

## REDBANK COPPER LIMITED

The company's recent prorata non-renounceable rights issue closed on 19 August 2020. New shares under the Offer are expected to be issued on 26 August 2020.	24/08/2020
The company lodges its Monthly Cashflow Report.	17/08/2020
The company lodges its Monthly Activities Report.	17/08/2020
The company is currently undertaking a fully underwritten non-renounceable rights issue to raise ~\$2 million to be followed by a placement to raise ~\$1.8 million, currently anticipated to be completed by the end of August 2020, in order to meet this ASX requirement for reinstatement. The company requests that the voluntary suspension of its securities remain in place until the release of an announcement regarding reinstatement to quotation, which it expects to make by 7 September 2020.	14/08/2020
The company has resolved to extend the Closing Date for the current non-renounceable rights issue. The Closing Dates for the Offer has been extended by a further 5 business days to Wednesday, 19 August 2020.	07/08/2020
The company would like to remind shareholders that the closing date for the Rights Issue (if not extended) is Wednesday the 12 August at 5pm (WST).	06/08/2020
The prospectus and entitlement and acceptance forms have been despatched to eligible shareholders today for the pro rata non-renounceable rights issue of 81,574,253 shares at an issue price of \$0.025 per share to eligible shareholders on the basis of 1 share for every 3 shares held as at the record date to raise up to approximately \$2.04 million before costs.	03/08/2020
The company lodges its Quarterly Activities Report.	31/07/2020
The company lodges its Quarterly Cashflow Report.	31/07/2020
The company releases a notice of Proposed issue of Securities - RCP.	27/07/2020
The company issues a prospectus for a pro rata non-renounceable entitlement issue of approximately 81,574,253 Shares at an issue price of \$0.025 per Share to Eligible Shareholders on the basis of one (1) Share for every three (3) Shares held as at the Record Date to raise up to approximately \$2.04 million before costs. The Offer is fully underwritten by CPS Capital Group Pty Ltd. The prospectus also includes an offer of up to 1,000 Shares at an issue price of \$0.025 per Share to raise up to \$25 to cleanse the issue of Shares under the proposed Placement.	27/07/2020
The company will be undertaking a pro-rata non-renounceable rights issue of 81,574,253 Shares at an issue price of \$0.025 per Share to Eligible Shareholders on the basis of one (1) Share for every three (3) Shares held as at the Record Date to raise up to approximately \$2.04 million before costs. Proceeds of the Offer will primarily be used to advance the Redbank Copper Project (focusing on the inherent value of the asset and the potential for a significant copper mineralisation discovery within the Redbank tenements) and satisfying historic debts.	27/07/2020
Assay results from copper currently present at the Sandy Flat Project returns positive results including up to 5.47% Cu within the ROM dump stockpile. Redbank has submitted a win/win proposal to rehabilitate the Sandy Flat Mine Site. Redbank is currently working on compiling all necessary data to report a JORC 2012 compliant Exploration Target Range for surface copper contained at Sandy Flat.	21/07/2020
The Company continues to liaise with the ASX to seek clarity on and address the ASX's additional requirements for reinstatement of Redbank's securities. The Directors believe that Redbank does satisfy the requirements of Listing Rules 12.1 and 12.2 and will continue to provide the ASX with all material information relating to the Company's activities and expenditure on the Redbank and Millers Creek Projects. Therefore, the Company requests that the voluntary suspension remain in place until the release of an announcement regarding reinstatement to quotation, which it expects to make by Thursday, 14 August 2020.	09/07/2020
On 22 June 2020, the company received a response from the ASX with ASX confirming Redbank's securities would not be reinstated until further information could be provided by the company to satisfy the ASX that it is in compliance with Listing Rules 12.1 and 12.2. The Directors believe that Redbank does satisfy the requirements of Listing Rules 12.1 and 12.2 and will continue to provide the ASX with all material information relating to the company's activities and expenditure on the Redbank and Millers Creek Projects. The company therefore requests that the voluntary suspension remain in place until the release of an announcement, which it expects to make by 9 July 2020.	25/06/2020
A formal submission was made to the ASX on Monday, 8 June 2020 regarding the ASX's decision to decline to reinstate Redbank to quotation until it is satisfied that the Company meets the requirements of Listing Rules 12.1 and 12.2. The Directors believe that Redbank does satisfy the requirements of	18/06/2020

Listing Rules 12.1 and 12.2 and the Submission provides all material information relating to the Company's activities and expenditure on the Redbank and Millers Creek Projects. The Submission is subject to review by the ASX's National Listings Committee and is expected to be tabled with the NLC on Friday, 19 June 2020. The company requests that the voluntary suspension remain in place until the release of an announcement regarding the submission and reinstatement to quotation, which it expects to make by Thursday, 25 June 2020.

