

PANIC SUPERANNUATION FUND

Investment Summary Report



As at 30 June 2021

Investment	Units	Market Price	Market Value	Average Cost	Accounting Cost	Unrealised Gain/(Loss)	Gain/(Loss)%	Portfolio Weight%
Cash/Bank Accounts								
Bell Potter Lending Facility		273,519.520000	273,519.52	273,519.52	273,519.52			1.83 %
Bell Potter Trading Account		7,298.490000	7,298.49	7,298.49	7,298.49			0.05 %
NAB Cash Manager		196,589.310000	196,589.31	196,589.31	196,589.31			1.31 %
NAB Share Trading account		514.180000	514.18	514.18	514.18			0.00 %
NAB US Dollar Account		683,616.990000	683,616.99	683,616.99	683,616.99			4.57 %
			1,161,538.49		1,161,538.49			7.76 %
Interests in Partnerships (Overseas)								
Morpheus I-A Morpheus Ventures I-A, LP	1,000,000.00	3.401806	3,401,806.00	1.27	1,266,146.34	2,135,659.66	168.67 %	22.74 %
Morpheus II Morpheus Ventures II, LP	500,000.00	0.178769	89,384.50	0.24	119,002.73	(29,618.23)	(24.89) %	0.60 %
Riverside II Riverside Technology Capital Solutions II	125,000.00	0.201692	25,211.50	0.21	26,250.42	(1,038.92)	(3.96) %	0.17 %
Riverside II Select Riverside Technology Capital Solutions II Select	250,000.00	0.197393	49,348.25	0.20	49,910.34	(562.09)	(1.13) %	0.33 %
			3,565,750.25		1,461,309.83	2,104,440.42	144.01 %	23.84 %
Managed Investments (Australian)								
POF Ord Minnett Private Opportunities Fund	45,000.00	1.000000	45,000.00	1.00	45,000.00	0.00	0.00 %	0.30 %
			45,000.00		45,000.00	0.00	0.00 %	0.30 %
Other Assets								
BUCKIT BuckitDream Inc	537,033.00	0.000000	0.00	0.25	133,394.08	(133,394.08)	(100.00) %	0.00 %
IVY I V Y Labs, Inc. - Convertible Note	15,000.00	1.330140	19,952.10	1.42	21,349.27	(1,397.17)	(6.54) %	0.13 %
PARCEL Parcel Perform	1,750.00	0.897140	1,570.00	1.00	1,750.30	(180.30)	(10.30) %	0.01 %
VOYA Voyajoy Inc	50,000.00	0.000000	0.00	1.35	67,595.00	(67,595.00)	(100.00) %	0.00 %
			21,522.10		224,088.65	(202,566.55)	(90.40) %	0.14 %
Shares in Listed Companies (Australian)								
AIS.AX Aeris Resources Limited	109,000.00	0.195000	21,255.00	0.05	5,015.00	16,240.00	323.83 %	0.14 %
AVL.AX Australian Vanadium Limited	1,000,000.00	0.019000	19,000.00	0.05	51,056.10	(32,056.10)	(62.79) %	0.13 %
BFG.AX Bell Financial Group Limited	20,000.00	1.785000	35,700.00	0.63	12,568.82	23,131.18	184.04 %	0.24 %

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BRB.AX	Breaker Resources NI	59,067.00	0.155000	9,155.38	0.25	14,982.00	(5,826.62)	(38.89) %	0.06 %
CDT.AX	Castle Minerals Limited	2,000,000.00	0.014000	28,000.00	0.05	92,101.20	(64,101.20)	(69.60) %	0.19 %
CLT.AX	Cellnet Group Limited	1,000,000.00	0.053000	53,000.00	0.29	287,311.51	(234,311.51)	(81.55) %	0.35 %
CLA.AX	Celsius Resources Limited.	250,000.00	0.034000	8,500.00	0.09	21,773.93	(13,273.93)	(60.96) %	0.06 %
CHN.AX	Chalice Gold Mines Limited	500,000.00	7.420000	3,710,000.00	2.86	1,429,153.89	2,280,846.11	159.59 %	24.80 %
COE.AX	Cooper Energy Limited	20,000.00	0.260000	5,200.00	0.49	9,819.95	(4,619.95)	(47.05) %	0.03 %
ENX.AX	Enegex Limited	229,553.00	0.170000	39,024.01	0.15	33,718.95	5,305.06	15.73 %	0.26 %
FRB.AX	Firebird Metals Limited	2,768.00	0.615000	1,702.32	0.62	1,702.32	0.00	0.00 %	0.01 %
FFR.AX	Firefly Resources Limited	33,333.00	0.110000	3,666.63	1.45	48,352.68	(44,686.05)	(92.42) %	0.02 %
HTG.AX	Harvest Technology Group Ltd	120,000.00	0.320000	38,400.00	0.42	50,455.44	(12,055.44)	(23.89) %	0.26 %
HAS.AX	Hastings Technology Metals Ltd	160,000.00	0.170000	27,200.00	0.12	20,000.00	7,200.00	36.00 %	0.18 %
IPD.AX	Impedimed Limited	5,240,000.00	0.105000	550,200.00	0.07	365,297.19	184,902.81	50.62 %	3.68 %
KAI.AX	Kairos Minerals Limited	1,000,000.00	0.031000	31,000.00	0.08	76,083.60	(45,083.60)	(59.26) %	0.21 %
LTR.AX	Liontown Resources Limited	500,000.00	0.850000	425,000.00	0.48	238,656.24	186,343.76	78.08 %	2.84 %
MTL.AX	Manalto Limited	5,100,000.00	0.001000	5,100.00	0.04	206,198.79	(201,098.79)	(97.53) %	0.03 %
MLX.AX	Metals X Limited	56,000.00	0.215000	12,040.00	0.09	5,038.00	7,002.00	138.98 %	0.08 %
MIL.AX	Millennium Services Group Limited	200,000.00	0.550000	110,000.00	0.62	124,621.41	(14,621.41)	(11.73) %	0.74 %
MCR.AX	Mincor Resources NI	6,500.00	1.080000	7,020.00	0.77	4,985.00	2,035.00	40.82 %	0.05 %
NVX.AX	Novonix Limited	46,000.00	2.220000	102,120.00	2.95	135,639.96	(33,519.96)	(24.71) %	0.68 %
OFX.AX	OFX Group Limited	25,000.00	1.335000	33,375.00	2.23	55,634.54	(22,259.54)	(40.01) %	0.22 %
PNR.AX	Pantoro Limited	18,500.00	0.200000	3,700.00	0.28	5,105.00	(1,405.00)	(27.52) %	0.02 %
PXA.AX	Pexa Group Limited	4,378.00	0.000000	0.00	17.13	74,995.14	(74,995.14)	(100.00) %	0.00 %
PBHO.AX	Pointsbet Holdings Limited	539.00	2.300000	1,239.70	0.00	0.00	1,239.70	0.00 %	0.01 %
PVW.AX	PVW Resources Limited	68,000.00	0.140000	9,520.00	2.10	142,517.05	(132,997.05)	(93.32) %	0.06 %
RNU.AX	Renascor Resources Limited	250,000.00	0.068000	17,000.00	0.03	8,008.79	8,991.21	112.27 %	0.11 %
RTR.AX	Rumble Resources Limited	450,000.00	0.530000	238,500.00	0.63	282,545.55	(44,045.55)	(15.59) %	1.59 %

