

\$394,099 Market Value Per Page 6

= Sum Of Highlighted Securities - 403,209 Juggle Street Pty Ltd Shares Held Outside Of Club Investible Portfolio
= \$498,934.16 - 403,209 Shares x \$0.26 Per Share
= \$498,934.16 - \$104,834.34



PANIC SUPERANNUATION FUND Investment Summary Report

As at 30 June 2021

Investment	Units	Market Price	Market Value	Average Cost	Accounting Cost	Unrealised Gain/(Loss)	Gain/(Loss)%	Portfolio Weight%
Cash/Bank Accounts								
Bell Potter Lending Facility		273,519.520000	273,519.52	273,519.52	273,519.52			1.83 %
Bell Potter Trading Account		7,298.490000	7,298.49	7,298.49	7,298.49			0.05 %
NAB Cash Manager		196,589.310000	196,589.31	196,589.31	196,589.31			1.31 %
NAB Share Trading account		514.180000	514.18	514.18	514.18			0.00 %
NAB US Dollar Account		683,616.990000	683,616.99	683,616.99	683,616.99			4.57 %
			1,161,538.49		1,161,538.49			7.76 %
Interests in Partnerships (Overseas)								
Morpheus I-A Morpheus Ventures I-A, LP	1,000,000.00	3.401806	3,401,806.00	1.27	1,266,146.34	2,135,659.66	168.67 %	22.74 %
Morpheus II Morpheus Ventures II, LP	500,000.00	0.178769	89,384.50	0.24	119,002.73	(29,618.23)	(24.89) %	0.60 %
Riverside II Riverside Technology Capital Solutions II	125,000.00	0.201692	25,211.50	0.21	26,250.42	(1,038.92)	(3.96) %	0.17 %
Riverside II Select Riverside Technology Capital Solutions II Select	250,000.00	0.197393	49,348.25	0.20	49,910.34	(562.09)	(1.13) %	0.33 %
			3,565,750.25		1,461,309.83	2,104,440.42	144.01 %	23.84 %
Managed Investments (Australian)								
POF Ord Minnett Private Opportunities Fund	45,000.00	1.000000	45,000.00	1.00	45,000.00	0.00	0.00 %	0.30 %
			45,000.00		45,000.00	0.00	0.00 %	0.30 %
Other Assets								
BUCKIT BuckitDream Inc	537,033.00	0.000000	0.00	0.25	133,394.08	(133,394.08)	(100.00) %	0.00 %
IVY I V Y Labs, Inc. - Convertible Note	15,000.00	1.330140	19,952.10	1.42	21,349.27	(1,397.17)	(6.54) %	0.13 %
PARCEL Parcel Perform	1,750.00	0.897140	1,570.00	1.00	1,750.30	(180.30)	(10.30) %	0.01 %
VOYA Voyajoy Inc	50,000.00	0.000000	0.00	1.35	67,595.00	(67,595.00)	(100.00) %	0.00 %
			21,522.10		224,088.65	(202,566.55)	(90.40) %	0.14 %
Shares in Listed Companies (Australian)								
AIS.AX Aeris Resources Limited	109,000.00	0.195000	21,255.00	0.05	5,015.00	16,240.00	323.83 %	0.14 %
AVL.AX Australian Vanadium Limited	1,000,000.00	0.019000	19,000.00	0.05	51,056.10	(32,056.10)	(62.79) %	0.13 %
BFG.AX Bell Financial Group Limited	20,000.00	1.785000	35,700.00	0.63	12,568.82	23,131.18	184.04 %	0.24 %