An outcome has been reached in relation to Investmet Limited whereby the liquidator, McGrathNicol has 30 days on a best endeavors basis to obtain a Court Order affirming they have the power to on sell the 14,117,117 Redbank shares held by Investmet. Following the issue of shares approved at a shareholder meeting on 21 May 2020, the Redbank shares held by Investmet constitute 5.77% of the issued capital of the Company. The outstanding loan amounts owed to Investmet continue to be under discussion. The ASX declined to reinstate Redbank to quotation until it is satisfied that the Company meets the requirements of Listing Rules 12.1 and 12.2. The Directors believe that this matter can be resolved by the Company providing the ASX with an open book of its accounts and a description of both the on ground field activities and technical studies undertaken at the Redbank and Millers Creek Projects since new management took control on Friday, 2 August 2019. The voluntary suspension is requested to remain in place until the release of an announcement regarding reinstatement, which the Company expects to make by Thursday, 18 June 2020.

05/06/2020

The company releases an Investor Briefing Presentation.

03/06/2020

The company releases 2 Amended Appendix 2As.

01/06/2020

The company will host an investor briefing at 11.00am AWST on Wednesday, 3 June 2020. Executive Chairman Michael Hannington will discuss the upcoming plans for Redbank as well as operational progress since the appointment of the new Board in August 2019. Register via: <https://register.gotowebinar.com/register/5199837185563051021>

01/06/2020

The company releases a notice of Proposed issue of Securities - RCP.

29/05/2020

The company has executed a joint mandate with Viridian Capital and CPS Capital Group to act as Lead Managers for a placement to sophisticated investors. Viridian and CPS will use their best endeavors to raise \$1.5m (before costs) at a price yet to be determined. The Placement will be conducted under normal commercial terms with a fee of 6% on funds raised to be paid proportionately to the amount raised by Viridian and CPS. Funds will be used to accelerate the company's activities at the Redbank Project in the MacArthur Basin in the Northern Territory and at the Millers Creek Project in South Australia as well as working capital.

29/05/2020

The company issues a prospectus for the offer of up to 1,000 new Shares at an issue price of 1.9 cents per Share to raise up to \$19.

25/05/2020

The Company requests that the voluntary suspension remain in place until the release of an announcement regarding the discussions with McGrathNicol relating to Investmet, which it expects to make by Friday, 5 June 2020.

22/05/2020

The company releases an Appendix 2A.

21/05/2020

The company releases an Appendix 3G.

21/05/2020

The company releases the Results of Meeting.

21/05/2020

The Company announces that Resolutions 7 and 8 in the Notice are being withdrawn and will not be put to shareholders at the upcoming General Meeting. Resolutions 7 and 8 deal with the issue of performance rights to Messrs Daryl Henthorn and Keith Middleton respectively. The Board has deemed it appropriate to remove Resolutions 7 and 8. The withdrawal of Resolutions 7 and 8 does not affect the validity of the proxy form attached to the Notice or any proxy votes already submitted.

20/05/2020

At the time the Notice was lodged with the ASX, requirements imposed by the Federal and State governments in relation to COVID-19 social distancing prevented Redbank from holding a physical meeting where shareholders could attend and vote in person. The State government has commenced the easing of COVID-19 restrictions in Western Australia resulting in gatherings of up to 20 people being allowed as of 18 May 2020. As such, the Company will now allow physical attendance and voting in person at its General Meeting due to be held on 21 May 2020.

18/05/2020

The Company requests that the voluntary suspension remain in place until the release of an announcement regarding the overall standing of the Company and the results of the EGM, which it expects to make by Friday, 22 May 2020.

14/05/2020

The company lodges its Quarterly Cashflow Report.

30/04/2020

The company lodges its Quarterly Activities Report.