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STM.AX	Sunstone Metals Ltd	4,700,000.00	0.015000	70,500.00	0.03	150,229.43	(79,729.43)	(53.07) %	0.47 %
SUV.AX	Suvo Strategic Minerals Limited	1,700,000.00	0.150000	255,000.00	0.17	287,499.31	(32,499.31)	(11.30) %	1.70 %
SL1.AX	Symbol Mining Limited	500.00	0.007000	3.50	58.32	29,159.50	(29,156.00)	(99.99) %	0.00 %
TNGOB.AX	Tng Limited	96,081.00	0.002000	192.16	0.00	0.00	192.16	0.00 %	0.00 %
TNG.AX	Tng Limited - Ordinary Fully Paid	1,060,804.00	0.060000	63,648.24	0.14	143,866.92	(80,218.68)	(55.76) %	0.43 %
TRT.AX	Todd River Resources Limited	27,360.00	0.083000	2,270.88	0.22	6,013.70	(3,742.82)	(62.24) %	0.02 %
TBA.AX	Tombola Gold Ltd	170,000.00	0.039000	6,630.00	0.15	24,785.58	(18,155.58)	(73.25) %	0.04 %
WAR.AX	Wam Strategic Value Limited	84,000.00	1.275000	107,100.00	1.25	105,000.00	2,100.00	2.00 %	0.72 %
			6,050,962.82			4,549,892.49	1,501,070.33	32.99 %	40.45 %

Shares in Listed Companies (Overseas)

FOM.TSX	Foran Mining Corporation	25,000.00	2.465000	61,625.00	1.35	33,729.95	27,895.05	82.70 %	0.41 %
			61,625.00			33,729.95	27,895.05	82.70 %	0.41 %

Shares in Unlisted Private Companies (Australian)

CARNEXT	Car Next Door Pty Ltd	371.00	142.654744	52,924.91	87.23	32,364.00	20,560.91	63.53 %	0.35 %	
CROWD	Crowd & Co	7,036.00	0.000000	0.00	0.61	4,285.99	(4,285.99)	(100.00) %	0.00 %	
CYBR5	Cybr5 Pty Ltd	570.00	400.000000	228,000.00	Pages 6-7	136.84	78,000.00	150,000.00	192.31 %	1.52 %
DISRUPT	Disrupt Industries	6,667.00	1.000000	6,667.00	1.00	6,667.00	0.00	0.00 %	0.04 %	
FINGPANI	Fingerprint4Success Pty Ltd	50.00	864.864800	43,243.24	500.00	25,000.00	18,243.24	72.97 %	0.29 %	
Geosnapshot	GeoSnapShot Pty Ltd	6,195.00	1.774000	10,989.93	1.47	9,135.78	1,854.15	20.30 %	0.07 %	
Groupee	Groupee Pty Ltd	7,299.00	1.242704	9,070.50	1.24	9,070.50	0.00	0.00 %	0.06 %	
headsafes	Headsafe IP Pty Ltd	4,484.00	5.151200	23,097.98	4.03	18,055.00	5,042.98	27.93 %	0.15 %	
INAMO	Inamo Group Pty Ltd	50,000.00	1.000000	50,000.00	1.00	50,000.00	0.00	0.00 %	0.33 %	
IVYLAB	Ivy Lab	21,667.00	1.729866	37,481.01	1.69	36,514.42	966.59	2.65 %	0.25 %	
JUGG	Juggle Street Pty Ltd	449,310.00	0.260000	116,820.60	0.26	114,851.33	1,969.27	1.71 %	0.78 %	
LVG	Lake Victoria Gold Ltd	1,166,667.00	0.100000	116,666.70	Pages 8-10	0.09	110,000.00	6,666.70	6.06 %	0.78 %
Manettas	Manettas Seafood Pty Ltd	15,951.00	8.783963	140,112.99	1.51	24,137.00	115,975.99	480.49 %	0.94 %	

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NORTHSTAR R	Northstar Energy Ltd	2,500,000.00	0.100000	250,000.00	Pages 12 & 15	0.10	250,000.00	0.00	0.00 %	1.67 %
QRTOL	QRT Operations Limited	500,000.00	0.516975	258,487.50	Page 16	0.52	258,487.50	0.00	0.00 %	1.73 %
Shopof.u	Shopof.u Pty Ltd	188.00	37.000000	6,956.00		36.94	6,945.00	11.00	0.16 %	0.05 %
TANZOZ	Tanzoz Australia Pty Ltd	247,501.00	1.000000	247,501.00	Pages 7 & 11	0.61	150,000.00	97,501.00	65.00 %	1.65 %
TRITIU	Tritium	226,895.00	4.443080	1,008,112.64	Pages 17-24	1.21	275,010.00	733,102.64	266.57 %	6.74 %
TRITICONV	Tritium Holdings Pty Ltd - Convertible Equity	234,343.39	1.000000	234,343.39		1.00	234,343.39	0.00	0.00 %	1.57 %
TRITIPAN	Tritium Pty Ltd - C Class Shares	20,618.00	4.443080	91,607.42		1.21	24,990.00	66,617.42	266.58 %	0.61 %
			2,932,082.81				1,717,856.91	1,214,225.90	70.68 %	19.60 %

Shares in Unlisted Private Companies (Overseas)

LICENTIA	Licentia Group Ltd	34.00	736.780000	25,050.52	753.61	25,622.77	(572.25)	(2.23) %	0.17 %
Spaceship	Spaceship Financial Services Limited	726.75	50.350000	36,591.86	68.80	50,000.00	(13,408.14)	(26.82) %	0.24 %
VOYAJJOY	Voyajjoy Inc	29,070.00	0.000000	0.00	2.45	71,326.68	(71,326.68)	(100.00) %	0.00 %
			61,642.38			146,949.45	(85,307.07)	(58.05) %	0.41 %

Units in Unlisted Unit Trusts (Australian)

ALCSAND	240 Sandgate Road Trust	200,000.00	0.880000	176,000.00	0.88	176,000.00	0.00	0.00 %	1.18 %
ALCIPSW	87 Ipswich Road Trust	300,000.00	0.880000	264,000.00	0.88	264,000.00	0.00	0.00 %	1.76 %
ALCAT	Alceon Assembly Trust	100,000.00	0.670000	67,000.00	0.61	61,462.39	5,537.61	9.01 %	0.45 %
ALCNO.5	Alceon QLD RE Trust No.5	100,000.00	0.616000	61,600.00	0.62	61,600.00	0.00	0.00 %	0.41 %
ALCERE9	Alceon RE Trust No. 9	150,000.00	0.497000	74,550.00	0.50	74,550.00	0.00	0.00 %	0.50 %
CARSEL.AX	Carseldine Gardens Retirement Village Fund	500,000.00	0.450800	225,400.00	0.45	225,397.48	2.52	0.00 %	1.51 %
ELA1207AU	Elanor Healthcare Real Estate Fund	25,000.00	1.000000	25,000.00	1.00	25,000.00	0.00	0.00 %	0.17 %
PANI0002_H ARVESTDEN I	Harvest Denison Opportunity Fund #2	50,000.00	0.000000	0.00	0.16	7,837.56	(7,837.56)	(100.00) %	0.00 %
HARVEST	Harvest Opportunity Fund No 2	300,000.00	0.000000	0.00	0.00	0.00	0.00	0.00 %	0.00 %
QRTPT	QRT Properties Trust	500,000.00	0.330525	165,262.50	0.33	165,262.50	0.00	0.00 %	1.10 %

