

TUCKER SUPERANNUATION FUND

Members Statement

Harry James Tucker
31 Bibury Street
Wellington Point, Queensland, 4160, Australia

Your Details

Date of Birth : Provided
Age: 66
Tax File Number: Provided
Date Joined Fund: 07/11/1994
Service Period Start Date: 07/11/1994
Date Left Fund: 01/07/2022
Member Code: TUCAR00002A
Account Start Date: 07/11/1994
Account Phase: Accumulation Phase
Account Description: Accumulation

Nominated Beneficiaries: N/A
Nomination Type: N/A
Vested Benefits:
Total Death Benefit: 509,000.00
Current Salary: 0.00
Previous Salary: 0.00

Your Balance

Total Benefits

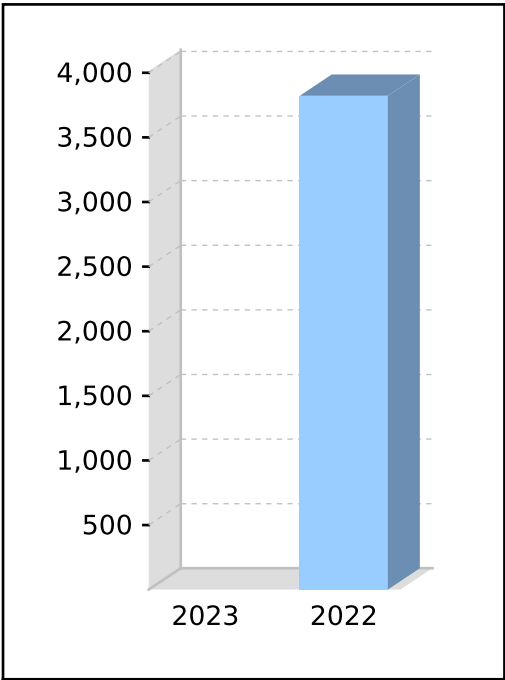
Preservation Components

Preserved
Unrestricted Non Preserved
Restricted Non Preserved

Tax Components

Tax Free
Taxable

Investment Earnings Rate 0%



Your Detailed Account Summary

	This Year	Last Year
Opening balance at 01/07/2022	3,821.86	11,191.75
<u>Increases to Member account during the period</u>		
Employer Contributions		5,088.94
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		
Net Earnings		(457.85)
Internal Transfer In	401,610.24	525,135.56
<u>Decreases to Member account during the period</u>		
Pensions Paid		
Contributions Tax		763.36
Income Tax		45.87
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid		
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		
Superannuation Surcharge Tax		
Internal Transfer Out	405,432.10	536,327.31
Closing balance at 30/06/2023	0.00	3,821.86

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Members Statement

Harry James Tucker
31 Bibury Street
Wellington Point, Queensland, 4160, Australia

Your Details

Date of Birth :	Provided
Age:	66
Tax File Number:	Provided
Date Joined Fund:	07/11/1994
Service Period Start Date:	07/11/1994
Date Left Fund:	01/07/2022
Member Code:	TUCHAR00109P
Account Start Date:	07/10/2021
Account Phase:	Retirement Phase
Account Description:	Account Based Pension 1

Nominated Beneficiaries:	Paula Jean Tucker
Nomination Type:	N/A
Vested Benefits:	
Total Death Benefit:	509,000.00
Current Salary:	0.00
Previous Salary:	0.00

Your Balance

Total Benefits

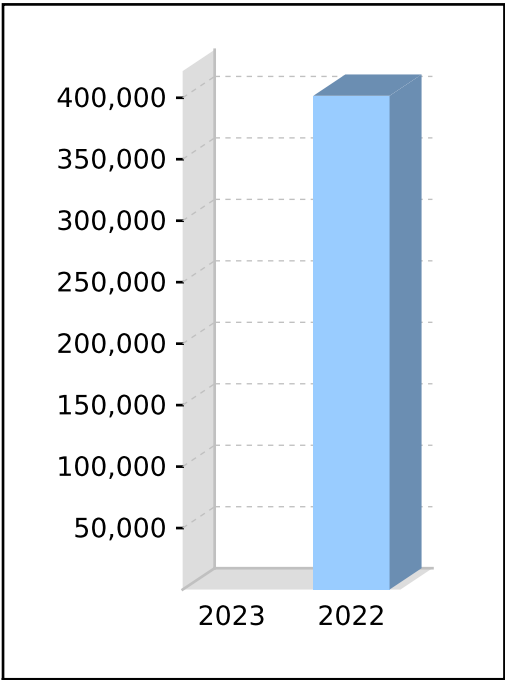
Preservation Components

Preserved
Unrestricted Non Preserved
Restricted Non Preserved

Tax Components

Tax Free (2.25%)
Taxable

Investment Earnings Rate 0%



Your Detailed Account Summary

	This Year	Last Year
Opening balance at 01/07/2022	401,610.24	
<u>Increases to Member account during the period</u>		
Employer Contributions		
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		
Net Earnings		(52,905.94)
Internal Transfer In		536,327.31
<u>Decreases to Member account during the period</u>		
Pensions Paid		29,557.60
Contributions Tax		
Income Tax		(225.98)
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid		
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		52,479.51
Superannuation Surcharge Tax		
Internal Transfer Out	401,610.24	
Closing balance at 30/06/2023	0.00	401,610.24

