

## Investment Strategy Comparison Report

As at 30 June 2020



Asset Type	Current Holding		Investment Strategy		Portfolio Position
	\$	%	Min %	Max %	
Australian Shares	174,890.78	23.02%	0.00%	40.00%	Within Range
International Shares	184,558.42	24.29%	0.00%	40.00%	Within Range
Cash	74,480.51	9.80%	0.00%	30.00%	Within Range
Australian Fixed Interest	116,228.70	15.30%	0.00%	30.00%	Within Range
International Fixed Interest	67,997.08	8.95%	0.00%	20.00%	Within Range
Mortgages	16,100.21	2.12%	0.00%	20.00%	Within Range
Direct Property	88,250.00	11.61%	0.00%	30.00%	Within Range
Listed Property	37,381.16	4.92%	0.00%	20.00%	Within Range
Other	0.00	0.00%	0.00%	10.00%	Within Range
	759,886.86				