

Momenzadeh Family Superannuation Fund

SuperStream Rollover / Release Authority

As at 30 June 2023

1. Rollover / Release Authority Summary

Member's / Beneficiary's Name: ELAHEH CHOOBAND-NEJAD

Transaction Type: SuperStream Roll In

Date: 17/11/2022

Transaction Status: Roll In Transaction Processed

2. Rollover / Release Authority Details

Member Details:

Is the rollover for a member or a beneficiary? Member

Member's Name: ELAHEH CHOOBAND-NEJAD

Member Account: Default accumulation account

TFN: *****132

Date of Birth: *****1969

Sex: Female

Address: 68 DRYDOCK CCT, SPRINGFIELD LAKES, 4300, QLD, AUSTRALIA

Service Period Start Date: 02/01/2001

Receiving Fund Details:

Is the fund an SMSF? Yes

Name: The trustee for the Momenzadeh Family Superannuation Fund

ABN: 41990771263

ESA: BGLSF360

Member Client ID:

Bank Account

BSB: 064158

Account Name: Momenzadeh Family Superannuation

Account Number: 10843709

Transferring Fund Details:

Is the fund an SMSF? No

Name: The Trustee for UNISUPER

ABN: 91385943850

ESA:

USI: 91385943850001

Member Client ID: UNIS492030

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Rollover Transaction Details:

Is the request for the entire balance? No

Payment Reference Number: 913859438501117933

Requested Amount: \$10,000.00

Rollover Components

Tax Free Component: \$64.96

Element Taxed In The Fund: \$9,935.04

Element Untaxed In The Fund: \$0.00

Kiwisaver Tax Free Component: \$0.00

Preservation Amounts

Preserved Amount: \$10,000.00

Restricted Non-Preserved: \$0.00

Unrestricted Non-Preserved: \$0.00

Kiwisaver Preserved Amount: \$0.00

Is the request a Death Benefit Rollover? No

3. SuperStream Rollover / Release Authority Transaction History

Date	Transaction Status	Transaction Source	Processed By
17/11/2022	Roll In Transaction Processed	User created	Janah Verver
17/11/2022	Roll In Transaction Received	Electronically received (Fund)	SYSTEM