25 August 2022



Dear Securityholder

Distribution and Annual Tax Statement

We are pleased to confirm your distribution of 15.00 cents per security for the six months ended 30 June 2022. Enclosed is the Payment Advice, your Annual Tax Statement and Tax Return Guide which provides summarised tax information to assist you in completing your income tax return.

Annual Report and Sustainability Report

Our 2022 Annual Report details our financial performance for the year, while our 2022 Sustainability Report provides an overview of our environmental, social and governance initiatives. Both will be available at www.goodman.com from 29 September 2022.

Should you have any questions, please call our dedicated information line on 1300 723 040 (within Australia) or +61 3 9415 4043 (outside Australia).

Yours faithfully

Jordman

Gregory Goodman Group Chief Executive Officer

Goodman Group Goodman Limited | ABN 69 000 123 071 Goodman Funds Management Limited | ABN 48 067 796 641 | AFSL Number 223621 as responsible entity of Goodman Industrial Trust | ARSN 091213 839

The Hayesbery, 1-11 Hayes Road, Rosebery NSW 2018 | GPO Box 4703, Sydney NSW 2001 Australia Tel +61 2 9230 7400 | Fax +61 2 9230 7444

Goodman Logistics (HK) Limited | Company No. 1700359 | ARBN 155 911 149 | a Hong Kong company with limited liability Suite 901, Three Pacific Place, 1 Queen's Road East, Hong Kong | Tel +852 2249 3100 | Fax +852 2525 2070

Goodman

Goodman Group Goodman Limited ABN 69 000 123 071 Goodman Funds Management Limited ABN 48 067 796 641; AFSL Number 223621 As Responsible Entity for Goodman Industrial Trust ARSN 091 213 839 Goodman Logistics (HK) Limited Company No. 1700359; ARBN 155 911 149

A Hong Kong company with limited liability

017896 000 GMG MR GEORGE COMYN MCKENZIE & MRS ALISON MARY MCKENZIE <TARTAN SUPER FUND A/C> PO BOX 7219 HUTT STREET ADELAIDE SA 5001

Update your information:



Online: www.computershare.com.au/easyupdate/gmg

By Mail: Computershare Investor Services Pty Limited GPO Box 2975 Melbourne Victoria 3001 Australia

Enquiries:

(within Australia) 1300 723 040 (international) 61 3 9415 4043

Holder no.: HIN V ASX code: TFN/ABN status: Record date: 30 Payment date: 25 Au Ref number:

HIN WITHHELD GMG Quoted 30 June 2022 25 August 2022 803242

Goodman Group Payment Advice

For the half year ended 30 June 2022

Goodman Limited Dividend							
Class description	Dividend rate cents per share	Number of securities	Unfranked amount	Franked amount	Franking credit		
GL	N/A	1,400	N/A	N/A	N/A		

 Goodman Industrial Trust Distribution							
Class description	Distribution rate cents per unit	Number of securities	Australian income	Foreign income other	Foreign income interest		
GIT	12.5 cents	1,400	\$3.78	\$18.80	\$0.00		
Interest	Gross capital	Concessional	Discounted	Capital gain	Tax		
income	gain	capital gain	capital gain	other	deferred		
\$5.02	\$0.00	\$63.37	\$63.37	\$0.00	\$20.66		

Goodman Logistics (HK) Limited Dividend

Class	Dividend rate	Number of	Amount
description	cents per CDI	securities	
CDI	2.5 cents	1,400	\$35.00

Taxable components are indicative only with actual figures provided in the enclosed 2022 Annual Tax Statement.

For the purposes of subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Cth),

this distribution includes a 'fund payment' of \$130.52 in respect of the income year ended 30 June 2022. Further details on the 'fund payment' are available on www.goodman.com

Periodic Statement

The Goodman Group Periodic Statement is available at

www.goodman.com/investor-centre

Note 1: You should retain this statement to assist you in preparing your tax return.

Note 2: If you require your payment to be re-issued, you may be charged an administration fee which will be deducted from your payment.

Your payment instruction

MACQUARIE BANK LTD BSB: 182-222 Account number: XXXXXX12

If payment cannot be made to the above instruction, a cheque will be forwarded to your registered address.

Total gross payment (AUD):\$210.00Total tax withheld (AUD):\$0.00Total net payment (AUD):\$210.00

Amount deposited

(AUD)\$210.00