

**MINUTES OF A MEETING OF DIRECTORS
OF ODINS ARK PTY LTD
ACN 617 085 542
HELD AT 47A COLLINS STREET, WOODY POINT, QLD 4019
ON 23 JULY 2021**

- Present:** Antony Richard Kearns
Angus William Green (Chairman)
- Minutes:** It was resolved that the minutes of the last meeting, which have been signed by the Chairman as a correct record, be confirmed.
- Unit transfer:** It is acknowledged and agreed that the Company in its position as Trustee of the Odins Ark Unit Trust has previously received applications for the issue of additional units in and to the Unit Trust.
- The Company, in its position as Trustee, has accepted those applications on the basis that those applications were made in accordance with the proportionate holding of the original subscribing Unitholders and payment for such additional units has progressively been made by the parties in sums equivalent to the additional units to be issued and recorded in the Unit Trust's register as set out below. The Trustees acknowledge receipt of the funds as advanced by the respective Unitholders and undertakes to amend the First Schedule to the Unit Trust as set out below. Further applications and issue of additional units as attached.
- Compliance:** Having regard to the fact that all of the Unitholders have been advised and made aware of the subject issue, the Trustee, with the consent of all of the Unitholders, acknowledges and hereby records compliance with the provisions of clause 2.3 of the Trust Deed and acknowledges that all of the Unitholders and the Trustee have confirmed that the provisions of clause 2 of the Unit Trust Deed generally have been fully complied with, or alternatively waived.
- Certificates:** It is acknowledged and agreed that the Unitholders have surrendered their original Unit Certificates bearing Register Folio Numbers 13 to 14 respectively, which are to be replaced with new Unit Certificates as attached.

There being no further business, the meeting closed.

ANGUS WILLIAM GREEN
CHAIRMAN

SCHEDULE OF ADDITIONAL UNITS TO BE ISSUED

Unit Holders	Units Subscribed	Class of Units	Application Money
BattleHawk Pty Ltd ATF BattleHawk Superannuation Fund	3,000	Ordinary	\$3,000.00
AKL Green Pty Ltd ATF Warhawk Superannuation Fund	3,000	Ordinary	\$3,000.00