PANIC SUPERANNUATION FUND
Investment Summary Report



As at 30 June 2021

Investment	Units	Market Price	Market Value	Average Cost	Accounting Cost	Unrealised Gain/(Loss)	Gain/(Loss)%	Portfolio Weight%	
BRB.AX	Breaker Resources NI	59,067.00	0.155000	9,155.38	0.25	14,982.00	(5,826.62)	(38.89) %	0.06 %
CDT.AX	Castle Minerals Limited	2,000,000.00	0.014000	28,000.00	0.05	92,101.20	(64,101.20)	(69.60) %	0.19 %
CLT.AX	Cellnet Group Limited	1,000,000.00	0.053000	53,000.00	0.29	287,311.51	(234,311.51)	(81.55) %	0.35 %
CLA.AX	Celsius Resources Limited.	250,000.00	0.034000	8,500.00	0.09	21,773.93	(13,273.93)	(60.96) %	0.06 %
CHN.AX	Chalice Gold Mines Limited	500,000.00	7.420000	3,710,000.00	2.86	1,429,153.89	2,280,846.11	159.59 %	24.80 %
COE.AX	Cooper Energy Limited	20,000.00	0.260000	5,200.00	0.49	9,819.95	(4,619.95)	(47.05) %	0.03 %
ENX.AX	Enegex Limited	229,553.00	0.170000	39,024.01	0.15	33,718.95	5,305.06	15.73 %	0.26 %
FRB.AX	Firebird Metals Limited	2,768.00	0.615000	1,702.32	0.62	1,702.32	0.00	0.00 %	0.01 %
FFR.AX	Firefly Resources Limited	33,333.00	0.110000	3,666.63	1.45	48,352.68	(44,686.05)	(92.42) %	0.02 %
HTG.AX	Harvest Technology Group Ltd	120,000.00	0.320000	38,400.00	0.42	50,455.44	(12,055.44)	(23.89) %	0.26 %
HAS.AX	Hastings Technology Metals Ltd	160,000.00	0.170000	27,200.00	0.12	20,000.00	7,200.00	36.00 %	0.18 %
IPD.AX	Impedimed Limited	5,240,000.00	0.105000	550,200.00	0.07	365,297.19	184,902.81	50.62 %	3.68 %
KAI.AX	Kairos Minerals Limited	1,000,000.00	0.031000	31,000.00	0.08	76,083.60	(45,083.60)	(59.26) %	0.21 %
LTR.AX	Liontown Resources Limited	500,000.00	0.850000	425,000.00	0.48	238,656.24	186,343.76	78.08 %	2.84 %
MTL.AX	Manalto Limited	5,100,000.00	0.001000	5,100.00	0.04	206,198.79	(201,098.79)	(97.53) %	0.03 %
MLX.AX	Metals X Limited	56,000.00	0.215000	12,040.00	0.09	5,038.00	7,002.00	138.98 %	0.08 %
MIL.AX	Millennium Services Group Limited	200,000.00	0.550000	110,000.00	0.62	124,621.41	(14,621.41)	(11.73) %	0.74 %
MCR.AX	Mincor Resources NI	6,500.00	1.080000	7,020.00	0.77	4,985.00	2,035.00	40.82 %	0.05 %
NVX.AX	Novonix Limited	46,000.00	2.220000	102,120.00	2.95	135,639.96	(33,519.96)	(24.71) %	0.68 %
OFX.AX	OFX Group Limited	25,000.00	1.335000	33,375.00	2.23	55,634.54	(22,259.54)	(40.01) %	0.22 %
PNR.AX	Pantoro Limited	18,500.00	0.200000	3,700.00	0.28	5,105.00	(1,405.00)	(27.52) %	0.02 %
PXA.AX	Pexa Group Limited	4,378.00	0.000000	0.00	17.13	74,995.14	(74,995.14)	(100.00) %	0.00 %
PBHO.AX	Pointsbet Holdings Limited	539.00	2.300000	1,239.70	0.00	0.00	1,239.70	0.00 %	0.01 %
PVW.AX	PVW Resources Limited	68,000.00	0.140000	9,520.00	2.10	142,517.05	(132,997.05)	(93.32) %	0.06 %
RNU.AX	Renascor Resources Limited	250,000.00	0.068000	17,000.00	0.03	8,008.79	8,991.21	112.27 %	0.11 %
RTR.AX	Rumble Resources Limited	450,000.00	0.530000	238,500.00	0.63	282,545.55	(44,045.55)	(15.59) %	1.59 %

