

Additional Investment Form

Lincoln Indicators

Additional Investment Form

Use this form to make an additional investment to your existing account.

Account Details

Investor Number	CP 0015865001
Account Name	Dr Georgia Lesley Carragher Valleys (Folder) Pty Ltd
Address	ATP G. Carragher Superfund 35 Edman St Como 6152
Contact Telephone Number	0419944977

Additional Investment Details

Fund:

- Lincoln Retail Australian Income Fund
- Lincoln Wholesale Australian Income Fund
- Lincoln Retail Australian Growth Fund
- Lincoln Wholesale Australian Growth Fund
- Lincoln U.S. Growth Fund - Hedged
- Lincoln U.S. Growth Fund - Unhedged

Investment amount:

AU \$	
AU \$	
AU \$	
AU \$	2078.00
AU \$	
AU \$	
Total AU \$	0.00

Payment Details

Please indicate how your investment will be made:

- BPAY* Please refer to page 3 of this form for further details
Registered to BPAY Pty Ltd ABN 69 079 137 518
- Electronic Funds Transfer (please find our bank account details below)

Electronic Funds Transfer Details:

Bank Name	Australia and New Zealand Banking Group (ANZ Bank)
Account Name	Equity Trustees Limited in trust for Lincoln Indicators Pty Ltd
BSB Number	012 006
Account Number	838 250 249
Reference	You MUST provide your investor number in the reference/description for the transfer
Type of payment	Funds need to be received no later than the day after we receive the application. As such, please ensure you transfer the investment amount to us on the same day you send in this form . If you can't do this, please let us know by calling 1300 676 333.

- Cheque made payable to Equity Trustees Limited

Investment Manager: Lincoln Indicators Pty Limited ABN 23 006 715 573, as Corporate Authorised Representative of Lincoln Financial Group Pty Ltd ABN 70 609 751 966, AFSL 483167. © 2020 All rights reserved.

Responsible Entity: Equity Trustees Limited
ABN 46 004 031 298, AFSL 240975

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BPAY®



Make an additional payment using BPAY

BPAY® is available as a method of payment in the online banking portals of most Australian banks and financial institutions.

BPAY Customer reference number (CRN)

You will be allocated your unique BPAY® Customer Reference Number (CRN) after your initial application. This will allow you to make additional investments in your existing fund/s. You can find your CRN by accessing your [Lincoln Managed Fund online portal](#) and navigating to the portfolio details section or by contacting our Managed Fund client service team on 1300 676 333.

BPAY Biller codes for Lincoln Managed Funds

The Biller Code is different for each fund. Please refer to the table below:

Biller Short Name	Biller Long Name	Registered Biller Code
LRAGF	Lincoln Retail Australian Growth Fund	330209
LWAGF	Lincoln Wholesale Australian Growth Fund	330217
LRAIF	Lincoln Retail Australian Income Fund	330225
LWAIF	Lincoln Wholesale Australian Income Fund	330233
LUSGFUH	Lincoln US Growth Fund (Unhedged)	330241
LUSGFH	Lincoln US Growth Fund (Hedged)	330258

Do I need to complete an additional application form?

If you are an existing investor adding to a fund you already hold, and making payment via BPAY®, you do not need to complete an additional application form.

How do I use BPAY?

1. Access the BPAY® facility through your financial institutions online banking platform.
2. Enter the Biller Code for the Lincoln Fund you are applying into (refer table above)
3. Enter the applicable Customer Reference Number (CRN).
4. Enter the amount you wish to invest.
5. Record your receipt number as proof of the transaction.

Please note: It is a condition of using the BPAY® facility that you obtain and read both the current Product Disclosure Statement (PDS) and Reference Guide (RG) for the fund into which you are investing prior to making an investment, as the PDS and RG may be updated or replaced between the time you last invested and when you make your next investment. You can download a copy of the PDS and RG from Lincoln Indicators website www.lincolnindicators.com.au/our-managed-funds/ or contact our Client Services team at managedinvestments@lincolnindicators.com.au or via phone on 1300 676 333 from 9.00am to 5:30pm AEST

Will my funds be transferred immediately?

There may be a delay between the day you initiate a BPAY® transaction and the day your funds are transferred to Lincoln. Units will only be issued once we receive the cleared money in our bank account and will be issued at the unit price of your chosen fund applicable to the day payment is received.

Do deposit limits apply for payments made via BPAY?

Your financial institution may set daily transaction limits for your account including the amount of funds you can transfer via BPAY®. Please check with your financial institution for your daily transaction limit.

Can I use my credit card account?

BPAY® investments will not be accepted from credit card accounts due the credit card processing charges.

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Responsible Entity: Equity Trustees Limited
ABN 46 004 031 298, AFSL 240975



Receipt

Receipt number
N020719279237

Amount
\$2,078.00

From
GLC Super GLC Super
06 7167 1086 4288
CP 001586S001

To
Equity Trustee Limit
012-006 Australia & New Zealand Banking Group Limited
838250249
CP 001586S001

When
Sunday 07 Feb 2021 at 4:10pm Sydney/Melbourne time

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