



DLX_Mail_Cha_Returns_Seal_U7_013RTC_AU_A/000021/000042/

Section A: Receiving fund's details - please state information below, if known.

Australian business number (ABN):38425045622

Unique Superannuation identifier (USI):

Name:CATA INVESTMENTS

Member client identifier:C ALBRIGHTON

Postal address – Street address: 1/30 Orkney Place

Suburb/town/locality:LABRADOR

State/territory:QLD

Postcode:4215

Section B: Members's details - please state information below, if known.

Tax file number (TFN):547434291

Full name:

Title:Mr

Family name:Albrighton

First given name:Colin John

Other given names:

Postal address – Street address:Unit 1 30 Orkney Place

Suburb/town/locality:LABRADOR

State/territory:QLD

Postcode:4215

Date of birth:22/05/1966

Sex:Male

Daytime phone number (include area code):07 5571 6764

Email address (if applicable):
c_albrighton@hotmail.com

Section C: Rollover transaction details

Service period start date:01/01/1990

Tax components:

Tax-free component: \$ 289.89

KiwiSaver tax-free component: \$ 0.00

Taxable component:

Element taxed in the fund: \$ 211,335.77

Element untaxed in the fund: \$ 0.00

Total Tax components: \$ 211,625.66

Preservation amounts:

Preserved amount: \$ 211,025.39

KiwiSaver preserved amount: \$ 0.00

Restricted non-preserved amount: \$ 0.00

Unrestricted non-preserved amount: \$ 600.27

Total preservation amounts: \$ 211,625.66

Section D: Non-complying fund - only complete if you're a trustee of a non-complying fund.

Contributions made to a non-complying fund on or after 10 May 2006

Section E: Declaration

Fund's ABN:98 503 137 921

Fund's name:Sunsuper

Contact name Steve Davidson

Email address (if applicable):

Daytime phone number (including area code):13 11 84

Signature of authorised person:

Steve Davidson

Date:02/10/2019

You do not need to send a copy of this statement to the Australian Taxation Office, however, you must keep a copy for your records for a period of five years.

Rollover Benefit Statement

Section A : Receiving fund

The Trustee for CATA Investments
 UNIT 1
 41a Tallebudgera Creek Rd
 BURLEIGH HEADS QLD 4220

THIS FORM DOES NOT HAVE TO BE INCLUDED IN A TAX RETURN

ORIGINAL

Australian business number (ABN)	38 425 045 622
Unique Superannuation Identifier (USI)	
Member client identifier	

Section B: Member's details

Tax file Number (TFN)	[REDACTED]
Full name	
Title	
Family name	ALBRIGHTON
First given name	THOMAS
Other given name	
Residential Address	58 RIDGWAY DRIVE FLAGSTAFF HILL SA 5159
Date of birth	20/10/1994
Sex (M/F)	M
Daytime Phone No.	0490039904
Email address	thomasalbrighton@gmail.com

Section C: Rollover transaction details

Service period start date	10/12/2012		
Tax components:	Preservation amounts:		
Tax-free component	\$629.00	Preserved amount	\$33,373.51
KiwiSaver tax-free component	\$0.00	KiwiSaver preserved amount	\$0.00
Taxable component:			
Element taxed in the fund	\$32,744.51	Restricted non-preserved amount	\$0.00
Element untaxed in the fund	\$0.00	Unrestricted non-preserved amount	\$0.00
Tax Components TOTAL	\$33,373.51	Preservation Amounts TOTAL	\$33,373.51