



Mr Mark Benkesser  
24/3 Homelea Ct  
RIVERVALE WA 6103

Product name: ANZ Smart Choice Super  
Member name: Mark Benkesser  
Member number: 013158235662316

11 September 2019

## Your ANZ Smart Choice Super withdrawal confirmation

Dear Mark,

Thank you for choosing ANZ Smart Choice Super.

Please find enclosed your ANZ Smart Choice Super withdrawal confirmation.

We have paid your benefit as follows:

Rollover of	\$175,000.00
To (Financial Institution)	The Trustee for Roma Retirement Fund
Account name	Mark Steven Benkesser
Account number	182512/967396805

### Other important documents

Also enclosed is your rollover benefit statement.

### Any questions?

If you have any questions or would like further information, please:

- call us on 13 12 87, weekdays from 8:30am - 6:30pm (AEST)
- email [anzsmartchoice@anz.com](mailto:anzsmartchoice@anz.com)
- visit [anz.com/smartchoice](http://anz.com/smartchoice)

Yours sincerely

**Joshua Cross**

Head of Operations, Pensions & Investments  
OnePath

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**OnePath Custodians Pty Limited**  
ABN 12 008 508 496  
AFSL 238346 RSE L0000673



# Rollover Benefits Statement

## Section A: Receiving fund

The Trustee for Roma Retirement Fund  
Unit 2 278 BEAUFORT ST  
PERTH WA 6000

Australian Business Number (ABN)

85994954975

Unique superannuation identifier(USI)

Member client identifier

182512/967396805

## SECTION B: Member's details

Tax file number (TFN)

Full name

Title

Mr

Family name

Benkesser

First given name

Mark Steven

Other given names

Residential address

24/3 Homelea Ct

Suburb/town/locality

RIVERVALE

State

WA

Postcode

6103

Country if other than Australia

Date of birth

09/05/1984

Sex

Male

☒

Female

☐

Daytime Phone

Email address

muss84@gmail.com

## SECTION C: Rollover transaction details

Service period start date

13/09/2000

Tax components:

Tax free component

\$0.00

KiwiSaver tax-free component

\$0.00

Taxable component:

Element taxed in the fund

\$175,000.00

Element untaxed in the fund

\$0.00

Tax Components TOTAL

\$175,000.00

Preservation Amounts:

Preserved amount

\$175,000.00

KiwiSaver preserved amount

\$0.00

Restricted non-preserved

\$0.00

Unrestricted non-preserved

\$0.00

Preservation amounts TOTAL

\$175,000.00

(Rollover Benefits Statement continued over page)

# Rollover Benefits Statement

## Section D: Non-complying funds

Contributions made to a non-complying fund  
on or after 10 May 2006

\$0.00

## Section E: Transferring fund

Fund ABN

61 808 189 263

Fund name

Retirement Portfolio Service

Contact name

CUSTOMER SERVICES

Email address

anzsmartchoice@anz.com

Daytime phone number

13 12 87

## Section F: Declaration

### Authorised officer declaration

I declare that the information contained in the statement is true and correct.

Name

JOSHUA CROSS

Authorised officer signature



Date

September 6, 2019