

19 April 2021

Anthony Boys
Super Audits
Box 3376 Rundall Mall SA 5000

RE: Bergamoth Pty Ltd as trustee for Figment Super Fund

Dear Anthony.

I am writing on behalf of Jennifer Jones, my mother to explain a number of errors that have been innocently made in the 2020 Financial Year relating to her Self Managed Super Fund noted above.

As you would have been made aware there were a number of deposits made to Jennifer's SMSF bank account. There were also two payments made from personal funds relating to invoices associated with Jennifer's SMSF. In summary there were \$5684 in transactions that were accidentally and incorrectly made during the 2020 Financial Year.

Jennifer has a terminal disease called multiple myeloma and now into her 8th year since diagnosis of the bone marrow cancer, has been struggling with the financial management of her SMSF.

In her mind, Jennifer was simply paying invoices that were due and this was not recognised until attending to her tax return recently.

Upon being notified of Jennifer's errors by Cleave Accounting I've since taken steps to rectify the incorrect transactions by returning the funds back to her personal account.

To further mitigate this from happening again, I have now been appointed as Co- Director of Jennifer's SMSF to resolve the issues and ensure that her finances are managed properly to ensure all regulations are met going forward.

Now that Jennifer is fully aware of her regretful errors, substantial steps have been taken to ensure her ongoing life challenges and financial management is streamlined and managed more professionally.

I ask that you see these mistaken transactions for what they are - honest mistakes and kindly as you to consider them as creditors now that the funds have been returned.

Sincerely yours,



Matt Jones
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