



RateSetter Australia RE Limited
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1300 768 710

Brero Family Super Fund
L 6 110 WALKER ST
NORTH SYDNEY
NSW 2060
Australia

Dear Mark,

Please find attached to this letter a tax statement and distribution notice for the financial year ended 30 June 2019. These documents are issued to investors in the RateSetter Lending Platform (ARSN 169 500 449) and may help you complete your tax return.

If you have any questions about your investment in the RateSetter Lending Platform please don't hesitate to contact us on 1300 768 710 or contact@ratesetter.com.au.

Yours truly,

Daniel Foggo
Director
RateSetter Australia RE Limited

Annual tax statement

RateSetter Lending Platform
Account name: Brero Family Super Fund
Account number: MB96311911

Statement period end
30 June 2019

Statement issue date
01 July 2019

Please retain this statement for your tax return

Part A – Summary of 2019 tax return (supplementary section) items

| | Amount | Tax return label |
|---|---------------|-------------------------|
| Share of non-primary production income | \$1,787.99 | 13U |
| Other deductions relating to non-primary production distributions | \$173.09 | 13Y |

Part B – Capital gains tax information

Additional information for item 18

This section is not applicable to your investment in the RateSetter Lending Platform

Part C – Components of distribution

| | Cash distribution | Tax paid or tax offsets | Taxable amount |
|--|--------------------------|--------------------------------|-----------------------|
| Australian income | | | |
| Interest | \$1,787.99 | \$0.00 | \$1,787.99 |
| Non-primary production income | \$1,787.99 | \$0.00 | \$1,787.99 |
| Other amounts deducted from trust distributions | | | |
| TFN amounts withheld | \$0.00 | | |
| Withholding tax withheld | \$0.00 | | |
| Other expenses | \$173.09 | | |
| Net distributions | \$1,614.90 | | |

Notes to the annual tax statement

- This information is not tax advice. We recommend that you obtain professional tax advice relating to your particular circumstances from a suitably qualified advisor
- Some tax label lines have been omitted as these are not applicable to your investment in the RateSetter Lending Platform
- If you choose to utilise the services of a tax agent to prepare your income tax return, advise them to use the information in this statement rather than information that may be displayed in the agent's pre-filling service

Distribution notice

RateSetter Lending Platform
Account name: Brero Family Super Fund
Account number: MB96311911
TFN/ACN status: ACN provided

Notice period
01 July 2018 to 30 June 2019

Notice issue date
01 July 2019

Holding details as at 30/06/2019

| | |
|--------------|--------------------|
| Unit price | \$1.00 |
| Units held | 31,338.30 |
| Value | \$31,338.30 |

Distribution details for the period 01/07/2018 to 30/06/2019

| | |
|----------------------------|-----------------|
| Cents per unit | 5.7054 |
| Gross distribution amount | \$1,787.99 |
| TFN withholding tax amount | \$0.00 |
| Withholding tax amount | \$0.00 |
| Net distribution amount | \$1,614.90 |
| Reinvestment unit price | \$1.00 |
| Units allocated | 1,614.90 |

Notes to the distribution notice

- This information is not tax advice. We recommend that you obtain professional tax advice relating to your particular circumstances from a suitably qualified advisor
- This distribution notice is provided for information purposes only. Refer to your annual tax statement for the RateSetter Lending Platform when completing your tax return