

5th October 2021

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Evans Superannuation Fund  
16 Blackboy Road  
GREENMOUNT WA 6056

Dear Trustee

**2021 Annual Statement Insurance through Superannuation**  
**Policy number: 1555486**

We're pleased to provide an update about your policy for the year ended 30 June 2021.

Your Annual Statement contains a summary of your policy and details of your insurance benefits. This statement is for general information only and does not constitute an annual statement for the purposes of Section 1017D of the *Corporations Act 2001 (Cth)*.

**Important**

Please note that this statement outlines details of your insurance through superannuation only.

**Are your contact details up to date?**

The email address we have on file for you is [cranesafety@bigpond.com.au](mailto:cranesafety@bigpond.com.au). If your email or any other contact details have changed, please let us know and we'll update them for you.

**More information**

If you have any questions or would like more information, please contact your financial adviser Joshua Stone by phone on 08 6424 8966 or by email to [josh@advisedlife.com.au](mailto:josh@advisedlife.com.au). You can also get in touch with us directly by phone on 1300 209 088, or by email to [customerservice@tal.com.au](mailto:customerservice@tal.com.au).

Thank you for choosing TAL for your insurance needs.

Yours sincerely

TAL Customer Service

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**TAL Life Limited**

ABN 70 050 109 450 | AFSL 237848  
GPO Box 5380, Sydney NSW 2001  
Level 16, 363 George Street  
Sydney NSW 2000

**Customer Service**  
P 1300 209 088  
F 1300 351 133  
E [customerservice@tal.com.au](mailto:customerservice@tal.com.au)

W [tal.com.au](http://tal.com.au)



## Superannuation

### Annual Statement

1 July 2020 to 30 June 2021

Life Insured	: Gary John Evans	Commencement date	: 14/04/2015
Policy number	: 1555486		
Adviser	: Joshua Stone		
Adviser number	: 44933		
Policy Owner	: Evans Superannuation Fund		
Issuer	: TAL Life Limited		
AFSL	: 237848	ABN	: 70 050 109 450

### Insurance Benefits as at 30 June 2021

Gary John Evans's Benefits	\$
Death Sum Insured	500000.00

### Summary

	\$
Withdrawal Value as at 01/07/2020	0.00
Total Premiums and Rollovers	6900.63
Total Insurance Premiums	( 6900.63 )
Withdrawal Value as at 30/06/2021	0.00
Total Policy Fees (included in total insurance premiums paid)	102.85

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**Superannuation**

**Annual Statement**

Life Insured : Gary John Evans

Policy number : 1555486

**Transaction listing**

Date	Transaction	Amount \$
16/04/2021	Premium	6900.63
16/04/2021	Insurance Premium	( 6900.63 )



20 October 2020



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**Private & Confidential**

Evans Superannuation Fund  
16 Blackboy Road  
GREENMOUNT WA 6056

Dear Trustees

**TOWER Protection Policy**

**Policy Number:** 1338450

**Life Insured:** Donna Marie Evans

**We've removed the indexation feature from your policy**

We're writing to confirm we removed the indexation feature from your policy, as you requested. This change is effective from 15 November 2020. This means your insurance benefit or the amount we would pay if an eligible claim was made on this policy is set for this year at the value listed below.

<b>Person insured</b>	<b>Donna Marie Evans</b>
Benefit Name:	Life Protection
Benefit Amount:	\$500,000



Your new yearly premium is \$3,004.65, due on 15 November 2020.

**Maintaining the value of your insurance**

This optional indexation feature involves an annual increase in your benefits in line with the cost of living. It's a great way to make sure your policy provides the same level of financial support it did when you first applied. While you've removed the indexation for this year, you're welcome to take it up again next year.

**We're here to help**

If you have any questions or want to make a change to your policy, call our friendly staff on 1300 209 088, Monday to Friday between 8.00am and 7.00pm (AEST/AEDT) or email [customerservice@tal.com.au](mailto:customerservice@tal.com.au). Alternatively, you can contact your financial adviser, Joshua Stone at Advised Life Insurance on (08) 6424 8966, or by emailing [josh@advisedlife.com.au](mailto:josh@advisedlife.com.au). We've also provided a copy of this letter to Joshua Stone.

Thank you for choosing TAL. We look forward to taking care of your insurance needs in the years ahead.

Yours sincerely,



TAL Customer Service

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