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			1,058,812.50		1,061,109.93	(2,297.43)	(0.22) %	7.08 %
			14,958,936.35		10,401,475.70	4,557,460.65	43.82 %	100.00 %

Transaction History

Cocoon Data Technologies Limited

PANIC SUPER PTY LTD - As at 4/04/2022

PANIC SUPER PTY LTD

<PANIC SUPER FUND>

C/- ARRIVE WEALTH MANAGEMENT

GPO BOX 566

BRISBANE QLD 4001

Security Class

Fully Paid Ordinary

Subregister	Reference	Transaction	Date	No. of Securities	Total Securities
		Closing Balance			570
Issuer Sponsored	000084347701	Allotment	19-May-2021	70	570
Issuer Sponsored	000084347701	Allotment	15-Jul-2019	500	500

No prior transactions

SUBSCRIPTION AGREEMENT

THIS AGREEMENT is made on the 19th day of May ~~2020~~ ²⁰²¹

BETWEEN:

THE ENTITY SET OUT IN ITEM 2 OF THE REFERENCE SCHEDULE (Investor)

AND

CYBR5 PTY LTD [ACN 632 374 531] of Level 6, 400 Collins Street, Melbourne Victoria, 3000

Email: ttelford@cocoondata.com

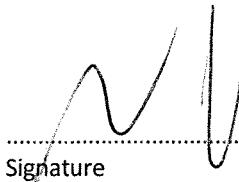
(Company)

(each a party and collectively the Parties)

Item	Reference Schedule	
1.	Placement	Up to 5,000 Shares at <u>\$400 per Share</u> to raise up to approximately \$2,00,000 before costs.
2.	Investor	<p><u>PANIC SUPER PTY LTD ATF PANIC SUPERANNUATION FUND</u> (name)</p> <p><u>C/- ARZIVE WEALTH MANAGEMENT</u> (address)</p> <p><u>GPO Box 566 BRISBANE QLD 4001</u></p> <p><u>panicke@bigpond.net.au</u> (email)</p>
3.	Subscription <u>70</u> Shares
4.	Subscription Amount	<u>\$ 28,000.00</u>
5.	Payment Date	On or before 28 May 2021
6.	Bank Account	Account Name: COCOON DATA HOLDINGS LIMITED BSB: 062-028 Account Number: 10790185
7.	Use of Funds	Working capital and growth funding

By signing this Agreement, the Investor irrevocably applies for those Shares forming the Investor Subscription on and subject to the terms and conditions of this Agreement (including all warranties set out herein).

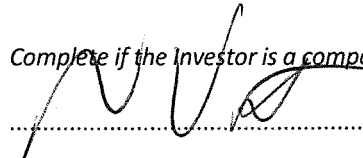
The Investor



 Signature
 of or for and on behalf of the Investor

Cybr5 Pty Ltd

Complete if the Investor is a company:



 Name in full
NICK VALENTE

 Position
DIRECTOR

 Name in full

Brendan Green

From: dickinson@lakevictoriagold.com
Sent: Sunday, 27 March 2022 2:28 PM
To: Brendan Green
Cc: Macro Group Admin
Subject: RE: Lake Victoria Gold & Tanzoz Australia - Market Value & Holdings As At 30 June 2021
Attachments: 20210630 LVG - Shareholder Summary 30.06.2021.xlsx; Tanzoz Australia - Register Summary 30.06.2021.xlsx
Categories: HandiSoft

Hi Brendan,

The Directors of Lake Victoria Gold Ltd have resolved that the Shares are valued at AUD10c/share as at 30th June 2021

The Directors of Tanzoz Australia Pty Ltd have resolved that the Shares are valued at AU\$1.00/share as at 30th June 2021

I have attached the shareholder listing summary as at 30th June 2021 for your information and includes the shareholders listed below

Best Regards Seth

Seth Dickinson
Managing Director
Lake Victoria Gold Ltd

Australia: +61 428 880 546
Tanzania: +255 745 355 755
dickinson@lakevictoriagold.com

www.lakevictoriagold.com

From: Brendan Green <Brendan.Green@macrogroup.com.au>
Sent: Friday, 25 March 2022 7:47 PM
To: dickinson@lakevictoriagold.com
Cc: Macro Group Admin <admin@macrogroup.com.au>
Subject: Lake Victoria Gold & Tanzoz Australia - Market Value & Holdings As At 30 June 2021

Dear Seth,

As per previous years, we act as the accountants for several shareholders in Lake Victoria Gold and Tanzoz Australia.

To assist us in preparing the 2021 Financial Statements for these clients, may you please provide the market value per share as of 30 June 2021 for both of these companies?

May you also please confirm the number of shares held by the following shareholders in each of the companies as of 30 June 2021:

- Panic Superannuation Fund?
- Franunta Superannuation Fund?
- Nicolo Family Superannuation Fund?

