

20 February 2020

Rodney Steel
PO Box 931
Edge Hill, Queensland 4870

Dear Sir/Madam

STEEL SUPERANNUATION FUND
Commencement of Account Based Pension

I hereby request the trustee to commence a Account Based Pension with a commencement date of 20/02/2020 with \$840,885.07 of the superannuation benefits standing to my member's account in the fund. It is confirmed that the pension balance will automatically revert to Irene Steel upon the death of the member.

This balance contains:

a Taxable Balance of: \$529,511.18; and

a Tax Free Balance of: \$311,373.89.

Tax Free proportion: 37.03%.

I have reached my preservation age, retired from work and have currently satisfied the condition of release of retirement under the SIS Act.

I agree to withdraw at least my minimum pension of at least \$6,070.00 and will not exceed my maximum allowable threshold for the current period.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

Rodney Steel

.....
Rodney Steel
PO Box 931, Edge Hill, Queensland 4870

20 February 2020

Rodney Steel
PO Box 931
Edge Hill, Queensland 4870

Dear Sir/Madam

STEEL SUPERANNUATION FUND
Commencement of Account Based Pension

I hereby request the trustee to commence a Account Based Pension with a commencement date of 28/02/2020 with \$0.00 of the superannuation benefits standing to my member's account in the fund. It is confirmed that the pension balance will automatically revert to Irene Steel upon the death of the member.

This balance contains:
a Taxable Balance of: \$0.00; and
a Tax Free Balance of: \$0.00.
Tax Free proportion: 100.00%.

I have reached my preservation age and have currently satisfied the condition of release of retirement under the SIS Act.

I agree to withdraw at least my minimum pension of at least \$0.00 and will not exceed my maximum allowable threshold for the current period.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

.....
Rodney Steel
PO Box 931, Edge Hill, Queensland 4870