

Travis Smith

From: Andrew Luraschi <a.luraschi@lakeba.com>
Sent: Wednesday, 14 October 2020 10:09 AM
To: Travis Smith
Cc: dougallp@yahoo.com; Jay Murphy; Kevin O'Hara; Geoff Kendall
Subject: RE: FY20 Tax Documents - Pennefather

Hi Travis,

Thanks for the email. To confirm:

- Pennefather Family Super Fund held 50,000 shares in Ezi Financial Services at 30 June 2020.
- Ezi Financial Services share price at 30 June 2020 was \$1.00

Let me know if you require anything further.

Kind Regards,

Andrew Luraschi | Chief Financial Officer | lakeba.com

a.luraschi@lakeba.com | +61 438 140 881 | [Connect with me on LinkedIn](#)



From: Travis Smith <Travis_Smith@arrivewealthmanagement.com.au>
Sent: Tuesday, 13 October 2020 2:56 PM
To: Andrew Luraschi <a.luraschi@lakeba.com>
Cc: dougallp@yahoo.com; Jay Murphy <Jay_murphy@arrivewealthmanagement.com.au>; Kevin O'Hara <k.ohara@lakeba.com>; Geoff Kendall <geoff.kendall@lakeba.com>
Subject: FY20 Tax Documents - Pennefather

Hi Andrew,

We are preparing the 2020 documentation for the Pennefather Family Super Fund's tax return.

Can you please provide the following information on the super fund's investment in Ezi Financial Services:

- Confirmation of current shareholding as at 30 June 2020
- Value of ordinary shares as at 30 June 2020 (once available)

If you have any questions please don't hesitate to contact me.

Regards

Travis

Travis Smith

Associate | Arrive Wealth Management



ARRIVE
WEALTH MANAGEMENT

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EZI FINANCIAL SERVICES PTY LTD

ACN/ARBN: 628 254 455

Incorporated in Queensland on 20/08/2018 under the Corporations Act 2001 (Cth)

Registered Office:

'MOBILITY ACCOUNTING SOLUTIONS' UNIT 2
43-49 BUTTERFIELD STREET
HERSTON, QLD, 4006

Certificate Number: **24**

Share Certificate

This is to certify that

MAC JESSE PTY LTD <A/C PENNEFATHER FAMILY SUPERANNUATION FUND>

ACN/ARBN: 605 731 806

PO BOX 1102

BYRON BAY, NSW, 2481

is the registered holder of

No of Shares:	50,000
Security	ORD - ORDINARY FULLY PAID
Amount Payable per Share	\$1.00
Amount Unpaid per Share	\$0.00

in the above named company subject to its Constitution.

Signed in accordance with the Constitution of the company on 24/07/2019



SIGN HERE

PORCELLI, GIUSEPPE
Sole Director