Lake Victoria Gold Ltd

ORD - ORDINARY SHARES

		Shares Held	Consolidated	%
AGOSTINO CALDERONI AND ANN CALDERONI	Held under shareholder's name	100,000	100,000	0.1%
AJF TRADING PTY. LTD.	THE AJF TRADING TRUST	4,834,183		
AJF TRADING PTY. LTD.	THE AJF TRADING TRUST	600,000	5,434,183	4.4%
ALFRED CHARLES MAXWELL AND HILDA MAXWELL	Held under shareholder's name	100,000	100,000	0.1%
ALFRED CHARLES MAXWELL AND HILDA MAXWELL	THE MAXWELL SUPERANNUATION FUND	300,000		
ALFRED CHARLES MAXWELL AND HILDA MAXWELL	THE MAXWELL SUPERANNUATION FUND	50,000	350,000	0.3%
ALISTAIR JOHN DYKES AND BRETT WILLIAM MORONEY	THE KATUNDIA TRUST	1,000,000	1,000,000	0.8%
AMBRE INVESTMENTS PTY LTD	CHOROS MINING TRUST	1,000,000	1,000,000	0.8%
AUBREY BUSH AND TRACEY BUSH	Held under shareholder's name	150,000		
AUBREY BUSH AND TRACEY BUSH	Held under shareholder's name	25,000	175,000	0.1%
AURIC CAPITAL PTY LTD	AURIC CAPITAL TRUST	500,000	500,000	0.4%
AZTEC LABORATORY PTY LTD	AZTEC LABORATORY SUPERANNUATION FUND	200,000	200,000	0.2%
BAHATI INVESTMENTS & MINING GENERAL LIMITED	Held under shareholder's name	392,157	392,157	0.3%
BENJAMIN DYKES	Held under shareholder's name	350,000		
BENJAMIN DYKES	Held under shareholder's name	58,333	408,333	0.3%
BJORN ZIKARSKY	Held under shareholder's name	10,000		
BJORN ZIKARSKY	Held under shareholder's name	333,000	343,000	0.3%
BJORN ZIKARSKY AND KYLIE ANN ZIKARSKY	BK SUNSET TRUST	850,000		
BJORN ZIKARSKY AND KYLIE ANN ZIKARSKY	BK SUNSET TRUST	865,000	1,715,000	1.4%
BRENT TURNER	Held under shareholder's name	400,000		
BRENT TURNER	Held under shareholder's name	100,000	500,000	0.4%
BRETT MICHAEL HART	CLEARLY HOARE PRACTICE TRUST	200,000		
BRETT MICHAEL HART	CLEARLY HOARE PRACTICE TRUST	33,333	233,333	0.2%
BRIAN GERARD SHEAHAN	SHEAHAN FAMILY TRUST	220,000	220,000	0.2%
BRODIE HOWARD BRUSASCO	Held under shareholder's name	50,000		
BRODIE HOWARD BRUSASCO	Held under shareholder's name	8,333	58,333	0.0%
CAMERON ROGERS	Held under shareholder's name	50,000	50,000	0.0%
CDR INVESTMENT SERVICES PTY LTD	CDR INVESTMENT TRUST	3,202,092		
CDR INVESTMENT SERVICES PTY LTD	CDR INVESTMENT TRUST	566,667	3,768,759	3.0%
CHRISTINA GEORGES SUPER PTY LTD	CHRISTINA GEORGES INVESTMENT TRUST SUPER FUND	1,500,000	1,500,000	1.2%
CLIFFORD STUDD AND STELLA STUDD	Held under shareholder's name	400,000	400,000	0.3%
COLIN BELL	Held under shareholder's name	1,000,000	1,000,000	0.8%
CRAIGIE DOUGLAS ROSS AND PHILIPPA HELEN ROSS	CRAIG ROSS FAMILY SUPERANNUATION FUND	2,812,092		
CRAIGIE DOUGLAS ROSS AND PHILIPPA HELEN ROSS	CRAIG ROSS FAMILY SUPERANNUATION FUND	1,500,700	4,312,792	3.5%
DANIEL HOPPE	Held under shareholder's name	1,000,000	1,000,000	0.8%
DANIEL HOPPE AND SAMANTHA HOPPE	Held under shareholder's name	500,000	500,000	0.4%
Dexel Pty Limited	Held under shareholder's name	6,265,098		
Dexel Pty Limited	Held under shareholder's name	1,044,183	7,309,281	5.9%
DICKINELLO PTY LTD	SJ Dickinson Superannuation Fund	7,907,188		
DICKINELLO PTY LTD	SJ Dickinson Superannuation Fund	2,247,477	10,154,665	8.1%
DOROTHY STREET HOLDINGS PTY LTD	DOROTHY STREET SUPER FUND	200,000	200,000	0.2%
FRANUNTA SUPER PTY. LTD.	FRANUNTA SUPERANNUATION FUND	500,000	500,000	0.4%
FUTURELIFE (QLD) PTY LTD	FutureLife Superannuation Fund	200,000	200,000	0.2%
GABRIELE NICOLO AND GUERRINA MARIA ROSA NICOLO	NICOLO FAMILY SUPERANNUATION FUND	1,000,000	1,000,000	0.8%
GALACTIC GOLD MINES PRIVATE LIMITED	Held under shareholder's name	2,800,000		
GALACTIC GOLD MINES PRIVATE LIMITED	Held under shareholder's name	933,333	3,733,333	3.0%
GEMMA SUSAN DEAL	Held under shareholder's name	50,000	50,000	0.0%
GEMSEEKERS INTERNATIONAL PTY LTD	THE DYKES SUPER FUND	2,800,000		
GEMSEEKERS INTERNATIONAL PTY LTD	THE DYKES SUPER FUND	1,087,500	3,887,500	3.1%
GEMSEEKERS INTERNATIONAL PTY LTD	Held under shareholder's name	925,000		
GEMSEEKERS INTERNATIONAL PTY LTD	Held under shareholder's name	320,834	1,245,834	1.0%
GENERAL EXPLORATION LIMITED	Held under shareholder's name	1,500,000	1,500,000	1.2%
Geoffrey Hayden Atherton	Held under shareholder's name	100,000	100,000	0.1%
GRACE YI-YUM VAN BAARLE AND SIERACH MICHAEL JOHANNES VAN BAARLE	VAN BAARLE SUPERANNUATION FUND	100,000	100,000	0.1%
HARRY RIGNEY	THE MACLEAY TRUST	50,000		
HARRY RIGNEY	THE MACLEAY TRUST	16,666	66,666	0.1%
HEFF INVESTMENTS PTY. LTD.	HEDGER SUPERANNUATION FUND	50,000	50,000	0.0%
HELENE COCHET	Held under shareholder's name	50,000	50,000	0.0%
Isaac Dickinson	Held under shareholder's name	10,000	10,000	0.0%
J & M MOHUN PTY LTD	J & M SUPER FUND	1,000,000		
J & M MOHUN PTY LTD	J & M SUPER FUND	166,667	1,166,667	0.9%
JAMES MAHOOD AND CAROLYN ANN MAHOOD	MAHOOD FAMILY TRUST	700,000		
JAMES MAHOOD AND CAROLYN ANN MAHOOD	MAHOOD FAMILY TRUST	2,616,667	3,316,667	2.7%
JANET MARGARET DICKINSON AND NOEL JOHN DICKINSON	Held under shareholder's name	400,000	400,000	0.3%
JICIH PTY LTD	VALTEXCO UNIT TRUST	866,667		
JICIH PTY LTD	VALTEXCO UNIT TRUST	3,835,111		
JICIH PTY LTD	VALTEXCO UNIT TRUST	6,666,666	11,368,444	9.1%
JOCULUS PTY LTD	J.G.F. PERRINS INVESTMENT TRUST	200,000	200,000	0.2%
KAREN TREBY	Held under shareholder's name	200,000	200,000	0.2%
KARL VAN DEN BRENK	Held under shareholder's name	1,000,000	1,000,000	0.8%
KATORO GOLD PLC	Held under shareholder's name	700,000	700,000	0.6%
KEMMIS INVESTMENTS PTY LTD	ROSS FAMILY TRUST	3,020,000		
KEMMIS INVESTMENTS PTY LTD	ROSS FAMILY TRUST	83,333	3,103,333	2.5%
KEVIN JOHN TURNER AND BERYL AILEEN TURNER	KEVIN TURNER & ASSOCIATES SUPERANNUATION FUND	500,000		
KEVIN JOHN TURNER AND BERYL AILEEN TURNER	KEVIN TURNER & ASSOCIATES SUPERANNUATION FUND	83,333	583,333	0.5%
KYRIACO BARBER PTY LTD	Held under shareholder's name	1,000,000	1,000,000	0.8%
LACHLAN DYKES	Held under shareholder's name	50,000		
LACHLAN DYKES	Held under shareholder's name	91,666	141,666	0.1%
LAURENCE BERNARD ATKINS AND ZELDA ELVIRA ATKINS	Held under shareholder's name	100,000	100,000	0.1%
LRSR PTY. LTD.	BEAUMONT INVESTMENT TRUST	2,000,000	2,000,000	1.6%
MALACHY DYKES	Held under shareholder's name	50,000		
MALACHY DYKES	Held under shareholder's name	8,333	58,333	0.0%
MATHEW BARTON FRASER	Held under shareholder's name	50,000	50,000	0.0%
MATTHEW HARTLAND	Held under shareholder's name	200,000	200,000	0.2%
MELCHIOR PTY LTD	CAMPBELL SUPER FUND	500,000		
MELCHIOR PTY LTD	CAMPBELL SUPER FUND	166,666	666,666	0.5%
MES FAMILY INVESTMENTS PTY LTD	Held under shareholder's name	1,000,000	1,000,000	0.8%
METALNRG PLC	Held under shareholder's name	4,344,389	4,344,389	3.5%
MICHAEL BYRNE	Held under shareholder's name	50,000	50,000	0.0%
MICHAEL JOSEPH MCCORMACK	Held under shareholder's name	600,000	600,000	0.5%
MICHAEL SEAN KELLY AND TONI MAREE KELLY	ST SUPERANNUATION FUND	500,000	500,000	0.4%
MILJOH PTY LTD	J A D SUPERANNUATION FUND	100,000	100,000	0.1%

