

1 July 2022

The Trustees
D & M Brake Superannuation Fund
125 Boswell Terrace
Manly QLD 4179

Dear Trustees

Treatment of pension withdrawals

I wish to confirm that it is my intention to withdraw at least the minimum pension for the 2023 financial year.

I request the Trustees of the Fund to treat any withdrawals in excess of the minimum as a lump sum superannuation benefit payment from my Pension account.

I confirm that I have met a condition of release with a 'nil' cashing restriction under the rules of the Fund and as required by the SIS Act 1993 and Regulations.

If you have any queries with regard to the above, please do not hesitate to contact me.

Kind regards

David Brake

.....
David Brake
125 Boswell Terrace
Manly QLD 4179

1 July 2022

The Trustees
D & M Brake Superannuation Fund
125 Boswell Terrace
Manly QLD 4179

Dear Trustees

Treatment of pension withdrawals

I wish to confirm that it is my intention to withdraw at least the minimum pension for the 2023 financial year.

I request the Trustees of the Fund to treat any withdrawals in excess of the minimum as a lump sum superannuation benefit payment from my accounts in the following order:

| Account: | Account Code: |
|-----------------------|----------------------|
| Accumulation | BRAMEL00001A |
| Account Based Pension | BRAMEL00239P |

I confirm that I have met a condition of release with a 'nil' cashing restriction under the rules of the Fund and as required by the SIS Act 1993 and Regulations.

If you have any queries with regard to the above, please do not hesitate to contact me.

Kind regards

MGCurleybrake

.....
Melissa Brake
125 Boswell Terrace
Manly QLD 4179

**Memorandum of Resolutions of the Trustees for
D & M Brake Superannuation Fund**

Present: David Brake
Melissa Brake

Treatment of pension withdrawals for 2023FY: The Trustees have received notification from David Brake and Melissa Brake requesting that any withdrawals in excess of their minimum pension for the year ended 30 June 2023 be treated as a superannuation benefit payment.

The Trustees also acknowledge receipt of the member's declaration that a condition of release with a 'nil' cashing restriction has been met.

Governing Rules: It was confirmed that this strategy is in accordance with the governing rules of the Fund and the superannuation laws.

Resolution: The Trustees resolved to allocate the withdrawals as follows:

David Brake

| Amount | Account | Treatment |
|------------------------------|-------------------------|-----------------|
| Minimum pension | Account Based Pension 2 | Pension payment |
| Excess above minimum pension | Account Based Pension 2 | Lump sum |

Melissa Brake

| Amount | Account | Treatment |
|------------------------------|---|-----------------|
| Minimum pension | Account Based Pension | Pension payment |
| Excess above minimum pension | <ul style="list-style-type: none">Accumulation (until exhausted) thenAccount Based Pension | Lump sum |

The Trustees also resolved to ensure any PAYG and TBAR obligations are reported to the ATO in a timely manner.

Closure: There being no further business, the meeting was declared closed.

Signed as a true and correct record

David Brake

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David Brake
Trustee

MGCurleybrake

.....
Melissa Brake
Trustee

| | |
|--------------------------------|--|
| TITLE | 9BRAD - Pension documents |
| FILE NAME | BRAD Excess withd...d as lump sum.pdf |
| DOCUMENT ID | 3d7fcd3ec568d0dda547c9387c001177cba671ff |
| AUDIT TRAIL DATE FORMAT | DD / MM / YYYY |
| STATUS | ● Signed |

Document history



SENT

04 / 08 / 2022

08:32:12 UTC+10

Sent for signature to David Brake (brakeland@ozemail.com.au) and Melissa Brake (brakeland@ozemail.com.au) from superdocs@hfbgroup.com.au
IP: 180.150.101.27



VIEWED

23 / 08 / 2022

07:15:54 UTC+10

Viewed by Melissa Brake (brakeland@ozemail.com.au)
IP: 124.169.214.126



SIGNED

23 / 08 / 2022

07:16:40 UTC+10

Signed by Melissa Brake (brakeland@ozemail.com.au)
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VIEWED

23 / 08 / 2022

07:17:14 UTC+10

Viewed by David Brake (brakeland@ozemail.com.au)
IP: 124.169.214.126



SIGNED

23 / 08 / 2022

07:18:01 UTC+10

Signed by David Brake (brakeland@ozemail.com.au)
IP: 124.169.214.126



COMPLETED

23 / 08 / 2022

07:18:01 UTC+10

The document has been completed.