PANIC SUPERANNUATION FUND

Investment Summary Report



As at 30 June 2021

Investment	Units	Market Price	Market Value	Average Cost	Accounting Cost	Unrealised Gain/(Loss)	Gain/(Loss)%	Portfolio Weight%	
STM.AX	Sunstone Metals Ltd	4,700,000.00	0.015000	70,500.00	0.03	150,229.43	(79,729.43)	(53.07) %	0.47 %
SUV.AX	Suvo Strategic Minerals Limited	1,700,000.00	0.150000	255,000.00	0.17	287,499.31	(32,499.31)	(11.30) %	1.70 %
SL1.AX	Symbol Mining Limited	500.00	0.007000	3.50	58.32	29,159.50	(29,156.00)	(99.99) %	0.00 %
TNGOB.AX	Tng Limited	96,081.00	0.002000	192.16	0.00	0.00	192.16	0.00 %	0.00 %
TNG.AX	Tng Limited - Ordinary Fully Paid	1,060,804.00	0.060000	63,648.24	0.14	143,866.92	(80,218.68)	(55.76) %	0.43 %
TRT.AX	Todd River Resources Limited	27,360.00	0.083000	2,270.88	0.22	6,013.70	(3,742.82)	(62.24) %	0.02 %
TBA.AX	Tombola Gold Ltd	170,000.00	0.039000	6,630.00	0.15	24,785.58	(18,155.58)	(73.25) %	0.04 %
WAR.AX	Wam Strategic Value Limited	84,000.00	1.275000	107,100.00	1.25	105,000.00	2,100.00	2.00 %	0.72 %
			6,050,962.82			4,549,892.49	1,501,070.33	32.99 %	40.45 %

Shares in Listed Companies (Overseas)

FOM.TSX	Foran Mining Corporation	25,000.00	2.465000	61,625.00	1.35	33,729.95	27,895.05	82.70 %	0.41 %
			61,625.00			33,729.95	27,895.05	82.70 %	0.41 %

Shares in Unlisted Private Companies (Australian)

CARNEXT	Car Next Door Pty Ltd	371.00	142.654744	52,924.91	Page 7	87.23	32,364.00	20,560.91	63.53 %	0.35 %
CROWD	Crowd & Co	7,036.00	0.000000	0.00		0.61	4,285.99	(4,285.99)	(100.00) %	0.00 %
CYBR5	Cybr5 Pty Ltd	570.00	400.000000	228,000.00		136.84	78,000.00	150,000.00	192.31 %	1.52 %
DISRUPT	Disrupt Industries	6,667.00	1.000000	6,667.00	Page 8	1.00	6,667.00	0.00	0.00 %	0.04 %
FINGPANI	Fingerprint4Success Pty Ltd	50.00	864.864800	43,243.24	Page 7	500.00	25,000.00	18,243.24	72.97 %	0.29 %
Geosnapshot	GeoSnapShot Pty Ltd	6,195.00	1.774000	10,989.93		1.47	9,135.78	1,854.15	20.30 %	0.07 %
Groupee	Groupee Pty Ltd	7,299.00	1.242704	9,070.50		1.24	9,070.50	0.00	0.00 %	0.06 %
headsafes	Headsafe IP Pty Ltd	4,484.00	5.151200	23,097.98		4.03	18,055.00	5,042.98	27.93 %	0.15 %
INAMO	Inamo Group Pty Ltd	50,000.00	1.000000	50,000.00		1.00	50,000.00	0.00	0.00 %	0.33 %
IVYLAB	Ivy Lab	21,667.00	1.729866	37,481.01	Pages 7-8	1.69	36,514.42	966.59	2.65 %	0.25 %
JUGG	Juggle Street Pty Ltd	449,310.00	0.260000	116,820.60	Pages 10-13	0.26	114,851.33	1,969.27	1.71 %	0.78 %
LVG	Lake Victoria Gold Ltd	1,166,667.00	0.100000	116,666.70		0.09	110,000.00	6,666.70	6.06 %	0.78 %
Manettas	Manettas Seafood Pty Ltd	15,951.00	8.783963	140,112.99		1.51	24,137.00	115,975.99	480.49 %	0.94 %

