61 2 9290 9600 (outside Australia)
Fax: +61 2 9279 0664
www.boardroomlimited.com.au
enquiries@boardroomlimited.com.au

NOTIFICATION OF TRANSACTION

Notice Date	19-06-2020
Security	Fully Paid Ordinary Shares
ASX Code	BYE
CHESS HIN	0057613432
Transaction Description	Securities Purchase Plan
Quantity Allotted	61,539

NOTE: This is a notification only. ASX Settlement Pty Limited will dispatch a statement detailing all transactions at the end of the month.