

Members Statement

Jennifer Kay Austin  
7 Sagamore Street  
Capalaba, Queensland, 4157, Australia

Your Details

Date of Birth : 15/05/1951  
Age: 68  
Tax File Number: Provided  
Date Joined Fund: 03/06/1991  
Service Period Start Date: 03/06/1991  
Date Left Fund:  
Member Code: AUSJEN00004P  
Account Start Date 01/07/2012  
Account Phase: Retirement Phase  
Account Description: Pension

Nominated Beneficiaries N/A  
Vested Benefits 552,432.49  
Total Death Benefit 552,432.49  
Current Salary 0.00  
Previous Salary 0.00  
Disability Benefit 0.00

Your Balance

Total Benefits 552,432.49  
  
Preservation Components  
Preserved  
Unrestricted Non Preserved 552,432.49  
Restricted Non Preserved  
  
Tax Components  
Tax Free (34.02%) 187,937.54  
Taxable 364,494.95

Your Detailed Account Summary

	This Year
Opening balance at 01/07/2018	545,153.31
<u>Increases to Member account during the period</u>	
Employer Contributions	
Personal Contributions (Concessional)	
Personal Contributions (Non Concessional)	
Government Co-Contributions	
Other Contributions	
Proceeds of Insurance Policies	
Transfers In	
Net Earnings	34,719.18
Internal Transfer In	
<u>Decreases to Member account during the period</u>	
Pensions Paid	27,440.00
Contributions Tax	
Income Tax	
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	
Superannuation Surcharge Tax	
Internal Transfer Out	
Closing balance at 30/06/2019	552,432.49

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Your Details

Date of Birth :	15/05/1951
Age:	68
Tax File Number:	Provided
Date Joined Fund:	03/06/1991
Service Period Start Date:	03/06/1991
Date Left Fund:	
Member Code:	AUSJEN00005P
Account Start Date	01/07/2015
Account Phase:	Retirement Phase
Account Description:	Pension

Nominated Beneficiaries	N/A
Vested Benefits	274,987.88
Total Death Benefit	274,987.88
Current Salary	0.00
Previous Salary	0.00
Disability Benefit	0.00

Your Balance

Total Benefits	274,987.88
<u>Preservation Components</u>	
Preserved	
Unrestricted Non Preserved	274,987.88
Restricted Non Preserved	
<u>Tax Components</u>	
Tax Free (74.27%)	204,225.82
Taxable	70,762.06

Your Detailed Account Summary

		This Year
Opening balance at	01/07/2018	271,268.88
<u>Increases to Member account during the period</u>		
Employer Contributions		
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		
Net Earnings		17,279.00
Internal Transfer In		
<u>Decreases to Member account during the period</u>		
Pensions Paid		13,560.00
Contributions Tax		
Income Tax		
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid		
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at	30/06/2019	274,987.88