

GREENHALGH SUPER FUND

Members Statement

Catherine Elizabeth Greenhalgh
 3 Banning Ave
 Success, Western Australia, 6164, Australia

Your Details		Nominated Beneficiaries	Jason Augustin Greenhalgh
Date of Birth :	31/12/1979	Vested Benefits	7,408.69
Age:	40	Total Death Benefit	710,955.69
Tax File Number:	Provided	Disability Benefit	403,697.00
Date Joined Fund:	17/06/2013		
Service Period Start Date:	07/05/1995		
Date Left Fund:			
Member Code:	GRECAT00001A		
Account Start Date	17/06/2013		
Account Phase:	Accumulation Phase		
Account Description:	Accumulation		

Your Balance	
Total Benefits	7,408.69
<u>Preservation Components</u>	
Preserved	7,408.69
Unrestricted Non Preserved	
Restricted Non Preserved	
<u>Tax Components</u>	
Tax Free	301.33
Taxable	7,107.36

Your Detailed Account Summary		
		This Year
Opening balance at	01/07/2019	4,863.23
<u>Increases to Member account during the period</u>		
Employer Contributions		
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		14,500.00
Net Earnings		(10,144.49)
Internal Transfer In		
<u>Decreases to Member account during the period</u>		
Pensions Paid		
Contributions Tax		
Income Tax		(528.67)
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid		2,338.72
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at	30/06/2020	7,408.69

GREENHALGH SUPER FUND

Members Statement

Jason Augustin Greenhalgh
 3 Banning Ave
 Success, Western Australia, 6164, Australia

Your Details		Nominated Beneficiaries	Catherine Elizabeth Greenhalgh
Date of Birth :	28/08/1973	Vested Benefits	3,636.05
Age:	46	Total Death Benefit	707,183.05
Tax File Number:	Provided	Disability Benefit	340,625.00
Date Joined Fund:	17/06/2013		
Service Period Start Date:	01/06/1993		
Date Left Fund:			
Member Code:	GREJAS00001A		
Account Start Date	17/06/2013		
Account Phase:	Accumulation Phase		
Account Description:	Accumulation		

Your Balance	
Total Benefits	3,636.05
<u>Preservation Components</u>	
Preserved	3,636.05
Unrestricted Non Preserved	
Restricted Non Preserved	
<u>Tax Components</u>	
Tax Free	2,256.45
Taxable	1,379.60

Your Detailed Account Summary		
		This Year
Opening balance at	01/07/2019	8,470.79
<u>Increases to Member account during the period</u>		
Employer Contributions		7,709.52
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		
Net Earnings		(8,866.93)
Internal Transfer In		
<u>Decreases to Member account during the period</u>		
Pensions Paid		
Contributions Tax		1,156.44
Income Tax		(627.77)
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid		3,148.66
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at	30/06/2020	3,636.05