

Travis Smith

From: Jacqueline Hainsworth <Jacqueline.Hainsworth@computershare.com>
Sent: Wednesday, 14 October 2020 9:38 AM
To: Travis Smith
Cc: dougallp@yahoo.com; Jay Murphy
Subject: RE: FY20 Tax Documents - Pennefather
Attachments: Mac Jesse Pty Ltd.pdf

Hi Travis,

Holding statement attached.
I confirm that the holding as at 30 June 2020 was 350,000 shares.
Current valuation is \$0.035 USD per share

Regards

Exchange rate = 0.6879

Price per share = AUD 0.050879

Jacqueline Hainsworth

Computershare
National Client Support>Investor Services
P 0421 853 010
Yarra Falls, 452 Johnston Street
Abbotsford VIC 3067, Melbourne, Australia
www.computershare.com.au

| CERTAINTY | INGENUITY | ADVANTAGE |

From: Travis Smith <Travis_Smith@arrivewealthmanagement.com.au>
Sent: Wednesday, 14 October 2020 10:17 AM
To: Jacqueline Hainsworth <Jacqueline.Hainsworth@computershare.com>
Cc: dougallp@yahoo.com; Jay Murphy <Jay_murphy@arrivewealthmanagement.com.au>
Subject: RE: FY20 Tax Documents - Pennefather

Sorry Jacqueline.

The trustee is Mac Jesse Pty Ltd.

Thanks

Travis

Travis Smith

Associate | Arrive Wealth Management



ARRIVE
WEALTH MANAGEMENT

Level 28, 480 Queen Street, Brisbane QLD 4000 | GPO Box 566, Brisbane QLD 4001 | T 07 3001 7017
travis_smith@arrivewealthmanagement.com.au | www.arrivewealthmanagement.com.au

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From: Jacqueline Hainsworth <Jacqueline.Hainsworth@computershare.com>
Sent: Wednesday, 14 October 2020 9:15 AM
To: Travis Smith <Travis_Smith@arrivewealthmanagement.com.au>
Cc: dougallp@yahoo.com; Jay Murphy <Jay_murphy@arrivewealthmanagement.com.au>
Subject: RE: FY20 Tax Documents - Pennefather

Hi Travis,

There is no holding registered directly as Pennefather Family Superannuation Fund , can you confirm what name these shares are registered under?
They would probably be in the name of the superfund trustee.

Regards

Jacqueline Hainsworth

Computershare
National Client Support>Investor Services
P 0421 853 010
Yarra Falls, 452 Johnston Street
Abbotsford VIC 3067, Melbourne, Australia
www.computershare.com.au

| CERTAINTY | INGENUITY | ADVANTAGE |

From: Travis Smith <Travis_Smith@arrivewealthmanagement.com.au>
Sent: Wednesday, 14 October 2020 9:44 AM
To: Jacqueline Hainsworth <Jacqueline.Hainsworth@computershare.com>
Cc: dougallp@yahoo.com; Jay Murphy <Jay_murphy@arrivewealthmanagement.com.au>
Subject: FW: FY20 Tax Documents - Pennefather

Hi Jacquelin,

I'm chasing some information in regards to the Pennefather Family Superannuation Fund's holding of Helium One. (see below emails)

James from Heytesbury passed on your details mentioning you would be the best contact.

Regards

Travis

Travis Smith

Associate | Arrive Wealth Management



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From: James Mahony <james@heytesburycorp.com>
Sent: Wednesday, 14 October 2020 12:18 AM
To: Travis Smith <Travis_Smith@arrivewealthmanagement.com.au>
Cc: dougallp@yahoo.com; Jay Murphy <Jay_murphy@arrivewealthmanagement.com.au>; neil@helium-one.com
Subject: Re: FY20 Tax Documents - Pennefather

Travis

Best to contact Jacqueline from Computershare requesting the below. Her email is:
Jacqueline.Hainsworth@computershare.com

Current valuation is \$0.035 USD per share

Kind Regards

James Mahony

Heytesbury Corporate LLP

t: +44 20 8142 3648 | e: james@heytesburycorp.com | a: c/o Westend Corporate, 2nd Floor, 7-9 Swallow Street, London W1B 4DE

From: Travis Smith <Travis_Smith@arrivewealthmanagement.com.au>
Date: Tuesday, 13 October 2020 at 04:55
To: James Mahony <james@heytesburycorp.com>
Cc: "dougallp@yahoo.com" <dougallp@yahoo.com>, Jay Murphy <Jay_murphy@arrivewealthmanagement.com.au>, "neil@helium-one.com" <neil@helium-one.com>
Subject: FY20 Tax Documents - Pennefather

Hi James,

We are preparing the 2020 documentation for the Pennefather Family Super Fund's tax return.

Can you please provide the following information on the super fund's investment in Helium One:

- Holding Statement from the initial investment from August 2019
- Confirmation of current shareholding as at 30 June 2020
- Value of ordinary shares as at 30 June 2020 (once available)

If you have any questions please don't hesitate to contact me.

Regards

Travis

Travis Smith

Associate | Arrive Wealth Management



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travis_smith@arrivewealthmanagement.com.au | www.arrivewealthmanagement.com.au

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www.investorcentre.com

 **By Mail:**
Computershare Investor Services Pty Limited
GPO Box 2975 Melbourne
Victoria 3001 Australia

Enquiries:

(within Australia) 1300 850 505
(international) +61 3 9415 4000

Securityholder Reference Number (SRN)

I 0050000109

Important: You will need to quote this number and name of issuer for all future dealings in these securities. Keep it safe and confidential.

Tax File Number/ABN: Not quoted
Page Number: 1 of 1



PRE
MAC JESSE PTY LTD
<SUPERFUND A/C>
PO BOX 1102
BYRON BAY NSW 2481

Incorporated in Victoria

ASX code: PRE

Security class: Pre-IPO Ordinary Shares

Issuer Sponsored Holding Statement as at 13 October 2020

Date	Transaction Type	Registry Reference	Quantity On	Quantity Off	Holding Balance
		OPENING BALANCE			0
28/01/2020	ALLOTMENT	0078/00760005	350000		350000
		CLOSING BALANCE			350000

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The closing balance shown in this statement is that recorded on the register at the close of business on the statement date.

The closing balance on this statement may not be the current holding balance. Neither the security issuer nor the registrar will be liable for any financial loss incurred by a securityholder who relies on the balance shown without making their own adjustments for any transactions which have yet to be registered. **Please keep this statement for future reference. A fee may be charged for replacement.**

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