PANIC SUPERANNUATION FUND

Investment Summary Report



As at 30 June 2021

Investment	Units	Market Price	Market Value	Average Cost	Accounting Cost	Unrealised Gain/(Loss)	Gain/(Loss)%	Portfolio Weight%		
NORTHSTAR	Northstar Energy Ltd	2,500,000.00	0.100000	250,000.00	0.10	250,000.00	0.00	0.00 %	1.67 %	
QRTOL	QRT Operations Limited	500,000.00	0.516975	258,487.50	0.52	258,487.50	0.00	0.00 %	1.73 %	
Shopof.u	Shopof.u Pty Ltd	188.00	37.000000	6,956.00	Page 7	36.94	6,945.00	11.00	0.16 %	0.05 %
TANZOZ	Tanzoz Australia Pty Ltd	247,501.00	1.000000	247,501.00	0.61	150,000.00	97,501.00	65.00 %	1.65 %	
TRITIUM	Tritium	226,895.00	4.443080	1,008,112.64	1.21	275,010.00	733,102.64	266.57 %	6.74 %	
TRITICONV	Tritium Holdings Pty Ltd - Convertible Equity	234,343.39	1.000000	234,343.39	1.00	234,343.39	0.00	0.00 %	1.57 %	
TRITIPAN	Tritium Pty Ltd - C Class Shares	20,618.00	4.443080	91,607.42	1.21	24,990.00	66,617.42	266.58 %	0.61 %	
				2,932,082.81		1,717,856.91	1,214,225.90	70.68 %	19.60 %	
Shares in Unlisted Private Companies (Overseas)										
LICENTIA	Licentia Group Ltd	34.00	736.780000	25,050.52	753.61	25,622.77	(572.25)	(2.23) %	0.17 %	
Spaceship	Spaceship Financial Services Limited	726.75	50.350000	36,591.86	68.80	50,000.00	(13,408.14)	(26.82) %	0.24 %	
VOYAJJOY	Voyajjoy Inc	29,070.00	0.000000	0.00	2.45	71,326.68	(71,326.68)	(100.00) %	0.00 %	
				61,642.38		146,949.45	(85,307.07)	(58.05) %	0.41 %	
Units in Unlisted Unit Trusts (Australian)										
ALCSAND	240 Sandgate Road Trust	200,000.00	0.880000	176,000.00	0.88	176,000.00	0.00	0.00 %	1.18 %	
ALCIPSW	87 Ipswich Road Trust	300,000.00	0.880000	264,000.00	0.88	264,000.00	0.00	0.00 %	1.76 %	
ALCAT	Alceon Assembly Trust	100,000.00	0.670000	67,000.00	0.61	61,462.39	5,537.61	9.01 %	0.45 %	
ALCNO.5	Alceon QLD RE Trust No.5	100,000.00	0.616000	61,600.00	0.62	61,600.00	0.00	0.00 %	0.41 %	
ALCERE9	Alceon RE Trust No. 9	150,000.00	0.497000	74,550.00	0.50	74,550.00	0.00	0.00 %	0.50 %	
CARSEL.AX	Carseldine Gardens Retirement Village Fund	500,000.00	0.450800	225,400.00	0.45	225,397.48	2.52	0.00 %	1.51 %	
ELA1207AU	Elanor Healthcare Real Estate Fund	25,000.00	1.000000	25,000.00	1.00	25,000.00	0.00	0.00 %	0.17 %	
PANI0002_H	Harvest Denison Opportunity Fund #2	50,000.00	0.000000	0.00	0.16	7,837.56	(7,837.56)	(100.00) %	0.00 %	
HARVEST	Harvest Opportunity Fund No 2	300,000.00	0.000000	0.00	0.00	0.00	0.00	0.00 %	0.00 %	
QRTPT	QRT Properties Trust	500,000.00	0.330525	165,262.50	0.33	165,262.50	0.00	0.00 %	1.10 %	

PANIC SUPERANNUATION FUND
Investment Summary Report



As at 30 June 2021

Investment	Units	Market Price	Market Value	Average Cost	Accounting Cost	Unrealised Gain/(Loss)	Gain/(Loss)%	Portfolio Weight%
			1,058,812.50		1,061,109.93	(2,297.43)	(0.22) %	7.08 %
			14,958,936.35		10,401,475.70	4,557,460.65	43.82 %	100.00 %

