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MRS PATRICIA ANN CLARKE & MRS DONNA PATRICE CROWE <SCHNAPPER SUPER FUND A/C> 28 ERINA AVENUE WOY WOY NSW 2256

NEED ASSISTANCE?



anz.com/shareholder/centre anzshareregistry@computershare.com.au



Computershare Investor Services Pty Limited GPO Box 2975 Melbourne Victoria 3001 Australia



1800 113 399 (within Australia) 0800 174 007 (within New Zealand) +61 3 9415 4010 (outside Australia)

Holder Identification Number (HIN)

HIN WITHHELD

Security Code ANZPD
Payment Date 1 September 2021
Direct Credit Reference No. 803701

Notice of the CN1 Redemption Payment

Dear CN1 Holder,

This payment notice relates to the ANZ Capital Notes that were issued by ANZ in August 2013 (CN1).

Further to ANZ's announcement on 26 July 2021, ANZ redeemed all of the outstanding CN1 on 1 September 2021 in accordance with the terms set out in the CN1 prospectus dated 10 July 2013, as amended on 1 June 2021 (CN1 Terms).

ANZ has repaid the Face Value of \$100 for each CN1 and as a result you are no longer registered as holding any CN1.

Unless defined in this notice, capitalised words have the meaning given to them in the CN1 Terms.

If your CN1 were held on the CHESS sub-register, you will receive a CHESS statement from ASX Limited reflecting the redemption of the CN1. If your CN1 were held on the Issuer Sponsored sub-register, you will receive a holding statement from Computershare reflecting the redemption of the CN1.

Description	Payment	Number of	Total
	(per CN1)	CN1	Payment
Redemption	\$100.00	240	\$24,000.00

Note: Noteholders should obtain their own professional advice on the tax implications of the redemption payment and retain this document to assist in tax return preparation.

Your Payment Instruction

MACQUARIE BANK LTD

BSB: 182-222 Account number: XXXXXXX58

Amount Deposited

AUD\$24,000.00

If payment cannot be made to the above instruction, a cheque will be forwarded to your registered address.