

# Rollover benefits statement

## Section A: Receiving fund

1	<b>Australian business number (ABN)</b>	<input type="text" value="97 876 575 031"/>		
2	<b>Fund name</b>	<input type="text" value="Brero Family Super Fund"/>		
3	<b>Postal address</b>	<input type="text" value="Level 17"/>		
		<input type="text" value="Chifley Tower 2 Chifley Sq"/>		
	Suburb/town/locality	State/territory	Postcode	
	<input type="text" value="SYDNEY"/>	<input type="text" value="NSW"/>	<input type="text" value="2000"/>	
	Country if outside Australia	<input type="text"/>		
4	(a) <b>Unique Superannuation Identifier (USI)</b>	<input type="text"/>		
	(b) <b>Member Client Identifier</b>	<input type="text" value="001"/>		

## Section B: Member details

5	<b>Tax file number (TFN)</b>	<input type="text" value="188 079 243"/>		
6	<b>Full name</b>			
	Title	<input type="text" value="Mr"/>		
	Family name	<input type="text" value="Brereton"/>		
	First given name	Other given names		
	<input type="text" value="Mark"/>	<input type="text" value="John"/>		
7	<b>Residential address</b>			
	Street address	<input type="text" value="Unit 53"/>		
		<input type="text" value="48 Military Raod"/>		
	Suburb/town/locality	State/territory	Postcode	
	<input type="text" value="NORTH BONDI"/>	<input type="text" value="NSW"/>	<input type="text" value="2026"/>	
	Country if outside Australia	<input type="text"/>		
8	<b>Date of birth</b>	<input type="text" value="08/05/1974"/>		
9	<b>Sex</b>	Male	<input checked="" type="checkbox"/>	Female <input type="checkbox"/>
10	<b>Daytime phone number</b> (include area Code)	<input type="text" value="0424588708"/>		
11	<b>Email address</b> (if applicable)	<input type="text" value="the_brero@yahoo.co.uk"/>		

## Section C: Rollover transaction details

Day/Month/Year

12 Service period start date

06/05/1997

13 Tax components:

Tax-free component

\$ 1,646.00

KiwiSaver tax-free component

\$ 0.00

Taxable component:

Element taxed in the fund

\$ 38,354.00

Element untaxed in the fund

\$ 0.00

**TOTAL Tax components \$ 40,000.00**

14 Preservation amounts:

Preserved amount

\$ 40,000.00

KiwiSaver preserved amount

\$ 0.00

Restricted non-preserved amount

\$ 0.00

Unrestricted non-preserved amount

\$ 0.00

**TOTAL Preservation amounts \$ 40,000.00**

## Section D: Non-complying funds

15 Contributions made to a non-complying fund on or after 10 May 2006

\$ 0.00

## Section E: Transferring fund

16 Fund's ABN

65 | 714 | 394 | 898

17 Fund's name

AustralianSuper

18 Contact name

AustralianSuper Contact Centre

19 Daytime phone number (include area Code)

1300 300 273

20 Email address (if applicable)

email@australiansuper.com

## Section F: Declaration

### AUTHORISED REPRESENTATIVE DECLARATION:

Complete this declaration if you are an authorised representative of the superannuation fund or other provider shown in section E.

*I declare that:*

- I have prepared the statement with the information supplied by the superannuation provider*
- I have received a declaration made by the superannuation provider that the information provided to me for the preparation of this statement is true and correct*
- I am authorised by the superannuation provider to give the information in the statement to the ATO.*

**Name**

JOE NEKIC

**Authorised representative signature**

JOE NEKIC

Day / Month / Year

**Date**

16/03/2020