

THE RAND SUPERANNUATION FUND
39 Camelot Place
Bridgeman Downs QLD 4035

Dear Trustee(s)

THE RAND SUPERANNUATION FUND
Member Declaration of Permanent Retirement

I, Dennis Trevor Rand, being a Member of the above mentioned superannuation fund, hereby declare that:

- I have permanently retired from the workforce on 01/07/2019; and
- I genuinely intend to never again become gainfully employed, either on a full-time or a part-time basis.

I understand that having declared the above, I have met the definition of 'retirement' under superannuation law and would therefore have unrestricted access to my superannuation benefits.

Yours sincerely,



.....
Dennis Trevor Rand

17/7/20
.....
Date

01 July 2019

THE RAND SUPERANNUATION FUND
Dennis Trevor Rand
39 Camelot Place, Bridgeman Downs, Queensland 4035

Dear Sir/Madam

THE RAND SUPERANNUATION FUND
Conversion of Transition to Retirement Pension to a TRIS (Retirement Phase)

I hereby request the trustee to convert my Transition to Retirement Pension account with a commencement date of 11/06/2018 and the entire balance to a TRIS (Retirement Phase) effective from 01/07/2019. The pension does not have a reversionary beneficiary.

I have satisfied the condition of release of Retirement which has a 'nil' cashing restriction and confirm the fund's Trust Deed allows for the conversion.

I agree to withdraw my minimum pension of \$14,020.00 but will not exceed my maximum allowable threshold for the current period.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely



.....
Dennis Trevor Rand
39 Camelot Place, Bridgeman Downs, Queensland 4035

Minutes of a Meeting of the Director(s)

held on 01 July 2019 at 39 Camelot Place, Bridgeman Downs, Queensland 4035

PRESENT:

Dennis Trevor Rand, Karyn Rand, Jared Rand and Wesley Rand

PENSION CONVERSION:

Dennis Trevor Rand wishes to convert existing Transition to Retirement Pension account with a commencement date of 11/06/2018 and the entire balance to a TRIS (Retirement Phase) effective from 01/07/2019.

CONDITION OF RELEASE:

It was resolved that the member has satisfied a condition of release of Retirement which has a 'nil' cashing restriction and confirmed the fund's Trust Deed allows for the conversion.

**TRUSTEE
ACKNOWLEDGEMENT:**

It was resolved that Trustee(s) have agreed to this and has taken action to ensure the following:

- The member's minimum pension payments are to be made at least annually.
- An amount or percentage of the pension will not be prescribed as being left-over when the pension ceases.
- The pension can be transferred only on the death of the pensioner to one of their dependants or cashed as a lump sum to the pensioner's estate.
- The Trustee(s) will comply with ATO obligations such as PAYG withholding and payment summary obligations.
- The fund's trust deed provides for payment of this pension to the member.
- The Trustee(s) will notify the member, in writing, of their pension amount and assessable amount each year.

REVERSIONARY:

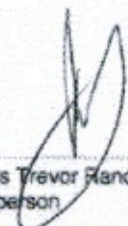
The pension does not have a reversionary beneficiary.

PAYMENT:

It was resolved that the trustees have agreed to pay the pension payment for the current year of \$14,020.00 in the frequency of at least an annual payment.

CLOSURE:

Signed by the trustee(s) pursuant to the Fund Deed.


Dennis Trevor Rand
Chairperson