INTRODUCTION



Panick Super Pty Ltd ATF Panic Superannuation Fund

Portfolio Overview

Financial Year	Invested	Current Value	ESIC Qualifying
2016	\$0	\$0	\$0
2017	\$208,394	\$93,243	\$75,000
2018	\$123,582	\$191,339	\$30,706
2019	\$35,504	\$107,947	\$12,500
2020	\$1,750	\$1,570	\$0
2021	\$0	\$0	\$0

Total Invested **\$369,230**

Less: Disposals **\$0**

Net Invested **\$369,230**

Portfolio Current Value **\$394,099**

Unrealised Gain/Loss **\$24,870**

Realised Gain/Loss **\$0**



EQUITY INVESTMENTS BY COMPANY

Company	Total Invested (AUD)	Current Shares	Sold Shares	Realised Returns (AUD)	Current Share Price	Current Holding Value (AUD)	Current Ownership
BuckitDream	\$133,394	533,658	0	\$0	\$0.00	\$0	0.0000%
Car Next Door	\$32,365	371	0	\$0	\$142.65	\$52,923	0.0840%
Crowd & Co	\$4,286	7,036	0	\$0	\$0.00	\$0	0.0000%
F4S	\$25,000	50	0	\$0	\$864.86	\$43,243	0.2398%
Geosnapshot	\$9,136	6,195	0	\$0	\$1.77	\$10,990	0.2628%
Groupee	\$9,071	7,300	0	\$0	\$1.24	\$9,071	0.1537%
Headsafe IP	\$18,056	4,485	0	\$0	\$5.15	\$23,098	0.2543%
Inamo	\$50,000	50,000	0	\$0	\$1.00	\$50,000	0.8333%
Ivy Labs	\$32,089	17,244	0	\$0	\$1.45	\$33,346	0.1247%
Juggle Street	\$11,913	46,101	0	\$0	\$0.26	\$11,987	0.1871%
Manettas	\$24,138	15,952	0	\$0	\$8.78	\$140,113	0.1774%
Shop You	\$6,944	188	0	\$0	\$37.00	\$6,957	0.1730%

NOTE HOLDINGS (Convertible/SAFE)

Date	Company	Status	Total Invested (AUD)	Total Invested (Company's Currency)		Current Value (AUD)	Maturity	Cap		Discount	Interest
4/8/2016	BucketDream	Converted	\$133,394	\$100,006	USD	\$0	30/6/17	\$40,000,000	USD	20%	2%
29/9/2017	Disrupt Industries	Outstanding	\$6,667	\$6,667	AUD	\$6,667	None	\$8,000,000	AUD	0%	0%
22/3/2018	Shop You	Converted	\$1,389	\$1,389	AUD	\$1,406	None	\$5,000,000	AUD	20%	0%
13/4/2018	Shop You	Converted	\$5,556	\$5,556	AUD	\$5,551	None	\$5,000,000	AUD	20%	0%
2/4/2019	Ivy Labs	Outstanding	\$4,422	\$3,100	USD	\$4,135	4/3/22	\$40,000,000	USD	5%	Applicable Federal Rate
21/10/2019	Parcel Perform	Outstanding	\$1,750	\$1,177	USD	\$1,570	18/10/21	\$10,000,000	USD	30%	1%

