

Minutes of a Meeting of the Trustee(s)

held on 28 June 2019 at 57 Spencer St, Aspley, Queensland 4034

PRESENT:

Christopher Hoyland and Lillian Hoyland

PENSION COMMENCEMENT:

Christopher Hoyland wishes to commence a new Account Based Pension with a commencement date of 01/07/2018.

The Pension Account Balance used to support this pension will be \$157,521.95, consisting of:

- Taxable amount of \$65,873.85; and
- Tax Free amount of \$91,648.10
- Tax Free proportion: 58.18%.

CONDITION OF RELEASE:

It was resolved that the member has satisfied a Condition of Release and was entitled to access their benefits on their Account Based Pension.

**TRUSTEE
ACKNOWLEDGEMENT:**

It was resolved that Trustee(s) have agreed to this and has taken action to ensure the following:

- The member's minimum pension payments are to be made at least annually
- An amount or percentage of the pension will not be prescribed as being left-over when the pension ceases
- The pension can be transferred only on the death of the pensioner to one of their dependants or cashed as a lump sum to the pensioner's estate
- The Trustee(s) will comply with ATO obligations such as PAYG withholding and payment summary obligations
- The fund's trust deed provides for payment of this pension to the member
- The Trustee(s) will notify the member, in writing, of their pension amount and assessable amount each year

REVERSIONARY:

The pension does not have a reversionary beneficiary.

PAYMENT:

It was resolved that the trustees have agreed to pay the pension payment for the current year of at least \$7,880.00 in the frequency of at least an annual payment.

CLOSURE:

Signed by the trustee(s) pursuant to the Fund Deed.

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Christopher Hoyland
Chairperson

Minutes of a Meeting of the Trustee(s)

held on 28 June 2019 at 57 Spencer St, Aspley, Queensland 4034

- PRESENT:** Christopher Hoyland and Lillian Hoyland
- PENSION COMMENCEMENT:** Christopher Hoyland wishes to commence a new Account Based Pension with a commencement date of 06/11/2018.
- The Pension Account Balance used to support this pension will be \$161,786.70, consisting of:
- Taxable amount of \$69,154.89; and
 - Tax Free amount of \$92,631.81
 - Tax Free proportion: 57.26%.
- CONDITION OF RELEASE:** It was resolved that the member has satisfied a Condition of Release and was entitled to access their benefits on their Account Based Pension.
- TRUSTEE ACKNOWLEDGEMENT:** It was resolved that Trustee(s) have agreed to this and has taken action to ensure the following:
- The member's minimum pension payments are to be made at least annually
 - An amount or percentage of the pension will not be prescribed as being left-over when the pension ceases
 - The pension can be transferred only on the death of the pensioner to one of their dependants or cashed as a lump sum to the pensioner's estate
 - The Trustee(s) will comply with ATO obligations such as PAYG withholding and payment summary obligations
 - The fund's trust deed provides for payment of this pension to the member
 - The Trustee(s) will notify the member, in writing, of their pension amount and assessable amount each year
- REVERSIONARY:** The pension does not have a reversionary beneficiary.
- PAYMENT:** It was resolved that the trustees have agreed to pay the pension payment for the current year of at least \$5,250.00 in the frequency of at least an annual payment.
- CLOSURE:** Signed by the trustee(s) pursuant to the Fund Deed.

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Christopher Hoyland
Chairperson

Minutes of a Meeting of the Trustee(s)

held on 28 June 2019 at 57 Spencer St, Aspley, Queensland 4034

- PRESENT:** Christopher Hoyland and Lillian Hoyland
- PENSION COMMENCEMENT:** Christopher Hoyland wishes to commence a new Account Based Pension with a commencement date of 24/06/2019.
- The Pension Account Balance used to support this pension will be \$1,386.22, consisting of:
- Taxable amount of \$0.00; and
 - Tax Free amount of \$1,386.22
 - Tax Free proportion: 100.00%.
- CONDITION OF RELEASE:** It was resolved that the member has satisfied a Condition of Release and was entitled to access their benefits on their Account Based Pension.
- TRUSTEE ACKNOWLEDGEMENT:** It was resolved that Trustee(s) have agreed to this and has taken action to ensure the following:
- The member's minimum pension payments are to be made at least annually
 - An amount or percentage of the pension will not be prescribed as being left-over when the pension ceases
 - The pension can be transferred only on the death of the pensioner to one of their dependants or cashed as a lump sum to the pensioner's estate
 - The Trustee(s) will comply with ATO obligations such as PAYG withholding and payment summary obligations
 - The fund's trust deed provides for payment of this pension to the member
 - The Trustee(s) will notify the member, in writing, of their pension amount and assessable amount each year
- REVERSIONARY:** The pension does not have a reversionary beneficiary.
- PAYMENT:** It was resolved that the trustees have agreed to pay the pension payment for the current year of at least \$0.00 in the frequency of at least an annual payment.
- CLOSURE:** Signed by the trustee(s) pursuant to the Fund Deed.

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Christopher Hoyland
Chairperson