TUCKER SUPERANNUATION FUND

Members Statement

Harry James Tucker
31 Bibury Street
Wellington Point, Queensland, 4160, Australia

Your Details

Date of Birth :	Provided
Age:	66
Tax File Number:	Provided
Date Joined Fund:	07/11/1994
Service Period Start Date:	07/11/1994
Date Left Fund:	
Member Code:	TUCHAR00134P
Account Start Date:	01/07/2022
Account Phase:	Retirement Phase
Account Description:	Account Based Pension 2

Nominated Beneficiaries:	Paula Jean Tucker
Nomination Type:	N/A
Vested Benefits:	340,433.32
Total Death Benefit:	849,433.32
Current Salary:	0.00
Previous Salary:	0.00

Your Balance

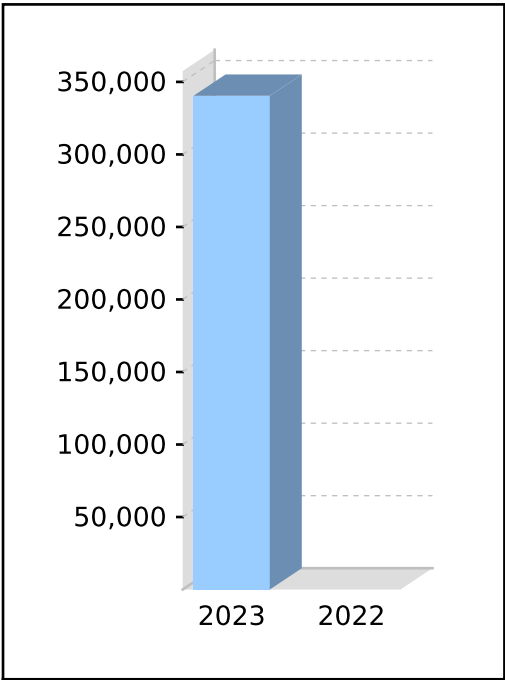
Total Benefits 340,433.32

Preservation Components

Preserved	
Unrestricted Non Preserved	340,433.32
Restricted Non Preserved	

Tax Components

Tax Free (2.23%)	7,604.86
Taxable	332,828.46
Investment Earnings Rate	8.72%



Your Detailed Account Summary

	This Year	Last Year
Opening balance at 01/07/2022		
<u>Increases to Member account during the period</u>		
Employer Contributions		
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		
Net Earnings	32,221.88	
Internal Transfer In	405,432.10	
<u>Decreases to Member account during the period</u>		
Pensions Paid	62,946.66	
Contributions Tax		
Income Tax		
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid		
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out	34,274.00	
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at 30/06/2023	340,433.32	0.00

TUCKER SUPERANNUATION FUND

Members Statement

Paula Jean Tucker
31 Bibury Street
Wellington Point, Queensland, 4160, Australia

Your Details

Date of Birth :	Provided
Age:	59
Tax File Number:	Provided
Date Joined Fund:	01/07/1996
Service Period Start Date:	07/10/1993
Date Left Fund:	
Member Code:	TUCPAU00001A
Account Start Date:	01/07/1996
Account Phase:	Accumulation Phase
Account Description:	Accumulation

Nominated Beneficiaries:	Harry James Tucker
Nomination Type:	Non Binding Nomination
Vested Benefits:	309,966.40
Total Death Benefit:	411,766.40
Current Salary:	0.00
Previous Salary:	0.00

Your Balance

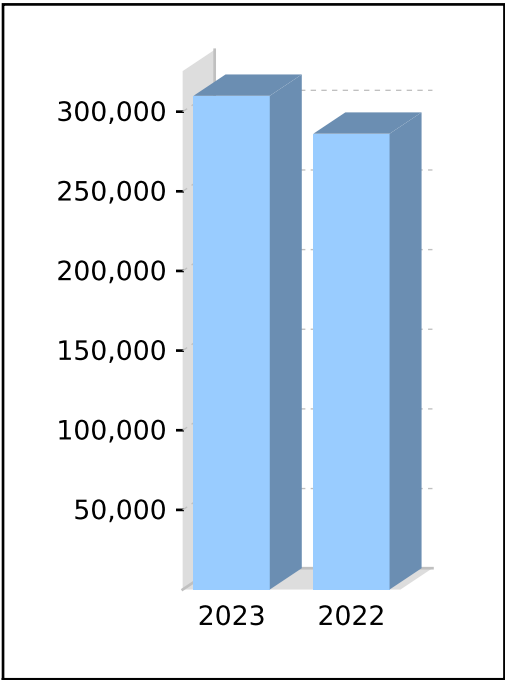
Total Benefits 309,966.40

Preservation Components

Preserved	309,966.40
Unrestricted Non Preserved	
Restricted Non Preserved	

Tax Components

Tax Free	1,582.30
Taxable	308,384.10
Investment Earnings Rate	8.31%



Your Detailed Account Summary

	This Year	Last Year
Opening balance at 01/07/2022	286,148.84	324,265.02
<u>Increases to Member account during the period</u>		
Employer Contributions		197.30
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		171.40
Proceeds of Insurance Policies		
Transfers In		
Net Earnings	25,074.71	(34,651.98)
Internal Transfer In		
<u>Decreases to Member account during the period</u>		
Pensions Paid		
Contributions Tax		29.59
Income Tax	1,257.15	3,803.31
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid		
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at 30/06/2023	309,966.40	286,148.84