Weinberg Superannuation Fund

Members Benefits Year Ended	30/06/2022						
		Pension			**Death Benefit Pension**		
		Carole Weinberg Age:81			Carole Weinberg		
	Undeducted	Taxed	Total	Undeducted	Taxed	Total	Total
Opening Balance	148,410.42	57,030.22	205,440.64	107,364.27	64,555.50	171,919.77	377,360.41
Income for the year	4,237.84	1,628.50	5,866.34	3,065.76	1,843.39	4,909.15	10,775.49
(*apportioned to opening balances)							
Pension Taken	-5,706.96	-2,193.04	-7,900.00	-3,809.45	-2,290.55	-6,100.00	-14,000.00
	-1,469.12	-564.54	-2,033.66	-743.69	-447.16	-1,190.85	-3,224.51
Tax on Income	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Tax on Contributions	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Net Increase/(Decrease) for year	-1,469.12	-564.54	-2,033.66	-743.69	-447.16	-1,190.85	-3,224.51
Closing Balance	**146,941.30**	**56,465.68**	**203,406.98**	**106,620.58**	**64,108.34**	**170,728.92**	**374,135.90**

	Tax Free 72.24%			**Tax Free 62.45%**	
				Commenced 27/09/17	
7%	Minimum Pension 21/22		$ 14,500.00	Minimum Pension 21/22	$ 12,100.00
	Less 50% Concession		$ 7,250.00	Less 50% Concession	$ 6,050.00
	Pension Taken 21/22		$ 7,900.00	Pension Taken 21/22	$ 6,100.00
7%	Minimum Pension 22/23		$ 14,300.00	Minimum Pension 22/23	$ 12,000.00
	Less 50% Concession		$ 7,150.00	Less 50% Concession	$ 6,000.00
	Super Transfer Balance				
	1/07/2017	Opening Balance	$208,128.03		
	27/09/2017	Death Benefit	$158,646.86		
			$366,774.89		