

**From:** [M&H](#)  
**To:** [jgibbon](#)  
**Subject:** Re: BLAKEMORE SMSF - \$50K Rollover Benefit Statements  
**Date:** Monday, 21 March 2022 9:42:11 PM

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Ok let's get it done ASAP

Cheers.....Mark

On 21 Mar 2022, at 8:47 pm, jgibbon <[jgibbon@bigpond.net.au](mailto:jgibbon@bigpond.net.au)> wrote:

Almost instantaneous supposedly now. I send the super stream info that includes all paperwork to Aus super. You do an eft transfer using the eft info I send you. Yes process has now changed.

Sent from my Galaxy

----- Original message -----

**From:** M&H <[markheather@netspace.net.au](mailto:markheather@netspace.net.au)>  
**Date:** 21/3/22 8:27 pm (GMT+10:00)  
**To:** JenniferGibbon <[jgibbon@bigpond.net.au](mailto:jgibbon@bigpond.net.au)>  
**Subject:** Re: BLAKEMORE SMSF - \$50K Rollover Benefit Statements

Hi Jenny,  
I'm not sure how the funds rollover then in a timely manner unless Australian Super has changed their processes.  
Previously I had to send the Rollover paperwork to them via mail with a Cheque attached (ridiculous I know).

Cheers.....Mark

On 21 Mar 2022, at 9:21 am, JenniferGibbon <[jgibbon@bigpond.net.au](mailto:jgibbon@bigpond.net.au)> wrote:

Unfortunately there is now a Superstream Rollover Transaction report that is sent to the receiving fund & the ATO for each rollover & rollovers are no longer accepted by the receiving fund unless supplied.

Best to advise me the day you want to roll & I will process immediately & send you the advise that it is done.

Kind Regards  
Jenny

*Jennifer Gibbon*  
*Chartered Accountant*  
*Phone: (02) 9987 1958*  
*Mobile: 0419 414 295*  
*Liability limited by a scheme approved under Professional Standards Legislation*

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**From:** Mark Blakemore <markheather@netspace.net.au>  
**Sent:** Sunday, 20 March 2022 10:11 PM  
**To:** 'JenniferGibbon' <jgibbon@bigpond.net.au>  
**Subject:** RE: BLAKEMORE SMSF - \$50K Rollover Benefit Statements

Hi Jenny,

Unfortunately we may have missed the boat as the market is on the rebound and the ASX rose 3.1% last week

Can you please send Rollover Forms without dates.

I can date as appropriate when I send the documents with the required cheques to the Super Fund.

Kind Regards,  
**Mark Blakemore**

Mobile: 0423 561 792

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**From:** JenniferGibbon [<mailto:jgibbon@bigpond.net.au>]  
**Sent:** Thursday, 17 March 2022 4:49 PM  
**To:** 'Mark Blakemore'  
**Subject:** RE: BLAKEMORE SMSF - \$50K Rollover Benefit Statements

Hi

I can now do the rollover forms. What date do you want to roll the funds out?

Kind Regards  
Jenny

*Jennifer Gibbon*  
*Chartered Accountant*  
*Phone: (02) 9987 1958*  
*Mobile: 0419 414 295*

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**From:** Mark Blakemore <[markheather@netspace.net.au](mailto:markheather@netspace.net.au)>  
**Sent:** Wednesday, 16 March 2022 10:26 PM  
**To:** 'JenniferGibbon' <[jgibbon@bigpond.net.au](mailto:jgibbon@bigpond.net.au)>  
**Subject:** RE: BLAKEMORE SMSF - \$50K Rollover Benefit Statements

RFM Annual Tax Statement attached.

Kind Regards,  
**Mark Blakemore**

Mobile: 0423 561 792

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**From:** JenniferGibbon [<mailto:jgibbon@bigpond.net.au>]  
**Sent:** Wednesday, 16 March 2022 8:55 AM  
**To:** 'Mark Blakemore'  
**Subject:** RE: BLAKEMORE SMSF - \$50K Rollover Benefit Statements

Hi

Thank you. May I please have the annual tax distribution statement for RFM so I know how to allocate those 2 distributions.

Please send the rest of the 2021 docs asap.

Thanks

Kind Regards  
Jenny

*Jennifer Gibbon  
Chartered Accountant  
Phone: (02) 9987 1958  
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**From:** Mark Blakemore <[markheather@netspace.net.au](mailto:markheather@netspace.net.au)>  
**Sent:** Tuesday, 15 March 2022 9:40 PM  
**To:** 'JenniferGibbon' <[jgibbon@bigpond.net.au](mailto:jgibbon@bigpond.net.au)>  
**Subject:** BLAKEMORE SMSF - \$50K Rollover Benefit Statements

Hi Jenny,

Documents attached as requested for both the \$50K rollovers and the RFM annual Statement.

I still need to get the FY2021 documents together.

Kind Regards,  
**Mark Blakemore**

Mobile: 0423 561 792

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**From:** JenniferGibbon [<mailto:jgibbon@bigpond.net.au>]  
**Sent:** Tuesday, 15 March 2022 7:47 AM  
**To:** 'Mark Blakemore'  
**Subject:** RE: Quick Query

Thank you. May I please have a copy of the rollover forms for the \$50000 & the details re the sale of The RFM Almond Fund \$10632.59 & 7458.74?

Thanks again

Kind Regards  
Jenny

*Jennifer Gibbon  
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**From:** Mark Blakemore <[markheather@netspace.net.au](mailto:markheather@netspace.net.au)>  
**Sent:** Monday, 14 March 2022 5:36 PM  
**To:** 'JenniferGibbon' <[jgibbon@bigpond.net.au](mailto:jgibbon@bigpond.net.au)>  
**Subject:** RE: Quick Query

Just allocate to Rebate of Advisor Fees. I think this may have also come up in our discussions last year.

Kind Regards,  
**Mark Blakemore**

Mobile: 0423 561 792

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**From:** JenniferGibbon [<mailto:jgibbon@bigpond.net.au>]  
**Sent:** Friday, 11 March 2022 4:40 PM  
**To:** 'Mark'  
**Subject:** Quick Query

Hi

There are all these receipts into the MLC Navigator account that say Reduced Input Tax Credit where are these from? Or do I just allocate to Rebate of Advisor fees?

Thanks

Kind Regards  
Jenny

*Jennifer Gibbon  
Chartered Accountant  
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