

Demibel Superannuation Fund
Contribution Caps
For the Period From 1 July 2021 to 30 June 2022

Ms Isabella Demasi

Date of Birth: 16 Nov 1958
Age: 63 (at 30/06/2022)
Status: Member may be eligible for the bring forward rule, certain conditions apply

Contributions Summary**Prior Year Contributions**

Contributions for the previous 2 years are not confirmed
 3-year cap in effect from previous years
 Total non-concessional contributions in previous 2 years

Non-Concessional

Unknown
 Unknown

Current Year Contributions

| | Note | Concessional | Non-Concessional |
|-------------------------------------|-------------|---------------------|-------------------------|
| Caps | 1 | 27,500.00 | 110,000.00 |
| Cumulative Available Unused Cap | 2 | 0.00 | 0.00 |
| Contributions made (to this fund) | 3 | 5,398.70 | 0.00 |
| Contributions made (to other funds) | | 0.00 | 0.00 |
| Contributions as allocated | | 5,398.70 | 0.00 |
| Amount above caps | 4 | 0.00 | 0.00 |
| Available | | 22,101.30 | 110,000.00 |

Notes

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Total Superannuation Balance was \$500,000 or more at 30 June 2021, member not eligible to make catch-up concessional contributions
- 3 . Excludes any unmatched deposits
- 4 . Any excess concessional contributions are treated as non-concessional

Contributions Breakdown

| <u>Income Type</u> | <u>Contribution Type</u> | <u>Amount</u> |
|------------------------|---|-----------------|
| Concessional | Employer | 5,398.70 |
| | Personal | 0.00 |
| | Family and friends | 0.00 |
| | Foreign superannuation fund | 0.00 |
| | Transfers from reserve | 0.00 |
| | Contributions as allocated | 5,398.70 |
| NonConcessional | Personal | 0.00 |
| | Spouse | 0.00 |
| | Child | 0.00 |
| | Transfers from reserve | 0.00 |
| | Foreign superannuation fund | 0.00 |
| | Contributions as allocated | 0.00 |
| Other | CGT small business 15-year exemption | 0.00 |
| | CGT small business retirement exemption | 0.00 |
| | Government Co-Contributions | 0.00 |
| | Directed termination payment (taxed) | 0.00 |
| | Directed termination payment (untaxed) | 0.00 |
| | Personal injury election | 0.00 |
| | Downsizer Contribution | 0.00 |
| | COVID-19 Re-Contribution | 0.00 |
| | Total Other contributions | 0.00 |

Transactions

| Date | Contribution Type | Concessional | Non-Concessional | Other | Source |
|-------------|--------------------------|---------------------|-------------------------|--------------|---------------|
| 01/07/2021 | Employer Mandated | 273.60 | | | smsfdataflow |
| 02/08/2021 | Employer Mandated | 273.60 | | | smsfdataflow |
| 03/09/2021 | Employer Mandated | 288.00 | | | smsfdataflow |
| 06/10/2021 | Employer Mandated | 288.00 | | | smsfdataflow |
| 04/11/2021 | Employer Mandated | 360.00 | | | smsfdataflow |
| 06/12/2021 | Employer Mandated | 283.50 | | | smsfdataflow |

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|-------------|--------------------------|---------------------|-------------------------|--------------|---------------|
| 31/01/2022 | Employer Mandated | 288.00 | | | smsfdataflow |
| 04/02/2022 | Employer Mandated | 384.00 | | | smsfdataflow |
| 21/04/2022 | Employer Mandated | 288.00 | | | smsfdataflow |
| 21/04/2022 | Employer Mandated | 288.00 | | | smsfdataflow |
| 13/05/2022 | Employer Mandated | 384.00 | | | smsfdataflow |
| 27/06/2022 | Employer Voluntary | 2,000.00 | | | manual |
| | Totals: | 5,398.70 | A | | |