

Transurban Holdings Limited ABN 86 098 143 429
 Transurban Infrastructure Management Limited ABN 27 098 147 678
 As responsible entity of Transurban Holding Trust ARSN 098 807 419
 Transurban International Limited ABN 90 121 746 825

Update your information:

 **Online:**
www.investorcentre.com/contact

 **By Mail:**
 Computershare Investor Services Pty Limited
 GPO Box 2975 Melbourne
 Victoria 3001 Australia

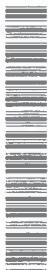
Enquiries:

(within Australia) 1300 360 146
 (international) +61 3 9415 4315

Securityholder Reference Number (SRN)

I 0030241410

ASX Code	TCL
TFN/ABN Status	Quoted
Payment Date	20 October 2021
Direct Credit Reference No.	803031



020510 002 TCL



MR WILLIAM JOHN KREBS &
 MRS DENISE KAY KREBS
 <BILLKAY SUPER FUND A/C>
 PO BOX 1705
 BUNDABERG QLD 4670

Retail Entitlement Offer Premium Payment

As announced on 12 October 2021, Transurban received applications for approximately \$697 million worth of new securities under the retail component of its pro-rata accelerated renounceable 1 for 9 entitlement offer (with retail entitlements trading) ("**Retail Entitlement Offer**"). Approximately \$371 million worth of new securities, representing those entitlements attributable to eligible renouncing and ineligible retail security holders, were offered for sale via a bookbuild process ("**Retail Shortfall Bookbuild**").

The Retail Shortfall Bookbuild was completed on 12 October 2021, with the bookbuild clearing at a price of \$13.30 per security. Eligible retail security holders who elected not to take up their entitlements, and ineligible retail security holders, are being paid \$0.30 for each entitlement sold for their benefit in the Retail Shortfall Bookbuild.

Set out below are the details of your Retail Entitlement Offer premium payment.

Payment description	Amount per entitlement	Number of entitlements sold on your behalf	Gross Payment
Premium Payment	\$0.30	114	\$34.20
Net Payment			\$34.20

Note: You should retain this statement to assist you in preparing your tax return.

Your Payment Instruction

NATIONAL AUSTRALIA BANK LTD
 BSB: 084-571 Account number: 571696064

Amount Deposited
AUD\$34.20