MOUNT ALPHA PTY. LTD.	POULSEN PENSION PLAN	250,000		
MOUNT ALPHA PTY. LTD.	POULSEN PENSION PLAN	100,000	350,000	0.3%
NICOLA VALENTE AND PATRICIA ANN VALENTE	KATHERINE MEI QUEI LIAW TRUST	200,000		
NICOLA VALENTE AND PATRICIA ANN VALENTE	KATHERINE MEI QUEI LIAW TRUST	33,333	233,333	0.2%
OLIVIA DYKES	Held under shareholder's name	50,000		
OLIVIA DYKES	Held under shareholder's name	8,333	58,333	0.0%
OLIVIA MAREE BRUSASCO	Held under shareholder's name	50,000		
OLIVIA MAREE BRUSASCO	Held under shareholder's name	91,666	141,666	0.1%
OMAR MABSOUT	Held under shareholder's name	50,000	50,000	0.0%
PANGEAN RESOURCES PTY LTD	Held under shareholder's name	294,118	294,118	0.2%
PANIC SUPER PTY. LTD.	PANIC SUPERANNUATION FUND	1,000,000		
PANIC SUPER PTY. LTD.	PANIC SUPERANNUATION FUND	166,667	1,166,667	0.9%
Paula G Pty Ltd	PG Cappello Family Trust	1,696,667	1,696,667	1.4%
PETA WIZARD PTY LTD	WIZARD DISCRETIONARY TRUST	1,245,098	1,245,098	1.0%
PETER KANE	Held under shareholder's name	400,000	400,000	0.3%
PETER WITHEY FAMILY SMSF PTY LTD	PETER WITHEY FAMILY SMSF	250,000	250,000	0.2%
PG Cappello Super Pty Ltd	PG Cappello Family Super Fund	7,907,190	7,907,190	6.3%
PHILIPPA HOSKIN	Held under shareholder's name	100,000	100,000	0.1%
S & G DICKINSON PTY LTD	DICKINSON FAMILY TRUST	913,333		
S & G DICKINSON PTY LTD	DICKINSON FAMILY TRUST	783,333	1,696,666	1.4%
SEAN PATRICK EGAN	Held under shareholder's name	150,000		
SEAN PATRICK EGAN	Held under shareholder's name	25,000	175,000	0.1%
SIMON MAYERS	Held under shareholder's name	910,000	910,000	0.7%
SQUARE RESOURCES HOLDING PTY LTD	Held under shareholder's name	200,000	200,000	0.2%
SQUARE RESOURCES PTY LTD	Held under shareholder's name	4,794,118	4,794,118	3.8%
STAFFAN EVER	EVER TRUST	333,333	333,333	0.3%
STEPHEN ATKINS	Held under shareholder's name	250,000	250,000	0.2%
Stephen Wilmot	The Wilmot Family Trust	10,000	10,000	0.0%
TANZOZ AUSTRALIA PTY LTD	Held under shareholder's name	4,000,000	4,000,000	3.2%
THE SQUARE COMPANY LTD	Held under shareholder's name	1,333,333	1,333,333	1.1%
THOMAS CHARLES ENGLISH	Held under shareholder's name	1,000,000	1,000,000	0.8%
TOM ENGLISH INVESTMENTS PTY LTD	TOM ENGLISH TRUST	1,000,000		
TOM ENGLISH INVESTMENTS PTY LTD	TOM ENGLISH TRUST	1,333,333	2,333,333	1.9%
VALENTE STAFF SUPER PTY. LTD.	VALENTE STAFF SUPERANNUATION FUND	433,333		
VALENTE STAFF SUPER PTY. LTD.	VALENTE STAFF SUPERANNUATION FUND	1,917,555		
VALENTE STAFF SUPER PTY. LTD.	VALENTE STAFF SUPERANNUATION FUND	3,333,334	5,684,222	4.6%
		124,880,744	124,880,744	100.0%

TANZOZ AUSTRALIA PTY LTD

Holding Summary - 30.06.2021

ORD - ORDINARY SHARES

		Shares Held	Consolidated
AGOSTINO CALDERONI AND ANN CALDERONI	Held under shareholder's name	5,000	5,000
AJF TRADING PTY. LTD.	THE AJF TRADING TRUST	1,236,958	
AJF TRADING PTY. LTD.	THE AJF TRADING TRUST	127,812	1,364,770
ANDREW CHARLES WATT	Held under shareholder's name	23,420	23,420
ANDREW MCMILLAN AND SALLY MCMILLAN	THE MCMILLAN SUPERANNUATION FUND	235,080	235,080
AQUA PETERSON INVESTMENTS PTY LTD	AQUA PETERSON INVESTMENTS TRUST	117,410	117,410
BAHATI INVESTMENTS & MINING GENERAL LIMITED	Held under shareholder's name	178,164	
BAHATI INVESTMENTS & MINING GENERAL LIMITED	Held under shareholder's name	19,796	197,960
BJORN ZIKARSKY	BK SUNSET TRUST	20,000	
BJORN ZIKARSKY	BK SUNSET TRUST	9,905	29,905
BJORN ZIKARSKY	THE GEOZ TRUST	10,000	10,000
CDR INVESTMENT SERVICES PTY LTD	CDR INVESTMENT TRUST	528,840	
CDR INVESTMENT SERVICES PTY LTD	CDR INVESTMENT TRUST	81,980	610,820
CRAIGIE DOUGLAS ROSS AND PHILIPPA HELEN ROSS	CRAIG ROSS FAMILY SUPERANNUATION FUND	493,479	
CRAIGIE DOUGLAS ROSS AND PHILIPPA HELEN ROSS	CRAIG ROSS FAMILY SUPERANNUATION FUND	54,831	548,310
DANIEL HOPPE	Held under shareholder's name	800,000	
DANIEL HOPPE	Held under shareholder's name	43,751	
DANIEL HOPPE	Held under shareholder's name	6,760	850,511
Dexel Pty Limited	Held under shareholder's name	266,410	
Dexel Pty Limited	Held under shareholder's name	12,250	278,660
DICKINELLO PTY LTD	SJ Dickinson Superannuation Fund	712,568	
DICKINELLO PTY LTD	SJ Dickinson Superannuation Fund	121,912	834,480
EARTHTRAC PTY LTD	Held under shareholder's name	8,572	8,572
FREDERICK ANTHONY BUCHANAN	Held under shareholder's name	53,930	
FREDERICK ANTHONY BUCHANAN	Held under shareholder's name	4,762	58,692
JICIH PTY LTD	VALTEXCO UNIT TRUST	256,200	
JICIH PTY LTD	VALTEXCO UNIT TRUST	46,032	302,232
JOSHUA EILERS	Held under shareholder's name	26,446	26,446
KEMMIS INVESTMENTS PTY LTD	ROSS FAMILY TRUST	179,050	
KEMMIS INVESTMENTS PTY LTD	ROSS FAMILY TRUST	6,667	185,717
KOVRON PTY. LTD.	JM CREAGH SUPERANNUATION FUND	58,540	58,540
LAURA O'NEILL	Held under shareholder's name	100,002	100,002
MIRRUP PTY LTD	THE DRK TRUST	10,800	10,800
MORBRIDE PTY. LTD.	MORBRIDE SUPERANNUATION FUND	46,930	46,930
MOUNT ALPHA PTY. LTD.	POULSEN PENSION PLAN	33,000	
MOUNT ALPHA PTY. LTD.	POULSEN PENSION PLAN	9,525	42,525
MP CAPITAL PARTNERS LIMITED	Held under shareholder's name	40,000	40,000
NICOLA VALENTE AND PATRICIA ANN VALENTE	KATHERINE MEI QUEI LIAW TRUST	40,000	40,000
PANGEAN RESOURCES PTY LTD	Held under shareholder's name	66,150	
PANGEAN RESOURCES PTY LTD	Held under shareholder's name	7,350	73,500
PANIC SUPER PTY. LTD.	PANIC SUPERANNUATION FUND	247,501	247,501
Paula G Pty Ltd	PG Cappello Family Trust	9,075	9,075
PETA WIZARD PTY LTD	WIZARD DISCRETIONARY TRUST	61,250	61,250
PG Cappello Super Pty Ltd	PG Cappello Family Super Fund	450,000	450,000
POLVRAN INVESTMENTS PTY. LTD.	STACK FAMILY DISCRETIONARY TRUST	58,380	58,380
S & G DICKINSON PTY LTD	DICKINSON FAMILY TRUST	30,000	
S & G DICKINSON PTY LTD	DICKINSON FAMILY TRUST	17,647	47,647
SQUARE RESOURCES PTY LTD	Held under shareholder's name	628,425	
SQUARE RESOURCES PTY LTD	Held under shareholder's name	69,825	698,250
STAFFAN EVER	Held under shareholder's name	71,001	
STAFFAN EVER	Held under shareholder's name	7,889	78,890
THE SQUARE COMPANY LTD	Held under shareholder's name	284,886	
THE SQUARE COMPANY LTD	Held under shareholder's name	31,654	316,540
VALENTE STAFF SUPER PTY. LTD.	VALENTE STAFF SUPERANNUATION FUND	128,100	
VALENTE STAFF SUPER PTY. LTD.	VALENTE STAFF SUPERANNUATION FUND	23,016	151,116
		8,218,931	8,218,931

