



**COMPLETING YOUR FORM**

- Print clearly in BLOCK LETTERS using a black pen, with one character per box.
- Place  in all applicable boxes.

**Section A: Australian super fund details**

**1 Fund's name**

BAB OVER 55 FUND

**2 Postal address**

57 SPENCER STREET

Suburb/town/locality

ASPLEY

State/territory

QLD

Postcode

4034

**3 Australian business number (ABN)**

57 618 152 143

**4 Your account number with the fund**

1

**Section B: Your details**

**5 Tax file number (TFN)**

133 089 045

If your Australian super fund does not have your TFN, it will not be able to accept the transfer from your foreign super fund.

**6 Full name**

Title: Mr  Mrs  Miss  Ms  Other

Family name

HOYLAND

First given name

CHRISTOPHER

Other given name/s

**7 Postal address**

57 SPENCER STREET

Suburb/town/locality

ASPLEY

State/territory

QLD

Postcode

4034

**8 Daytime phone number (include area code)**

0434917720

**9 Date of birth**

Day: 02 / Month: 12 / Year: 1950

**10 Sex**

Male  Female

## Section C: Your foreign super fund details

### 11 Fund's name

JAMES HAY SIPP

### 12 Contact name (if known)

Title: Mr  Mrs  Miss  Ms  Other

Family name  
BULLOUGH

First given name  
LEONIE

Other given name/s

### 13 Contact phone number (including prefix for international calling)

+ 440 3333 206181

## Section D: Transfer and tax choice

### 14 Date of transfer

Day Month Year  
05 / 11 / 2018

### 15 Total amount of transferred to your Australian super fund (in Australian dollars)

\$ 1,170,000.50

### 16 Choose the amount that your Australian super fund will pay tax on (in Australian dollars)

\$ 77,358.70

**!** This amount cannot be more than the earnings or growth in your super entitlement between the date when you became an Australian resident and the date the amount was transferred to your Australian super fund. You must calculate this amount using information provided by your foreign super fund before making this choice.

Penalties may apply for making false or misleading statements in this form.

## Section E: Declaration

I declare:

- I have chosen that my Australian super fund is to include in the fund's assessable income the amount specified at question 16 of section D
- the amount I have chosen to include is no more than the accumulated earnings on my entitlement in the foreign super fund since I became an Australian resident.

Name

CHRISTOPHER HOYLAND

Signature

Date

Day Month Year  
/ /

## Lodging your form

Send the original completed form to your Australian super fund. You must keep a copy of this form for five years.

**!** Do not send the completed form to us. The information on this form is for you and your Australian super fund.