

## AC Chartered Accountants

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**From:** Clarke's <madclarke@inet.net.au>  
**Sent:** Tuesday, 2 June 2020 8:58 AM  
**To:** AC Chartered Accountants  
**Subject:** Re: Super Fund queries

Hi Andy,

You have been working hard.

1. \$363197.04 would have been rollover from my Virgin Sunsuper 2. \$3750 was a ATO tax bill, I think to do with family income too high.

3. 1000 Coles shares was free from a split from 1000 WES shares I bought.

That's from memory Andy, do you need me to varify via paperwork?

Cheers

Mike

Sent from my iPad

> On 1 Jun 2020, at 2:02 pm, AC Chartered Accountants <Andy@accharteredaccountants.com.au> wrote:

>

> Hi Mike

>

> I am almost there - just a few queries : -

>

> 1. On 25 Sep you made a deposit at Floreat branch of \$ 363 197.04 - see scan 000715 - what was this for - a roll over from another super fund??

> 2. On the same attachment you will see a payment of \$3 750 made on 7 Feb "super tax" - was that for income tax ???

> 3. Scan 000713 shows that at 30 June 2018 you owned NO Coles shares yet scan 000714 shows you sold 1 000 shares for \$112 388.11 - do you know

> How you acquired these shares - I would like to do the same just let me acquire one million such shares !!! 😊

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> Regards,

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> ANDY COLEMAN

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> Chartered Accountant & Tax Agent

> Registered Company Auditor

> Self Managed Superannuation Fund Auditor

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> Liability limited by a scheme approved under Professional Standards

> Legislation

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> <CCF\_000713.pdf>