Melina Beresford

From: Brett Roberts <Brett_Roberts@arrivewealthmanagement.com.au>
Sent: Monday, 6 December 2021 10:16 AM
To: Nicole Bryant; Brendan Green
Cc: Nick Valente (panick@bigpond.net.au)
Subject: FW: Ranger group Financial Info 2021
Attachments: Ranger Resources Share Certificate2189 Lisa Valete.pdf; Ranger Resources Share Certificate2188 Nick and Frank Valete.pdf; 2021.11.19_Letter re ATO & ASIC Obligations_NSE.pdf; 2021.11.19_Letter re ATO & ASIC Obligations_Ranger.pdf; Northstar 30 June 2021 Financial Statements (Fully Signed).pdf

Hi Nicole

Please find attached information for the year ended 30 June 2021 for the investment in Ranger Resources and Northstar Energy by the various Valente entities.

Any questions, please feel free to call.

Cheers
Brett

Brett Roberts

Director | Arrive Wealth Management



ARRIVE
WEALTH MANAGEMENT

Season's Greetings from the Arrive team

We are taking a short break over Christmas and New Year. Our office will be closed from 5.00pm Thursday 23 December 2021 and will reopen 8.30am on Monday 10 January 2022.

Level 28, 480 Queen Street, Brisbane QLD 4000 | GPO Box 566, Brisbane QLD 4001 | **T** 07 3001 7000 | **M** 0439 081 979
brett_roberts@arrivewealthmanagement.com.au | www.arrivewealthmanagement.com.au

Authorised Representative of Arrive Capital Pty Ltd | ABN 24 641 636 535 | AFSL 525758
Director of Arrive Wealth Management (SEQ) Pty Ltd | Corporate Authorised Representative of Arrive Capital Pty Ltd

Liability limited by a scheme approved under Professional Standards Legislation

For more information, please refer to our [FSGs](#). Any general advice in this email does not take into account any of your personal objectives, financial situation and needs, and because of that, you should, before acting on the advice, consider the appropriateness of the advice, having regard to your objectives, financial situation and needs. Also, you should read the relevant Product Disclosure Statement before acquiring any product mentioned in this email. This email is confidential and is for the intended recipient only. If you are not the intended recipient, please do not use or rely on this information, delete all copies of this email and contact us on 07 3001 7000. If you do not want to receive any more emails from us, please let us know by return email.

From: Pat Williams <patw@rangerresources.com.au>
Sent: Saturday, 4 December 2021 7:34 PM
To: Brett Roberts <Brett_Roberts@arrivewealthmanagement.com.au>
Cc: 'paulmc' <paulmc@rangerresources.com.au>
Subject: RE: Ranger group Financial Info 2021

Brett,

For Mariva and Cleva please find attached:

- 1) The Ranger share certificates,
- 2) Confirmation from our accountants that ATO obligations are current/satisfied for Ranger and Northstar,
- 3) A copy of the FY21 audited Northstar accounts,
- 4) As for "share price",
 - a. We don't complete formal share price calculations for Ranger. As you know it is an "incubator" vehicle and we work to deliver shareholders their own holdings in subsidiary companies as soon as possible.
 - b. For Northstar, the most recent capital raise was at \$0.10 per share and would be the best indication until a new/later raising/liquidity milestone is achieved.
- 5) Because of the various public company audits and IPO preparations, the Management Accounts for Ranger will be some months off.

I hope this satisfies the requirements you are chasing.

Regards,

Pat Williams
Director

Mobile: 0407 145 415

Email: patw@rangerresources.com.au

Web: www.rangerresources.com.au



From: Brett Roberts <Brett_Roberts@arrivewealthmanagement.com.au>

Sent: Tuesday, 5 October 2021 5:37 PM

To: Brad Roberts <bradr@peakpartnership.com.au>; Pat Williams <patw@rangerresources.com.au>; Paul Mckenna <paulmc@rangerresources.com.au>

Subject: RE: Ranger group Financial Info 2021

Hi Pat and Paul

Further to Brad's note, we will need the same for the following:

- Mariva Investments Pty Ltd atf Mariva Property Trust
- Cleva Super Fund atf Cleva Super Fund

Cheers
Brett

Brett Roberts

Director | Arrive Wealth Management

Level 28, 480 Queen Street, Brisbane QLD 4000 | GPO Box 566, Brisbane QLD 4001 | **T** 07 3001 7000 | **M** 0439 081 979
brett_roberts@arrivewealthmanagement.com.au | www.arrivewealthmanagement.com.au

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From: Brad Roberts <bradr@peakpartnership.com.au>
Sent: Friday, 1 October 2021 3:12 PM
To: Pat Williams <patw@rangerresources.com.au>; Paul Mckenna <paulmc@rangerresources.com.au>
Cc: Rick Nelson <rick@nelson-fund.com>; Brett Roberts <Brett_Roberts@arrivewealthmanagement.com.au>
Subject: RE: Ranger group Financial Info 2021

Hi Pat and Paul,

Congratulations on the IPO getting away and we look forward to a bright future ahead!

