

Fleay Lines Superannuation Fund																				
30/06/2022																				
Pension																				
Steven Lines			Age: 64			Roslyn Fleay			Age: 57			Steven Lines			Age: 64					
Undeducted	Taxed	Total	Undeducted	Taxed	Total	Undeducted	Taxed	Total	Undeducted	Taxed	Total	Undeducted	Taxed	Total	Undeducted	Taxed	Total			
462,997.27	518,380.95	981,378.22	511,041.70	514,191.48	1,025,233.18	7,000.00	0.00	7,000.00	7,000.00	0.00	7,000.00	7,000.00	0.00	7,000.00	2,013,611.40					
-9,241.39	-10,408.61	-19,650.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-19,650.00					
2,545.83	2,867.39	5,413.22	0.00	5,655.11	5,655.11	0.00	5,655.11	5,655.11	0.00	38.61	38.61	0.00	38.61	38.61	11,068.33					
0.00	0.00	0.00	0.00	27,398.13	27,398.13	16,000.00	0.00	16,000.00	16,000.00	0.00	16,000.00	16,000.00	0.00	16,000.00	43,398.13					
-6,695.56	-7,541.22	-14,236.78	0.00	33,053.24	33,053.24	16,000.00	0.00	16,038.61	16,000.00	38.61	16,038.61	16,000.00	38.61	16,038.61	34,816.46					
0.00	0.00	0.00	0.00	931.55	931.55	0.00	931.55	931.55	0.00	3.25	3.25	0.00	3.25	3.25	931.55					
0.00	0.00	0.00	0.00	4,109.70	4,109.70	0.00	4,109.70	4,109.70	0.00	0.00	0.00	0.00	0.00	0.00	4,109.70					
0.00	0.00	0.00	0.00	5,041.25	5,041.25	0.00	5,041.25	5,041.25	0.00	3.25	3.25	0.00	3.25	3.25	5,041.25					
-6,695.56	-7,541.22	-14,236.78	0.00	28,011.99	28,011.99	16,000.00	0.00	16,035.36	16,000.00	35.36	16,035.36	16,000.00	35.36	16,035.36	29,775.21					
456,301.71	510,839.73	967,141.44	511,041.70	542,203.47	1,053,245.17	23,000.00	35.36	23,035.36	23,000.00	35.36	23,035.36	23,000.00	35.36	23,035.36	2,043,386.61					
Tax Free												47.03%								
4% 21/22 Minimum Pension												\$ 39,300								
2% 21/22 Reduced Minimum												\$ 19,650								
21/22 Pension Taken												\$ 19,650								
4% 21/22 Minimum Pension												\$ 39,000								
2% 21/22 Reduced Minimum												\$ 19,500								
From 01/07/2019 Steven has ceased work his pension will become a full allocated pension.																				
Super Transfer Balance																				
1/07/2019 Purchase												\$ 544,708.47								
6/09/2019 Purchase												\$ 500,000.00								
												\$ 1,044,708.47								
Unused Super Transfer Balance																				
30/06/2021 Max \$1.6m												555,291.53								
1/07/2021 Unused Cap %												34.70%								
1/07/2021 34.70% x \$100K												34,700.00								
												589,991.53								