

MINUTES OF A MEETING OF TRUSTEES OF CHRISTOPHER ROBERTS & KYM ROBERTS AS TRUSTEES OF C J & K A ROBERTS SUPERANNUATION FUND, HELD AT 4 MONTPELIER DR, LOWER PLENTY, VIC 3093 ON THE 31<sup>ST</sup> DAY OF MAY 2022

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PRESENT Mr Christopher Roberts  
Mrs Kym Roberts

CHAIRPERSON Mr Christopher Roberts occupied the chair.

IT WAS RESOLVED THAT:

On the 31<sup>st</sup> May, 2022, Christopher Roberts has elected that the amount shown below as the 'Total Sum' to be applied to fund a transition to retirement income stream account as from 31<sup>st</sup> May, 2022.

Component	Christopher Roberts
Tax Free Component	\$1,583.40
Taxable Component	\$428,416.60
<b>Total Sum</b>	<b>\$430,000.00</b>

IT WAS FURTHER  
RESOLVED THAT:

1. Payments of the pension by the trustee to the pensioner will be in accordance with the trust deed and subject to the requirements of the Act and in line with the transition to retirement pension rules.
2. The pension amount withdrawn will be between the minimum and maximum limit specified by the requirements of the Act for the payments of pension and determined by the responsible authority.

CLOSED:

There being no further business the meeting was then closed.  
Confirmed as a true record of the meeting held this day.

CR



Chairperson

31<sup>st</sup> May, 2022

THE TRUSTEES  
CHRISTOPHER ROBERTS &  
KYM ROBERTS

Dear Trustee,

**Re: C J & K A ROBERTS SUPERANNUATION FUND**

I, Christopher Roberts, advise that, being an eligible member I am entitled to receive payment of a pension from the fund. I wish to start an account based pension on 31<sup>st</sup> May, 2022 with the amount shown below to fund the pension.

<b>Component</b>	<b>Christopher Roberts</b>
Tax Free Component	\$1,583.40
Taxable Component	\$428,416.60
<b>Total Sum</b>	<b>\$430,000.00</b>

Please calculate and advise me of my benefit amount and the options available to me.

Yours sincerely,

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CHRISTOPHER ROBERTS