

Contributions Report

As at 30 June 2023

MEMBER	AGE:
Mrs Jennifer Jane Boorman	65 (at 30/06/2023)
DATE OF BIRTH:	STATUS:
29 Sep 1957	Member may be eligible for the bring-forward rule, certain conditions apply.

Contribution Summary

	Note	2023	2022	2021
Concessional Cap	1,6			
- General		27,500.00	27,500.00	25,000.00
- Unused Carried Forward		86,711.00	59,211.00	34,211.00
- Maximum		27,500.00	27,500.00	25,000.00
Concessional Claimed (Member)		-	-	-
Concessional Claimed (Linked)		-	-	-
Concessional Claimed (External)		-	-	-
Allowable to 30/06/2023		27,500.00	27,500.00	25,000.00
Non-Concessional Cap	1	330,000.00	330,000.00	300,000.00
Concessional Excess		-	-	-
Non-Concessional Claimed (Member)		95,000.00	95,000.00	90,000.00
Non-Concessional Claimed (Linked)		-	-	-
Non-Concessional Claimed (External)		-	-	-
Allowable to 30/06/2023		235,000.00	235,000.00	210,000.00
Non-Concessional Excess		-	-	-
Total Super Balance	8	1,304,725.04	1,229,212.53	1,292,768.29
<input type="checkbox"/> Previous Year Non-Concessional - Trigger Year Activated				
		2022		0.00
		2021		0.00

Notes

1. These figures should not be relied upon without confirming prior year contributions. Your Non-Concessional Contributions and bring forward entitlement may be reduced if you have balances in other Superannuation Funds

6. If the Total Super Balance at 30/06 prior is equal to or greater than the general transfer balance cap your Non-Concessional Cap for this income year is zero

8. If the Total Super Balance at 30/06 prior is less than \$500,000 unused concessional contributions in previous years may be brought forward commencing 1/7/2018. The Total Super Balance does not include any balances in other Superannuation Funds

Contribution Breakdown

Type	Contribution Type	2023	2022	2021
Non-Concessional	Self-Employed	95,000.00	95,000.00	90,000.00
	Non-Concessional Contributions as allocated	95,000.00	95,000.00	90,000.00

Contribution Transactions

Date	Contribution Type	Concessional	Non-Concessional	Other
23/12/2022	Self-Employed	-	95,000.00	-
	Totals	-	95,000.00	-

Contributions Report

As at 30 June 2023

MEMBER

Mr Richard Cameron Boorman

AGE:

66 (at 30/06/2023)

DATE OF BIRTH:

19 Mar 1957

STATUS:

Member may be eligible for the bring-forward rule, certain conditions apply.

Contribution Summary

	Note	2023	2022	2021
Concessional Cap	1,6			
- General		27,500.00	27,500.00	25,000.00
- Unused Carried Forward		87,287.00	59,787.00	34,787.00
- Maximum		27,500.00	27,500.00	25,000.00
Concessional Claimed (Member)		-	-	-
Concessional Claimed (Linked)		-	-	-
Concessional Claimed (External)		-	-	-
Allowable to 30/06/2023		27,500.00	27,500.00	25,000.00
Non-Concessional Cap	1	330,000.00	330,000.00	300,000.00
Concessional Excess		-	-	-
Non-Concessional Claimed (Member)		95,000.00	95,000.00	95,000.00
Non-Concessional Claimed (Linked)		-	-	-
Non-Concessional Claimed (External)		-	-	-
Allowable to 30/06/2023		235,000.00	235,000.00	205,000.00
Non-Concessional Excess		-	-	-
Total Super Balance	8	1,358,173.95	1,277,936.52	1,343,999.13
<input type="checkbox"/> Previous Year Non-Concessional - Trigger Year Activated				
		2022		0.00
		2021		0.00

Notes

1. These figures should not be relied upon without confirming prior year contributions. Your Non-Concessional Contributions and bring forward entitlement may be reduced if you have balances in other Superannuation Funds

6. If the Total Super Balance at 30/06 prior is equal to or greater than the general transfer balance cap your Non-Concessional Cap for this income year is zero

8. If the Total Super Balance at 30/06 prior is less than \$500,000 unused concessional contributions in previous years may be brought forward commencing 1/7/2018. The Total Super Balance does not include any balances in other Superannuation Funds

Contribution Breakdown

Type	Contribution Type	2023	2022	2021
Non-Concessional	Self-Employed	95,000.00	95,000.00	95,000.00
	Non-Concessional Contributions as allocated	95,000.00	95,000.00	95,000.00

Contribution Transactions

Date	Contribution Type	Concessional	Non-Concessional	Other
16/01/2023	Self-Employed	-	95,000.00	-
	Totals	-	95,000.00	-