EQUITY HOLDINGS BY ROUND Including Converted Notes

Date	Company	Raise Type	Conversion Date	Total Invested (AUD)	Total Invested (Company's Currency)		Purchase Share Price		Purchased Shares	Equivalent Current Shares	Ownership Purchased	Current Share price		Current Value (AUD)	Current Ownership	Company dissolved?	ESIC Qualifying
4/8/2016	BuckitDream	Note	3/7/2018	\$133,394	\$100,006	USD	\$0.19	USD	533658	533658	0.0000%	\$0.00	USD	\$0	0.0000%	Dissolved	No
23/12/2016	F4S	Equity		\$25,000	\$25,000	AUD	\$500.00	AUD	50	50	0.4348%	\$864.86	AUD	\$43,243	0.2398%	Invested	Yes
2/3/2017	Inamo	Equity		\$50,000	\$50,000	AUD	\$1.00	AUD	50000	50000	0.8333%	\$1.00	AUD	\$50,000	0.8333%	Invested	Yes
28/9/2017	Ivy Labs	Equity		\$32,089	\$24,998	USD	\$1.45	USD	17244	17244	0.1248%	\$1.45	USD	\$33,346	0.1247%	Invested	No
28/9/2017	Car Next Door	Equity		\$7,365	\$7,365	AUD	\$87.23	AUD	84	84	0.0241%	\$142.65	AUD	\$11,983	0.0190%	Invested	No
28/9/2017	Car Next Door	Equity		\$25,000	\$25,000	AUD	\$87.23	AUD	287	287	0.0819%	\$142.65	AUD	\$40,941	0.0650%	Invested	No
29/9/2017	Crowd & Co	Equity		\$4,286	\$4,221	AUD	\$0.60	AUD	7036	7036	0.0000%	\$0.00	AUD	\$0	0.0000%	Dissolved	No
10/11/2017	Manettas	Equity		\$5,556	\$5,556	AUD	\$1.00	AUD	5556	5556	0.0789%	\$8.78	AUD	\$48,801	0.0618%	Invested	No
10/11/2017	Headsafe IP	Equity		\$5,556	\$5,556	AUD	\$2.70	AUD	2058	2058	0.1472%	\$5.15	AUD	\$10,599	0.1167%	Invested	Yes
24/11/2017	Juggle Street	Equity		\$5,556	\$5,556	AUD	\$0.26	AUD	21367	21368	0.0867%	\$0.26	AUD	\$5,556	0.0867%	Invested	No
30/11/2017	Geosnapshot	Equity		\$3,278	\$3,278	AUD	\$1.47	AUD	2223	2223	0.1135%	\$1.77	AUD	\$3,943	0.0943%	Invested	Yes
22/3/2018	Shop You	Note	30/6/2019	\$1,389	\$1,389	AUD	\$37.00	AUD	38	38	0.0000%	\$37.00	AUD	\$1,406	0.0350%	Invested	Yes
13/4/2018	Shop You	Note	30/6/2019	\$5,556	\$5,556	AUD	\$37.00	AUD	150	150	0.0000%	\$37.00	AUD	\$5,551	0.1380%	Invested	Yes
20/4/2018	Juggle Street	Equity		\$558	\$558	AUD	\$0.23	AUD	2426	2426	0.0098%	\$0.26	AUD	\$631	0.0098%	Invested	No
11/5/2018	Juggle Street	Equity		\$5,800	\$5,800	AUD	\$0.26	AUD	22308	22308	0.0905%	\$0.26	AUD	\$5,800	0.0905%	Invested	No
20/6/2018	Geosnapshot	Equity		\$5,858	\$5,858	AUD	\$1.47	AUD	3973	3973	0.2028%	\$1.77	AUD	\$7,047	0.1685%	Invested	Yes
27/6/2018	Groupee	Equity		\$9,071	\$9,071	AUD	\$1.24	AUD	7300	7300	0.1537%	\$1.24	AUD	\$9,071	0.1537%	Invested	Yes
14/9/2018	Manettas	Equity		\$8,333	\$8,333	AUD	\$1.00	AUD	8333	8333	0.1183%	\$8.78	AUD	\$73,192	0.0926%	Invested	No
19/10/2018	Headsafe IP	Equity		\$12,500	\$12,500	AUD	\$5.15	AUD	2427	2427	0.1376%	\$5.15	AUD	\$12,499	0.1376%	Invested	Yes
28/6/2019	Manettas	Equity		\$10,249	\$10,249	AUD	\$4.97	AUD	2063	2063	0.0266%	\$8.78	AUD	\$18,120	0.0229%	Invested	No



Juggle Street Pty Ltd
ABN: 80 600 449 938

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hello@automic.com.au
www.automic.com.au

Level 5, 126 Phillip Street,
Sydney NSW 2000

GPO Box 5193,
Sydney NSW 2001

Securityholder Reference Number

100000000049

PANIC SUPER PTY LTD
<PANIC SUPERANNUATION FUND>
GPO BOX 566
BRISBANE QLD 4001

Security Code JSL
Date of Statement 01 Jul 2021
TFN/ABN Not Quoted

Holding Statement

ORDINARY FULLY PAID SHARES

Date	Transaction	Quantity On	Quantity Off	Balance
01 Jun 2021	Opening balance			237,771
29 Jun 2021	Conversion	211,539		449,310
30 Jun 2021	Closing balance			449,310

Important: You will need to quote the SRN and name of issuer for all future dealings in these securities. This statement is an important document and should be kept in a safe place.

