

PAYG Payment Summary - Superannuation Income Stream

Payment summary for year ending 30 June 2021

Warning: This form has been designed to assist you to prepare the Australian Tax Office's PAYG Payment Summary Statement. It cannot be lodged with the Australian Tax Office and should not be given to fund members.

Payee Details

Payee's surname or family name

CARRAGHER

Payee's given name(s)

DENIS JAMES

Payee's address

35 EDNAH STREET

COMO WA 6152

Date of birth

10/03/1942

NOTICE TO PAYEE If this payment summary shows an amount in the total tax withheld box, you must lodge a tax return. If no tax was withheld, you may still have to lodge a tax return. If you have already lodged your tax return, you may need to lodge an amendment request. For more information about this payment summary, lodging your tax return or an amendment request, you can : - visit www.ato.gov.au - refer to TaxPack - phone 13 28 61

Period of payment 01/07/2020 to 30/06/2021

Payee's Tax File Number

453231335

Total Tax withheld

\$

Taxable component

Taxed element

\$ 60,204

Untaxed element

\$

Tax free component

\$ 38,978

Tax offset amount

\$

Lump sum in arrears - taxable component

\$

Lump sum in arrears - Tax free component

\$

Payer Details

Payer's ABN or Withholder Payer Number

61523007384

Branch Number

Payer's Name

DJ CARRAGHER SUPERANNUATION FUND

Signature of authorised person

Date

/ /

DJ CARRAGHER SUPERANNUATION FUND
PENSIONS CALCULATION SUMMARY REPORT AT 25/08/2022

Member Name	Carragher, Denis James
Member Account	503
Member DOB	10/03/1942
Pension Start Date	01/07/2016
Age at Start Date	74

Balance Details at 01/07/2016

Taxable	60,205.91
Tax Free	38,977.09
Total Benefit	99,183.00
Tax-Free Proportion	39.30%

Pension Calculation Year 2021

Age at 01/07/2020 78

Below Calculations are based on Account Balance at 01/07/2020 of 680,722.51

Pension Type	Minimum Account-Based
Minimum Payment Factor	3.00% (includes 50% reduction)
Maximum Payment Factor	N/A
Minimum Payment	20,420.00
Maximum Payment	680,722.51

Pension Payable	Year 5	Annual
Pension Amount	99,183.00	99,183.00
Tax Free Component	38,978.92	38,978.92
Taxable Component	60,204.08	60,204.08

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Payee Details

Payee's surname or family name

CARRAGHER

Payee's given name(s)

GEORGIA LESLEY

Payee's address

35 EDNAH STREET

COMO WA 6152

Date of birth

22/03/1943

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Period of payment 01/07/2020 to 30/06/2021

Payee's Tax File Number

182772949

Total Tax withheld

\$

Taxable component

Taxed element

\$

Untaxed element

\$

Tax free component

\$

87,955

Tax offset amount

\$

Lump sum in arrears - taxable component

\$

Lump sum in arrears - Tax free component

\$

Payer Details

Payer's ABN or Withholder Payer Number

61523007384

Branch Number

Payer's Name

DJ CARRAGHER SUPERANNUATION FUND

Signature of authorised person

Date

/ /

DJ CARRAGHER SUPERANNUATION FUND
PENSIONS CALCULATION SUMMARY REPORT AT 25/08/2022

Member Name	Carragher, Georgia Lesley
Member Account	502
Member DOB	22/03/1943
Pension Start Date	30/06/2011
Age at Start Date	68

Balance Details at 30/06/2011

Taxable	0.00
Tax Free	87,955.00
Total Benefit	87,955.00
Tax-Free Proportion	100.00%

Pension Calculation Year 2021

Age at 01/07/2020 77

Below Calculations are based on Account Balance at 01/07/2020 of 586,962.42

Pension Type	Minimum Account-Based
Minimum Payment Factor	3.00% (includes 50% reduction)
Maximum Payment Factor	N/A
Minimum Payment	17,610.00
Maximum Payment	586,962.42

Pension Payable	Year 11	Annual
Pension Amount	87,955.00	87,955.00
Tax Free Component	87,955.00	87,955.00
Taxable Component	0.00	0.00
