

Atkinson Family Super Fund Members Statement



James Atkinson
19 Dapple Street
Norwood, Tasmania, 7250, Australia

Your Details

Date of Birth :	Provided	Nominated Beneficiaries	N/A
Age:	37	Vested Benefits	473,551
Tax File Number:	Provided	Total Death Benefit	473,551
Date Joined Fund:	18/09/2015		
Service Period Start Date:			
Date Left Fund:			
Member Code:	ATKJAM00001A		
Account Start Date	18/09/2015		
Account Phase:	Accumulation Phase		
Account Description:	Accumulation		

Your Balance

Total Benefits 473,551

Preservation Components

Preserved 473,551

Unrestricted Non Preserved

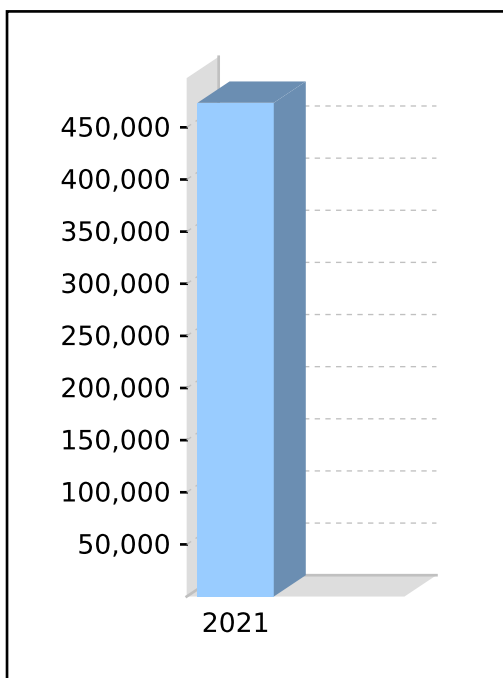
Restricted Non Preserved

Tax Components

Tax Free 1,095

Taxable 472,456

Investment Earnings Rate 54%



Your Detailed Account Summary

	This Year
Opening balance at 01/07/2020	273,742
<u>Increases to Member account during the period</u>	
Employer Contributions	50,576
Personal Contributions (Concessional)	
Personal Contributions (Non Concessional)	
Government Co-Contributions	
Other Contributions	
Proceeds of Insurance Policies	
Transfers In	
Net Earnings	157,582
Internal Transfer In	
<u>Decreases to Member account during the period</u>	
Pensions Paid	
Contributions Tax	7,586
Income Tax	763
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	
Superannuation Surcharge Tax	
Internal Transfer Out	
Closing balance at 30/06/2021	473,551

Trustee's Disclaimer

This statement has been prepared by the Trustee for the member whose name appears at the top of this statement. Every effort has been made by the Trustee to ensure the accuracy and completeness of this Statement. The Trustee does not accept any liability for any error, omission or misprint. All amounts shown in relation to benefits do not take into account any amounts which may be withheld to satisfy the requirements imposed by the Income Tax Assessment Act 1936.

Signed by all the trustees of the fund

James Atkinson
Director

Ashleigh Kendall Atkinson
Director

Atkinson Family Super Fund Members Statement



Ashleigh Kendall Atkinson
19 Dapple Street
Norwood, Tasmania, 7250, Australia

Your Details

Date of Birth : Provided
Age: 34
Tax File Number: Provided
Date Joined Fund: 18/09/2015
Service Period Start Date:
Date Left Fund:
Member Code: ATKASH00001A
Account Start Date 18/09/2015
Account Phase: Accumulation Phase
Account Description: Accumulation

Nominated Beneficiaries N/A
Vested Benefits 110,054
Total Death Benefit 110,054

Your Balance

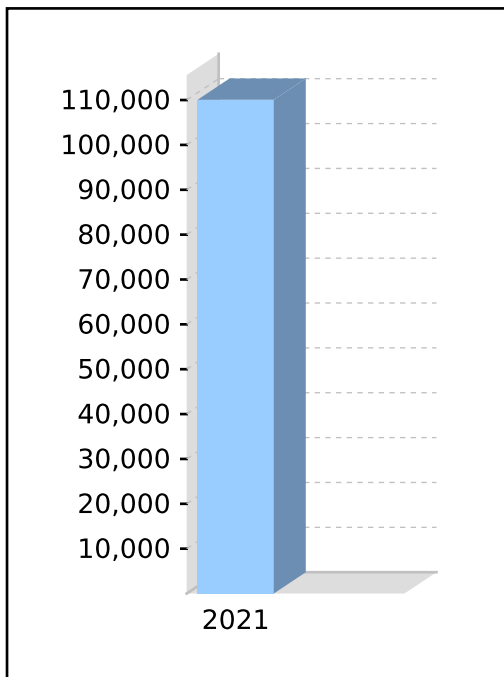
Total Benefits 110,054

Preservation Components

Preserved 110,054
Unrestricted Non Preserved
Restricted Non Preserved

Tax Components

Tax Free 4,540
Taxable 105,515
Investment Earnings Rate 54%



Your Detailed Account Summary

	This Year
Opening balance at 01/07/2020	70,485
<u>Increases to Member account during the period</u>	
Employer Contributions	
Personal Contributions (Concessional)	
Personal Contributions (Non Concessional)	
Government Co-Contributions	1,000
Other Contributions	
Proceeds of Insurance Policies	
Transfers In	
Net Earnings	38,757
Internal Transfer In	
<u>Decreases to Member account during the period</u>	
Pensions Paid	
Contributions Tax	
Income Tax	188
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	
Superannuation Surcharge Tax	
Internal Transfer Out	
Closing balance at 30/06/2021	110,054

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Signed by all the trustees of the fund

James Atkinson
Director

Ashleigh Kendall Atkinson
Director