

# The Clarke Family Superannuation Fund

ABN 63 846 489 933

## Member's Information Statement

For the year ended 30 June 2019

	2019	2018
	\$	\$
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<b>Michael Anthony Clarke</b>		
Opening balance - Members fund	483,171.65	463,150.46
Transfers from other funds	363,197.04	
Allocated earnings	97,234.46	27,034.42
Income tax expense - earnings	(12,409.61)	(7,013.23)
Balance as at 30 June 2019	<u>931,193.54</u>	<u>483,171.65</u>
Withdrawal benefits at the beginning of the year	483,171.65	463,150.46
Withdrawal benefits at 30 June 2019	931,193.54	483,171.65

### Withdrawal Benefit

Your withdrawal benefit is the amount you are entitled to on resignation or retirement and represent the sum of:

- member contributions
- superannuation guarantee contributions
- award contributions
- other employer contributions made on your behalf and earnings (after income tax) associated with the above contributions.

The preserved portion of your withdrawal benefit is the amount which cannot be paid out until you permanently retire from the workforce on or after age 55. The preservation age is to be increased from 55 to 60, on a phased in basis, by 2025.

### Contact Details

If you require further information on your withdrawal benefit please contact or write to The Trustee, The Clarke Family Superannuation Fund.

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	2019	2018
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<b>Deirdre Michele Clarke</b>		
Opening balance - Members fund	25,185.67	24,142.05
Allocated earnings	5,068.42	1,409.19
Income tax expense - earnings	(451.39)	(365.57)
Balance as at 30 June 2019	<u>29,802.70</u>	<u>25,185.67</u>
Withdrawal benefits at the beginning of the year	25,185.67	24,142.05
Withdrawal benefits at 30 June 2019	29,802.70	25,185.67

### Withdrawal Benefit

Your withdrawal benefit is the amount you are entitled to on resignation or retirement and represent the sum of:

- member contributions
  - superannuation guarantee contributions
  - award contributions
  - other employer contributions made on your behalf
- and earnings (after income tax) associated with the above contributions.

The preserved portion of your withdrawal benefit is the amount which cannot be paid out until you permanently retire from the workforce on or after age 55. The preservation age is to be increased from 55 to 60, on a phased in basis, by 2025.

### Contact Details

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	2019	2018
	\$	\$
<b>Amounts Allocatable to Members</b>		
Yet to be allocated at the beginning of the year		
Benefits accrued as a result of operations as per the operating statement	89,441.88	21,064.81
Transfers from other funds	363,197.04	
Amount allocatable to members	<u>452,638.92</u>	<u>21,064.81</u>
<b>Allocation to members</b>		
Michael Anthony Clarke	448,021.89	20,021.19
Deirdre Michele Clarke	4,617.03	1,043.62
Total allocation	452,638.92	21,064.81
Yet to be allocated	<u>452,638.92</u>	<u>21,064.81</u>
<b>Members Balances</b>		
Michael Anthony Clarke	931,193.54	483,171.65
Deirdre Michele Clarke	29,802.70	25,185.67
Allocated to members accounts	960,996.24	508,357.32
Yet to be allocated		
Liability for accrued members benefits	<u>960,996.24</u>	<u>508,357.32</u>

The accompanying notes form part of these financial statements.