NOTE: The Closing balance shown includes all transfers registered as at close of business on the statement date. Shareholders should not rely on the balance shown in the statement as being a complete record of their current shareholding and the company will not be liable for any financial loss incurred by a shareholder who relies on the balance shown without making their own adjustments for any transfers relating to transactions which have yet to be registered. Shareholders should notify the company of any discrepancies in this statement.

The Australian Taxation Office advises you to keep this statement as a permanent record. Disposal of securities by Australian residents may result in Capital Gains Tax. If you would like a copy of "Guide to Capital Gains Tax", published by the ATO, telephone 1300 720 092



Certificate No: 43

SHARE CERTIFICATE
JUGGLE STREET PTY LTD
ACN 600 449 938
 ("Company")

Registered under the *Corporations Act 2001* in New South Wales

Registered Office: 28 Carlton Street, Waverley NSW 2024

Share Class: Ordinary Shares

THIS IS TO CERTIFY that **PANIC SUPER PTY LTD ATF PANIC SUPERANNUATION FUND** of GPO Box 566, Brisbane QLD 4001 is the registered holder of **225,000** fully paid ordinary shares numbered 14,944,901 to 15,169,900 inclusive in the Company, subject to the Constitution of the Company.

DATED: 2 March 2017

EXECUTED by **JUGGLE STREET PTY LTD**
 in accordance with section 127 of the *Corporation Act 2001* by:



.....
Director



.....
Director



16th December 2019

Brett Roberts
Arrive Wealth Management (SEQ) Pty Ltd
Level 28
480 Queen Street
QLD 4001

Ref: Panic Super Pty Ltd atf Panic Superannuation Fund

Dear Brett,

Juggle Street Pty Ltd (“Company”)

Please find enclosed the following Note Certificate for your safe keeping:

Note Certificate No: 3	55,000 Notes pursuant to Convertible Note Deed
------------------------	--

Please would you acknowledge receipt of the enclosed Note Certificate by sending an email to me at david@jugglestreet.com.

Kind regards,

A handwritten signature in black ink, appearing to read 'David James', written in a cursive style.

David James
Director
Juggle Street Pty Ltd

Juggle Street Pty Ltd
ABN 80 600 449 938
Level 2, 11 York Street
Sydney NSW 2000



NOTE CERTIFICATE
JUGGLE STREET PTY LTD
ACN 600 449 938
(Company)

Note Certificate No: 3

ISSUE OF CONVERTIBLE NOTES EACH WITH A FACE VALUE OF \$1.00 (Note)


THIS IS TO CERTIFY that:

- Panic Super Pty Ltd ACN 164 986 814 atf Panic Superannuation Fund of GPO Box 566, Brisbane QLD 4001 (**Holder**) is registered as the holder of 55,000 Notes pursuant to the Convertible Note Deed Poll dated 31 October 2019 made by the Company (**Deed Poll**).
- Each Note:
 - is issued by the Company on and subject to the terms of, and Issue Conditions contained in, the Deed Poll;
 - may be Converted in accordance with and pursuant to the terms of, and Issue Conditions contained in, the Deed Poll; and
 - may be Redeemed in accordance with and pursuant to the terms of, and Issue Conditions contained in, the Deed Poll.
- The terms of the Deed Poll and the Issue Conditions are incorporated in, and form part of, this Note Certificate.

Date: 8 November 2019

EXECUTED by JUGGLE STREET PTY LTD

in accordance with section 127 of the *Corporation Act 2001* by:



Director/Secretary

DAVID JAMES

Name (please print)



Director

Amr Mohamed

Name (please print)

Note:

- This Note Certificate must be surrendered on any Conversion or Redemption of any Note comprised in this Note Certificate.
- Terms defined in the Deed Poll have the same meaning in this Note Certificate.