

30 June 2021

Richard Gorzkos
Richard Gorzkos Superannuation Fund
21 Mirror Cove, Waikiki, Western Australia 6169

Dear Sir/Madam

**Richard Gorzkos Superannuation Fund
Continuation of Transition to Retirement Pension**

We have recently completed a review of the assets of **Richard Gorzkos Superannuation Fund** and your Transition to Retirement Pension account in the Fund as at 01 July 2020. The pension does not have a reversionary beneficiary.

Based on the account balance and the legislative requirements for Transition to Retirement Pension, I have set out below the Minimum income stream which must be taken for the year ending 30 June 2021.

Your balance contains:

- a Taxable Balance of: \$172,098.63;
- a Tax Free Balance of: \$1,321.35; and
- a Tax Free proportion: 0.76%.

Your Minimum income stream applicable is \$3,470.00.
Your Maximum income stream applicable is \$17,342.00.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

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Richard Gorzkos