We have a number of the Ranger investors that own their equity via SMSFs. For these we need some information for the preparation of the super fund 2021 financials and tax work and to show the super fund auditors. The information we need for each super fund holder is:

Would require the following for the 20-21 accounts regarding Ranger Resources Pty Ltd shares

1. Confirmation of number of shares held at 30/06/2021 in each SMSF each for Ranger and Northstar
2. Share price of Ranger Resources Pty Ltd shares and Northstar Energy shares at 30/06/2021 this can be the most recent calculations you did for Ranger/Northstar as it was around the 30/06/2021, a letter from you as directors would be sufficient.
3. Annual Financials 20-21FY for Ranger Resources Pty Ltd and Northstar Energy Pty Ltd

Here are the clients of ours this is needed for:

- Rick Nelson – Nelson Pension Fund
- Noel Griffin – Noel Griffin Superannuation Fund No.2
- Ed Jacobone – E D Jacobone Superannuation Fund
- John Eales – Eales Superannuation Fund

Brett may need the same for his clients. If so, he can let you know the names etc.

Cheers

BRAD ROBERTS | Director
B.Bus (Accy), CPA, CA, Dip FS (FP)

T: +61 7 3360 9888 | **F:** +61 7 3422 0999

E: bradr@peakpartnership.com.au

W: peakpartnership.com.au



Securityholder Reference Number

I00083267925

PANIC SUPER PTY LTD
<PANIC SUPER FUND A/C>
C/- THE MACRO GROUP
PO BOX 3555
SOUTH BRISBANE QLD 4101

Security Code NELU
Date of Statement 12 Jul 2022
TFN/ABN Not Quoted

Holding Statement

FULLY PAID ORDINARY SHARES

Date	Transaction	Quantity On	Quantity Off	Balance
01 Jan 2018	Opening balance			0
27 Nov 2018	Miscellaneous allotment	2,500,000		2,500,000
09 Dec 2021	Bonus issue	1,250,000		3,750,000
13 Dec 2021	Capital reconstruction		3,750,000	0
13 Dec 2021	Capital reconstruction	1,498,357		1,498,357
19 Jan 2022	Miscellaneous allotment	2,000,000		3,498,357
12 Jul 2022	Closing balance			3,498,357

Important: You will need to quote the SRN and name of issuer for all future dealings in these securities. This statement is an important document and should be kept in a safe place.

NOTE: The Closing balance shown includes all transfers registered as at close of business on the statement date. Shareholders should not rely on the balance shown in the statement as being a complete record of their current shareholding and the company will not be liable for any financial loss incurred by a shareholder who relies on the balance shown without making their own adjustments for any transfers relating to transactions which have yet to be registered. Shareholders should notify the company of any discrepancies in this statement.

The Australian Taxation Office advises you to keep this statement as a permanent record. Disposal of securities by Australian residents may result in Capital Gains Tax. If you would like a copy of "Guide to Capital Gains Tax", published by the ATO, telephone 1300 720 092



Building a better
working world

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Fax: +61 7 3011 3100
ey.com/au

15 September 2021

Nick Valente
Unit 2504
12 Cunningham Street
Newstead QLD 4006

Dear Nick,

QRT OPERATIONS LIMITED – 2021 TAXATION & ACCOUNTING SUMMARY

We write in our capacity as Chartered Accountants for QRT Operations Limited (“the Company”).

We refer to your investment in the Company and provide the following information which will assist in the preparation of your Income Tax Return and any Financial Report for the year ended 30 June 2021.

Investor Details

Shareholder Name: Panic Super Pty Ltd ATF Panic Superannuation Fund
Entity Number: 1634

Investment Summary

Shareholding as at 30 June 2021 (Ordinary Shares – Partly Paid)	500,000
Capital Value of Shareholding as at 30 June 2021*	\$ 258,487.50

* Valuation Confirmation for Superannuation Funds

In the opinion of the Trustee: (1) The value of the units as at 30 June 2021 is not below the Capital Value of the units held; and (2) It is appropriate the Capital Value of the Unitholding as at 30 June 2021 above be included in the financial report of the superannuation fund.

Dividend Summary

We advise that there were no dividends paid from the Company for the year ended 30 June 2021.

The Australian Business Number of the Company is 58 646 207 507.

Please email Alceon.Client@alceon.com.au should you have any queries.

Yours sincerely,

Thomas Tulley
Partner



06 April 2022

Nick Valente
Panic Super Pty Ltd
GPO Box 566
Brisbane, QLD 4001

Dear Nick,

We confirm that Panic Super Pty Ltd ACN 164 986 814 as trustee for Panic Superannuation Fund held 226,895 Ordinary Shares and 20,618 C Class Shares in Tritium Holdings Pty Ltd, as at 30 June 2021.

Based on the share price as at the most recent prior equity raise at 30 June 2021, the value of both Ordinary shares and C Class shares was \$4.4431 per share.

We confirm Panic Super Pty Ltd ACN 164 986 814 as trustee for Panic Superannuation Fund also held a Convertible Equity note of \$84,343.39 AUD, to be converted at a 30% discount to any future equity issuance event. As at 30 June 2021 this note was not yet converted.

We confirm Panic Super Pty Ltd ACN 164 986 814 as trustee for Panic Superannuation Fund also held a Convertible Equity note of \$150,000.00 AUD, to be converted at a 20% discount to any future equity issuance event. As at 30 June 2021 this note was not yet converted.

Regards,

Michael R. Collins

Michael Collins
Company Secretary





SHARE CERTIFICATE

TRITIUM HOLDINGS PTY LTD

ACN 145 324 910

Incorporated in QLD under the Corporations Act 2001 (Cth)

Certificate Number: O9

Registered Office:

C/O BENTLEYS CHARTERED ACCOUNTANTS
LEVEL 9
123 ALBERT STREET
BRISBANE QLD 4000

This is to certify that:

PANIC SUPER PTY LTD ACN 164 986 814 A.T.F
PANIC SUPERANNUATION FUND of
C/- ARRIVE WEALTH MANAGEMENT
GPO BOX 566
BRISBANE QLD 4001

is the holder(s) of **226,895 Ordinary shares** in TRITIUM HOLDINGS PTY LTD subject to the provisions of the Constitution of the Company.

The sum of \$0.00 is unpaid in respect of each share.

Signed:

A handwritten signature in black ink, appearing to read "David Finn", written over a horizontal line.

DAVID FINN - DIRECTOR

Dated:

29/10/2017



SHARE CERTIFICATE

TRITIUM HOLDINGS PTY LTD

ACN 145 324 910

Incorporated in QLD under the Corporations Act 2001 (Cth)

Certificate Number: C9

Registered Office:

C/O BENTLEYS CHARTERED ACCOUNTANTS
LEVEL 9
123 ALBERT STREET
BRISBANE QLD 4000

This is to certify that:

PANIC SUPER PTY LTD ACN 164 986 814 A.T.F
PANIC SUPERANNUATION FUND of
C/- ARRIVE WEALTH MANAGEMENT
GPO BOX 566
BRISBANE QLD 4001

is the holder(s) of 20,618 C Class shares in TRITIUM HOLDINGS PTY LTD subject to the provisions of the Constitution of the Company.

