

# GREENHALGH SUPER FUND

## Members Statement

Catherine Elizabeth Greenhalgh  
3 Banning Ave  
Success, Western Australia, 6164, Australia

### Your Details

Date of Birth : 31/12/1979  
Age: 40  
Tax File Number: Provided  
Date Joined Fund: 17/06/2013  
Service Period Start Date: 07/05/1995  
Date Left Fund:  
Member Code: GRECAT00001A  
Account Start Date 17/06/2013  
Account Phase: Accumulation Phase  
Account Description: Accumulation

Nominated Beneficiaries Jason Augustin Greenhalgh  
Vested Benefits 7,408.69  
Total Death Benefit 710,955.69  
Disability Benefit 403,697.00

### Your Balance

Total Benefits 7,408.69

#### Preservation Components

Preserved 7,408.69  
Unrestricted Non Preserved  
Restricted Non Preserved

#### Tax Components

Tax Free 301.33  
Taxable 7,107.36

### Your Detailed Account Summary

	This Year
Opening balance at 01/07/2019	4,863.23
<u>Increases to Member account during the period</u>	
Employer Contributions	
Personal Contributions (Concessional)	
Personal Contributions (Non Concessional)	
Government Co-Contributions	
Other Contributions	
Proceeds of Insurance Policies	
Transfers In	14,500.00
Net Earnings	(10,144.49)
Internal Transfer In	
<u>Decreases to Member account during the period</u>	
Pensions Paid	
Contributions Tax	
Income Tax	(528.67)
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	2,338.72
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	
Superannuation Surcharge Tax	
Internal Transfer Out	
Closing balance at 30/06/2020	7,408.69

# GREENHALGH SUPER FUND

## Members Statement

Jason Augustin Greenhalgh  
3 Banning Ave  
Success, Western Australia, 6164, Australia

### Your Details

Date of Birth : 28/08/1973  
Age: 46  
Tax File Number: Provided  
Date Joined Fund: 17/06/2013  
Service Period Start Date: 01/06/1993  
Date Left Fund:  
Member Code: GREJAS00001A  
Account Start Date: 17/06/2013  
Account Phase: Accumulation Phase  
Account Description: Accumulation

Nominated Beneficiaries Catherine Elizabeth Greenhalgh

Vested Benefits 3,636.05  
Total Death Benefit 707,183.05  
Disability Benefit 340,625.00

### Your Balance

Total Benefits 3,636.05

#### Preservation Components

Preserved 3,636.05  
Unrestricted Non Preserved  
Restricted Non Preserved

#### Tax Components

Tax Free 2,256.45  
Taxable 1,379.60

### Your Detailed Account Summary

	This Year
Opening balance at 01/07/2019	8,470.79
<u>Increases to Member account during the period</u>	
Employer Contributions	7,709.52
Personal Contributions (Concessional)	
Personal Contributions (Non Concessional)	
Government Co-Contributions	
Other Contributions	
Proceeds of Insurance Policies	
Transfers In	
Net Earnings	(8,866.93)
Internal Transfer In	
<u>Decreases to Member account during the period</u>	
Pensions Paid	
Contributions Tax	1,156.44
Income Tax	(627.77)
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	3,148.66
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	
Superannuation Surcharge Tax	
Internal Transfer Out	
Closing balance at 30/06/2020	3,636.05