

Contributions Report

As at 30 June 2021

MEMBER

Mr Andrew Higgins

AGE:

44 (at 30/06/2021)

DATE OF BIRTH:

20 Jun 1977

STATUS:

Member may be eligible for the bring-forward rule, certain conditions apply.

Contribution Summary

	Note	2021	2020	2019
Concessional Cap	1,6			
- General		25,000.00	25,000.00	25,000.00
- Unused Carried Forward		2,409.47	-	-
- Maximum		27,409.47	25,000.00	25,000.00
Concessional Claimed (Member)	3	20,617.85	22,590.53	26,430.70
Concessional Claimed (Linked)		-	-	-
Concessional Claimed (External)		-	-	-
Allowable to 30/06/2021		6,791.62	2,409.47	-
Non-Concessional Cap	1	300,000.00	300,000.00	300,000.00
Concessional Excess	4	-	-	1,430.70
Non-Concessional Claimed (Member)	3	-	-	-
Non-Concessional Claimed (Linked)		-	-	-
Non-Concessional Claimed (External)		-	-	-
Allowable to 30/06/2021		300,000.00	300,000.00	298,569.30
Non-Concessional Excess		-	-	-
Total Super Balance	8	-	228,862.76	-
<input type="checkbox"/> Previous Year Non-Concessional – Trigger Year Activated		2020		0.00
		2019		0.00

Notes

- These figures should not be relied upon without confirming prior year contributions. Your Non-Concessional Contributions and bring forward entitlement may be reduced if you have balances in other Superannuation Funds
- Excludes any unreconciled deposits
- Any excess concessional contributions are treated as non-concessional
- If the Total Super Balance at 30/06 prior is equal to or greater than the general transfer balance cap your Non-Concessional Cap for this income year is zero
- If the Total Super Balance at 30/06 prior is less than \$500,000 unused concessional contributions in previous years may be brought forward commencing 1/7/2018. The Total Super Balance does not include any balances in other Superannuation Funds

Contribution Breakdown

Type	Contribution Type	2021	2020	2019
Concessional	Employer	20,617.85	-	-
	Concessional Contributions as allocated	20,617.85	-	-

Contribution Transactions

Date	Contribution Type	Concessional	Non-Concessional	Other
01/07/2020	Employer	1,979.80	-	-
12/08/2020	Employer	2,474.75	-	-
16/09/2020	Employer	1,979.80	-	-

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30/10/2020	Employer	1,932.30	-	-
10/11/2020	Employer	2,356.00	-	-
07/01/2021	Employer	1,884.80	-	-
20/01/2021	Employer	2,356.00	-	-
19/02/2021	Employer	1,884.80	-	-
30/03/2021	Employer	1,884.80	-	-
23/04/2021	Employer	1,884.80	-	-
Totals		20,617.85	-	-

Contributions Report

As at 30 June 2021

MEMBER

Mr Sasha Kotlar

AGE:

42 (at 30/06/2021)

DATE OF BIRTH:

18 Jul 1978

STATUS:

Member may be eligible for the bring-forward rule, certain conditions apply.

Contribution Summary

	Note	2021	2020	2019
Concessional Cap	1,6			
- General		25,000.00	25,000.00	25,000.00
- Unused Carried Forward		2,409.47	-	-
- Maximum		27,409.47	25,000.00	25,000.00
Concessional Claimed (Member)	3	20,617.85	22,590.53	26,430.70
Concessional Claimed (Linked)		-	-	-
Concessional Claimed (External)		-	-	-
Allowable to 30/06/2021		6,791.62	2,409.47	-
Non-Concessional Cap	1	300,000.00	300,000.00	300,000.00
Concessional Excess	4	-	-	1,430.70
Non-Concessional Claimed (Member)	3	-	-	-
Non-Concessional Claimed (Linked)		-	-	-
Non-Concessional Claimed (External)		-	-	-
Allowable to 30/06/2021		300,000.00	300,000.00	298,569.30
Non-Concessional Excess		-	-	-
Total Super Balance	8	-	291,482.06	-
<input type="checkbox"/> Previous Year Non-Concessional – Trigger Year Activated		2020		0.00
		2019		0.00

Notes

- These figures should not be relied upon without confirming prior year contributions. Your Non-Concessional Contributions and bring forward entitlement may be reduced if you have balances in other Superannuation Funds
- Excludes any unreconciled deposits
- Any excess concessional contributions are treated as non-concessional
- If the Total Super Balance at 30/06 prior is equal to or greater than the general transfer balance cap your Non-Concessional Cap for this income year is zero
- If the Total Super Balance at 30/06 prior is less than \$500,000 unused concessional contributions in previous years may be brought forward commencing 1/7/2018. The Total Super Balance does not include any balances in other Superannuation Funds

Contribution Breakdown

Type	Contribution Type	2021	2020	2019
Concessional	Employer	20,617.85	-	-
	Concessional Contributions as allocated	20,617.85	-	-

Contribution Transactions

Date	Contribution Type	Concessional	Non-Concessional	Other
01/07/2020	Employer	1,979.80	-	-
12/08/2020	Employer	2,403.50	-	-

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As at 30 June 2021

16/09/2020	Employer	1,884.80	-	-
30/10/2020	Employer	2,098.55	-	-
10/11/2020	Employer	2,356.00	-	-
07/01/2021	Employer	1,884.80	-	-
20/01/2021	Employer	2,356.00	-	-
19/02/2021	Employer	1,884.80	-	-
30/03/2021	Employer	1,884.80	-	-
23/04/2021	Employer	1,884.80	-	-
Totals		20,617.85	-	-