The sum of \$0.00 is unpaid in respect of each share.

Signed:


DAVID FINN - DIRECTOR

Dated:

29/06/2017

Tritium Holdings Pty Ltd

The party set out in **schedule 1**

Subscription Agreement

Schedule 1

Subscription Details

1 Investor details

Name	Address for Service	Subscription Money
Panic Super Pty Ltd ATF Panic Superannuation Fund (ACN 164 986 814)	GPO Box 566 Brisbane QLD 4001 Australia	\$150,000.00

2 Conversion formula

A. For Conversion Events other than an Insolvency Event

If the conversion of Convertible Equity into Shares is to occur for any reason specified in clause 5.1(a), 5.1(b) or 5.1(c), then the following conversion formula applies:

$$\text{Number of Shares issued for Convertible Equity} = \frac{\text{Subscription Money}}{\text{Discounted Price Per Share}}$$

Where:

$$\text{Discounted Price Per Share} = \frac{(\text{Conversion Valuation} - \text{Total Subscriptions}^*) \times 0.8}{\text{Notional Total Shares}}$$

Conversion Valuation

If the Conversion Event arises under:

- (a) clause 5.1(a), then the Conversion Valuation is the relevant Board approved equity valuation;
- (b) clause 5.1(b), then the Conversion Valuation is the amount that would be payable for 100% of the Company's shares, based on the price payable for Shares sold in the Compulsory Transfer Event; and
- (c) clause 5.1(c), then the Conversion Valuation is

either:

- (i) the Determined Value under clause 19.2 of the Shareholders' Deed; or
- (ii) if such a value has not been determined at the time of the Conversion Event, then the Board must obtain a valuation for 100% of the Company's equity from Duff & Phelps.

Notional Total Shares

The total number of:

- (d) issued shares in the Company;
- (e) all shares in the Company that will be issued on the exercise of any options or other rights to acquire shares that have been granted by the Company, including under any convertible note; and
- (f) the Company's shadow equity issued by the Company or its Subsidiaries,

but excludes Shares that will be issued for the Convertible Equity or under any other subscription agreement entered into by the Company for the purpose of the same capital raise in which the Convertible Equity has been issued.

Total Subscriptions

The total amount raised by the Company through the issue of convertible equity in the capital raise, completed on or around the date of this agreement, of which the issue of Convertible Equity under this agreement forms a part.

** Note: The Total Subscriptions must be treated like debt and deducted from the Company's enterprise value to determine the value of the Company's equity. This then provides the pre-money valuation (before this convertible equity raise) which aligns with the Discounted Price Per Share equation above, which uses the total shares before this Convertible Equity raise.*

B. Where an Insolvency Event has caused conversion

If the conversion of Convertible Equity into Shares has occurred due to an Insolvency Event, as specified in clause 5.1(d), then the following conversion formula applies:

$$\text{Number of Shares issued for Convertible Equity} = \frac{\text{Subscription Money}}{\text{Insolvency Price Per Share}}$$

Where:

$$\text{Insolvency Price per Share} = \$4.4431$$

Brendan Green

From: Brett Roberts <Brett_Roberts@arrivewealthmanagement.com.au>
Sent: Monday, 4 April 2022 5:49 PM
To: Brendan Green
Cc: Macro Group Admin
Subject: RE: Valente Superannuation Funds - Enquiries About Investments
Attachments: VJ Shutdown; Revised Q2 2021 Capital Account Summary for Morpheus Ventures II.pdf; Capital Call Due 01-22-2020 for Morpheus Ventures I-A.pdf; Capital Call Due 01-22-2021 for Morpheus Ventures II.pdf; Capital Call Due 04-21-2021 for Morpheus Ventures II LP.pdf; Capital Call Due 05-14-2021 for Panic Super Pty Ltd ATF Panic Superannuation Fund For Morpheus Ventures I-A.pdf; Capital Call Due 09-30-2020 for Morpheus Ventures II.pdf; Q2 2021 Capital Account Summary for Morpheus Ventures I-A.pdf; 210519 - Subscription Agreement - Panic Superannuation Fund-Signed.pdf; Cybr5 - Investor Transactions Report.pdf; Cybr5 - Holding Balance Confirmation - 30 June 2021.pdf

Categories: HandiSoft

Hi Brendan

Sorry for the late reply, please see my responses in red below.

Cheers
Brett

Brett Roberts

Director | Arrive Wealth Management



Level 28, 480 Queen Street, Brisbane QLD 4000 | GPO Box 566, Brisbane QLD 4001 | **T** 07 3001 7000 | **M** 0439 081 979
brett_roberts@arrivewealthmanagement.com.au | www.arrivewealthmanagement.com.au

Authorised Representative of Arrive Capital Pty Ltd | ABN 24 641 636 535 | AFSL 525758
Director of Arrive Wealth Management (SEQ) Pty Ltd | Corporate Authorised Representative of Arrive Capital Pty Ltd

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From: Brendan Green <Brendan.Green@macrogroup.com.au>
Sent: Friday, 25 March 2022 7:46 PM
To: Brett Roberts <Brett_Roberts@arrivewealthmanagement.com.au>
Cc: Macro Group Admin <admin@macrogroup.com.au>
Subject: Valente Superannuation Funds - Enquiries About Investments

Hello Brett,

Nicole forwarded me your below email from last month. Unfortunately, we are displaced from our normal office due to the flooding, but we are making the best of the situation by working out of a temporary office in Brisbane City.

We are shortly commencing processing the 2021 Financial Statements for the Valente Superannuation Funds and Mariva Property Trust.

For audit purposes, do you have access to and are you able to forward me confirmation of holding (if any change during last financial year) and market value as of 30 June 2021 for the following investments:

- Voyajoy Inc - the CEO of Voyajoy notified shareholders on 26/8/21 that they were winding the company up. You may wish to write the value to nil at 30 June 2021 knowing the after balance date event.
- Cybr 5 Pty Ltd - Attached
- Juggle Street Pty Ltd – requested confirmation – carried at \$0.26 at 30 June 2021
- Travello Pty Ltd – requested confirmation – carried at \$5.40 at 30 June 2021
- Tritium Pty Ltd – have requested confirmation- carried at \$4.443080 as at 30 June 2021
- IVY Labs Inc. (subscribed through Amalfi Capital) – requested confirmation letter – carried at USD\$3.22 at 30 June 2021
- Spaceship Financial Services Pty Ltd (subscribed through Amalfi Capital) – requested confirmation letter – carried at \$50.35 per share at 30 June 2021
- Morpheus Ventures Holdings GP, LLC (including any capital call notices from the year) – attached capital call notices and year end capital account summary for both funds

I will let you know in due course if I have any further requests.

If you have any questions, please do not hesitate to contact me and thanks in advance for your assistance.

Many Thanks,



Brendan Green
Chartered Accountant



07 3844 5555
brendan.green@macrogroup.com.au
www.macrogroup.com.au

Level 1, Suite 4, 220 Melbourne Street,
South Brisbane QLD 4101
PO Box 3555, South Brisbane BC QLD 4101



We invite you to join The Macro Group in fundraising to support QLD & NSW communities in need following recent flood events.

[CLICK HERE to make a donation – and a difference – with The Macro Group 2022 Flood Appeal for the Australian Red Cross](#)

Learn more about The Macro Group Flood Appeal on [our website](#)

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