

25 May 2021

### RENEWAL INFORMATION FOR

The Karmar Super Fund 38 Castle Rd WOODLANDS WA 6018 AIA Australia Limited

(ABN 79 004 837 861 AFSL 230043) PO Box 6111

Melbourne VIC 3004 Phone: 1800 333 613 Fax: 1800 832 266

AIA.COM.AU

Policy Number:

66922264

Policy Type:

PRIORITY PROTECTION

Total payment this year:

\$ 1,865.80

### Adviser Details:

Name: SENTRY WA: MICHAEL BERRY

**Phone**: 08 6165 4070 **Mobile**: 0433 349 769

Email: mikeb@armada.com.au

### **Policy Anniversary Date:**

25 June 2021

This is not a bill or request for payment. This notice confirms that your policy has been automatically renewed for a further period of 12 months provided your yearly premiums continue to be paid.

Thank you for having your policy with us.

As at your policy anniversary date, 25 June 2021, your payment is \$1,865.80.

# Summary of Policy Benefits<sup>†</sup>

Life/Lives Insured	Benefits	Sum Insured	Premium	Stamp Duty	Total Premium
LOCKYER, MR MARK	TERM LIFE (SUP)	\$ 1,157,625.00	\$ 952.15	\$ 0.00	\$ 952.15
	TOT & PERM DIS	\$ 1,157,625.00	\$ 830.59	\$ 83.06	\$ 913.65
		Total Premium (including policy fee \$0.00)			\$ 1,865.80

<sup>†</sup>The benefits shown are those applicable at the date of this notice. The benefit and premium amounts reflect indexation (where applicable) calculated as per your policy terms. Your premium may also be affected by age, loadings, discounts and/or any changes in premium rates (communicated previously). AIA Australia has the right to correct any error on this notice.



We've partnered with Medix, a global healthcare management company that provides world-class support to those dealing with serious illness. It's another way we're helping our customers live healthier, longer, better lives.

Visit aia.com.au/medix for more information.





A.C.N. 087 397 493 ATF The Taxaction Trust A.B.N. 79 019 328 194 Suite 1A. 152 Balcatta Road Balcatta WA 6021 Ph (08) 9240 2333 Fx (08) 9240 2134 E client@taxaction.com.au

Mark & Karen The Karmar Super Fund 38 Castle Road WOODLANDS WA 6018 Tax Invoice 2021-000363

Ref: LOCK0010 28 October, 2020

Amount Description Preparation of computerized double entry set of books for the year ended June 30th, 2020 Preparation of financial reports for the year ended June 30th, 2020 Preparation and lodgement of income tax returns for the year ended June 30th, 2020 Preparation of Members accounts for the year ended June 30th, 2020 Paid 26/11/20 General discussions and advice to date N112600513666 Audit of SMSF by A.W. Boys 1,722.73 172.27 GST1,895.00 Amount Due: \$ Date Due: 11 November, 2020 Terms: 14 days

Please detach the portion below and forward with your payment

Remittance Advice  Direct Debit  BSB: 066168 Account No.: 10123200 Our Ref:: LOCK0010	The Karmar Super Fund Invoice: 2021-000363 Ref: LOCK0010 28 October, 2020	
Cheque	Amount Due: \$ 1,895.00	
Credit Card  Mastercard  Visa		
Card Number	CSV	
Cardholder Signature	Expiry Date	



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THE TRUSTEE FOR THE KARMAR SUPER FUND 38 CASTLE RD WOODLANDS WA 6018



47530314

# Quarterly PAYG instalment notice

April to June 2020

Document ID

44 104 127 113

ARN

53 130 148 459

Form due on (if varying amount)

28 Jul 2020

Payment due on

28 Jul 2020

Joid 1/20

### **PAYG** income tax instalment

ATO instalment amount for the period shown above is

T7

446

From 2019 assessment

Super Acct

# If you are paying the above amount – do not send this form to the ATO

(payment can be made using one of the 'Methods of payment' options below)



**If you wish to VARY this amount**, you must complete the section over the page. Send this form to the ATO and pay varied amount (using one of the 'Methods of payment' options below).

#### **METHODS OF PAYMENT**

### **BPAY®**

Contact your financial institution to make this payment from your cheque or savings account, You will need the details listed below.



Biller Code: 75556

Reference: Your EFT code (shown on the front of your payment slip directly above the barcode)

### Credit card

Payments can be made online or by phone, visit our website at ato.gov.au/howtopay or phone 1300 898 089. A card-payment fee applies.

#### Other payment options

For more information about other payment options, you can:

- visit our website at ato.gov.au/howtopay
- m phone us on 1800 815 886.

