

van Hotchren Super Fund

Contributions Breakdown Report

For The Period 01 July 2022 - 30 June 2023



Summary

Member	D.O.B	Age (at 30/06/2022)	Total Super Balance (at 30/06/2022) *1	Concessional	Non-Concessional	Other	Reserves	Total
Hotchkin, Merrillyn	Provided	54	0.00	0.00	0.00	0.00	0.00	0.00
van Neuren, Derek	Provided	55	326,897.34	69.75	0.00	0.00	0.00	69.75
All Members				69.75	0.00	0.00	0.00	69.75

*1 TSB can include information external to current fund's transaction records. The amount is per individual across all funds.

Contribution Caps

Member	Contribution Type	Contributions	Cap	Current Position	
Hotchkin, Merrillyn	Concessional	0.00	130,000.00	130,000.00	Below Cap
	(5 year carry forward cap available)				
	Non-Concessional	0.00	110,000.00	110,000.00	Below Cap
van Neuren, Derek	Concessional	69.75	128,385.76	128,316.01	Below Cap
	(5 year carry forward cap available)				
	Non-Concessional	0.00	110,000.00	110,000.00	Below Cap

Carry Forward Unused Concessional Contribution Cap

Member	2018	2019	2020	2021	2022	2023	Current Position
Hotchkin, Merrillyn							
Concessional Contribution Cap	25,000.00	25,000.00	25,000.00	25,000.00	27,500.00	27,500.00	
Concessional Contribution	0.00	0.00	0.00	0.00	0.00	0.00	
Unused Concessional Contribution	0.00	25,000.00	25,000.00	25,000.00	27,500.00	27,500.00	
Cumulative Carry Forward Unused	N/A	0.00	25,000.00	50,000.00	75,000.00	102,500.00	
Maximum Cap Available	25,000.00	25,000.00	50,000.00	75,000.00	102,500.00	130,000.00	130,000.00 Below Cap
Total Super Balance	0.00	0.00	0.00	0.00	0.00	0.00	
van Neuren, Derek							
Concessional Contribution Cap	25,000.00	25,000.00	25,000.00	25,000.00	27,500.00	27,500.00	
Concessional Contribution	0.00	0.00	0.00	1,614.24	0.00	69.75	
Unused Concessional Contribution	0.00	25,000.00	25,000.00	23,385.76	27,500.00	27,430.25	
Cumulative Carry Forward Unused	N/A	0.00	25,000.00	50,000.00	73,385.76	100,885.76	
Maximum Cap Available	25,000.00	25,000.00	50,000.00	75,000.00	100,885.76	128,385.76	128,316.01 Below Cap
Total Super Balance	0.00	0.00	0.00	0.00	172,752.54	326,897.34	

NCC Bring Forward Caps

Member	Bring Forward Cap	2020	2021	2022	2023	Total	Current Position
Hotchkin, Merrilyn	N/A	0.00	0.00	0.00	0.00	N/A	Bring Forward Not Triggered
van Neuren, Derek	N/A	0.00	0.00	0.00	0.00	N/A	Bring Forward Not Triggered

van Neuren, Derek

		Ledger Data					SuperStream Data				
Date	Transaction Description	Contribution Type	Concessional	Non-Concession	Other	Reserves	Contribution	Employer	Concessional	Non-Concess	Other
16/02/2023	ATO0020000178919 28 ATO	Employer	33.13	M1.3							
21/03/2023	CHQ : Miscellaneous credits	Employer	36.62	M2.7							
Total - van Neuren, Derek			69.75	0.00	0.00	0.00			0.00	0.00	0.00
Total for All Members			69.75	0.00	0.00	0.00					