Payments cannot be made in person at any of our branches or shopfronts.

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NAT 4753-03.2014 [JS 29444]

149ATBA\_Form\_R\_QLD\_202/165521/165521/i



### **PAYMENT SLIP - 60**

THE TRUSTEE FOR THE KARMAR SUPER FUND

ATO code 0000 0156 03

ABN 53 130 148 459

Amount paid \$

.00

**EFT Code** 

53130 148 459 8360

Australian Taxation Office Locked Bag 1936 ALBURY NSW 1936







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THE TRUSTEE FOR THE KARMAR SUPER FUND 38 CASTLE RD

WOODLANDS WA 6018



# **Quarterly PAYG** instalment notice

July to September 2020

Pay From Superfocument ID

ABN

ABN

44 268 069 275

53 130 148 459

28 Oct 2020

Payment due on

28 Oct 2020

**PAYG** income tax instalment

ATO instalment amount for the period shown above is

424

From 2019 assessment

# If you are paying the above amount - do not send this form to the ATO

(payment can be made using one of the 'How to pay' options below)

If you wish to VARY the amount, this form can be lodged online. Visit ato.gov.au/general/online-services/

Payment of the varied amount can be made using one of the 'How to pay' options below.

N102804729554 Bpy 28/10/20

NAT 4753-11.2019 [DE-9137]

149ATBA\_Form\_R\_QLD\_221/156147/156147/i1

#### **HOW TO PAY**

Your payment reference number (PRN) is: 53130 148 459 8360

BPAY®



Biller code: 75556

Ref: 531301484598360

Telephone & Internet Banking - BPAY®

Contact your bank or financial institution

to make this payment from your cheque, savings, debit or credit card account. More info: www.bpay.com.au

#### **CREDIT OR DEBIT CARD**

Pay online with your credit or debit card at www.governmenteasypay.gov.au/PayATO

To pay by phone, call the Government EasyPay service on 1300 898 089. A card payment fee applies.

#### OTHER PAYMENT OPTIONS

For other payment options, visit ato.gov.au/paymentoptions

#### HOW TO LODGE

This form can be lodged online. Visit ato.gov.au/general/online-services



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THE TRUSTEE FOR THE KARMAR SUPER FUND 38 CASTLE RD WOODLANDS WA 6018



# **Quarterly PAYG** instalment notice

October to December 2020

Document ID

45 230 587 729

ABN

53 130 148 459

Variations due on

02 Mar 2021

Payment due on

02 Mar 2021

#### **PAYG** income tax instalment

ATO instalment amount for the period shown above is

255

From 2020 assessment

# If you are paying the above amount - do not send this form to the ATO

(payment can be made using one of the 'How to pay' options below)



If you wish to VARY the amount, this form can be lodged online. Visit ato.gov.au/general/online-services/

Payment of the varied amount can be made using one of the 'How to pay' options below.

N 2305 18 5 14084

NAT 4753-11.2019 [DE-9137]

149ATBA\_Form\_R\_QLD\_234/067527/067527/i

#### **HOW TO PAY**

Your payment reference number (PRN) is: 53130 148 459 8360

BPAY®



Biller code: 75556

Ref: 531301484598360

Telephone & Internet Banking - BPAY®

Contact your bank or financial institution to make this payment from your cheque, savings, debit or credit card account. More info: www.bpay.com.au

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#### **HOW TO LODGE**

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THE TRUSTEE FOR THE KARMAR SUPER FUND 38 CASTLE RD WOODLANDS WA 6018



# **Quarterly PAYG** instalment notice

January to March 2021

Document ID

45 389 767 841

ABN

53 130 148 459

Variations due on

28 Apr 2021

Payment due on

28 Apr 2021

#### **PAYG** income tax instalment

ATO instalment amount for the period shown above is

T7 \$

340

From 2020 assessment

# If you are paying the above amount - do not send this form to the ATO

(payment can be made using one of the 'How to pay' options below)

If you wish to VARY the amount, this form can be lodged online. Visit ato.gov.au/general/online-services/

Payment of the varied amount can be made using one of the 'How to pay' options below.

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from larmor

NAT 4753-11.2019 [DE-9137]

149ATBA\_Form\_R\_QLD\_248/077991/077991/i

#### **HOW TO PAY**

Your payment reference number (PRN) is: 53130 148 459 8360

BPAY®



Biller code: 75556

Ref: 531301484598360

Telephone & Internet Banking - BPAY®

Contact your bank or financial institution to make this payment from your cheque, savings, debit or credit card account. More info: www.bpay.com.au

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