30/04/2020

The company's general meeting will be held at 10.00am (AWST) on 21 May 2020 at Level 1, 1A Agnew Way Subiaco, WA 6008.	17/04/2020
The company requests that the voluntary suspension remain in place until the release of an announcement regarding the overall standing of the company and the results of the EGM, which it expects to make by Thursday, 14 May 2020.	31/03/2020
The company lodges its Half Year Report - 31 December 2019.	12/03/2020
The small share sale facility for holders of fully paid ordinary shares in the company valued at less than \$500 closed on 11 March 2020. The small share sale facility has resulted in a reduction of Redbank shareholders from 1,895 shareholders to 454 shareholders.	12/03/2020
The company releases a second and final notice to shareholders holding small share parcels who did not notify the company by 5.00pm (Perth time) on 4 March 2020 that they wish to retain their small share parcel. The said shareholders must act in accordance with the instructions in the second sale notice before 5.00pm (Perth time) on the second closing date.	05/03/2020
The board continues its review and interest in the company by sophisticated investors in early February 2020 and has encouraged the company to undertake a capital raising. The directors believe it is prudent to maintain the company in suspension until after the EGM seeking approval for the placement of \$4m to \$6m worth of Redbank shares. The voluntary suspension is requested to remain in place until the release of an announcement regarding the overall standing of the company and the results of the EGM, which it expects to make by 31 March 2020.	24/02/2020
The company releases an Investor Presentation & Proposed Capital Raising.	10/02/2020
The company has executed a joint mandate with and Viridian Capital and CPS Capital to act as lead managers for a placement to sophisticated investors. Viridian and CPS will use their best endeavors to raise \$4m (before costs) at \$0.023 per Share, with capacity for oversubscriptions to raise up to \$6m. The Placement will be conducted under normal commercial terms with a fee of 6% on funds raised to be paid proportionately to the amount raised by Viridian and CPS. The company has raised \$1.5m under convertible loan agreements with sophisticated investors, including entities associated with Directors Mr Daryl Henthorn and Mr Keith Middleton.	10/02/2020
The company lodges its Quarterly Cashflow Report.	31/01/2020
The company lodges its Quarterly Activities Report.	31/01/2020
The directors have resolved to appoint Bentleys Audit and Corporate as auditor of Sundance to replace Deloitte Touche Tohmatsu.	22/01/2020
The company has secured a loan funding facility through the execution of a loan agreement with Agri-Project Services. The key terms are as follows: Amount: Up to \$1,000,000; Availability and drawdown: Immediately; Interest: Daily fixed rate of 10% per annum capitalised monthly; and Repayment: On the earlier of 1 year from date of signing or other such date agreed or the date the company raises at least \$1,500,000 in capital (whether debt or equity). The funds will be utilised as general working capital.	21/01/2020
The company requests that the voluntary suspension of its securities remain in place until the release of an announcement regarding the overall standing of the company, which it expects to make by 24 February 2020.	20/01/2020
The company has instituted a sale facility for shareholders, who as at 5.00pm (Perth time) on 16 January 2020, held a parcel of ordinary, fully paid shares in the company valued at less than \$500. The company is providing the facility to enable small share parcels to be sold without the shareholder incurring any brokerage or sale costs. The facility will also allow the company to reduce the administrative costs associated with maintaining small share parcels. A small share parcel comprises 26,315 or fewer shares. As such, there were 1,677 shareholders with a small share parcel at the record date, holding a total of 26,315 shares.	17/01/2020
The company releases the results of its Annual General Meeting.	28/11/2019
The company releases its AGM Chairman's Address.	28/11/2019
The company requests that the voluntary suspension remain in place until the release of an announcement regarding the overall standing company, which it expects to make on 20 January 2020.	25/11/2019
The company lodges its Quarterly Cashflow Report.	31/10/2019
The company lodges its Quarterly Activities Report.	31/10/2019
The company's AGM will be held at 9:30am (AWST) on 28 November 2019 at Level 1, 1A Agnew Way Subiaco, WA 6008.	25/10/2019
The company requests that the voluntary suspension of its securities remain in place until the release	21/10/2019

of an announcement regarding the overall standing of the company, which it expects to make on 25 November 2019.	
The company requests that the voluntary suspension remain in place until the release of an announcement regarding the overall standing of the company, which it expects to make by Monday, 21 October 2019.	30/09/2019
The company releases its Appendix 4G.	27/09/2019
The company lodges its 2019 Annual Report.	27/09/2019
The company has secured an interim funding facility of \$300,000 through the execution of convertible loan agreements with Wyllie Group and Lantech Developments. The funds will be utilised to ensure all tenements are in good standing, to settle a portion of current liabilities and as general working capital.	12/09/2019
The company requests an extension of the voluntary suspension of the its securities pending an announcement regarding the overall standing of the company post a continued review of the company by the newly appointed Board. The voluntary suspension is requested to remain in place until the release of an announcement , which it expects to make on 30 September 2019.	09/09/2019
The company requests that the voluntary suspension remain in place until the release of an announcement regarding the overall standing of the company, which it expects to make on Monday, 9 September 2019.	19/08/2019
The securities of Redbank Copper Limited will be suspended from quotation immediately under Listing Rule 17.2, at the request of RCP, pending the release of an announcement regarding the overall standing of the company post a review of the Company by the newly appointed Board.	07/08/2019
The suspension of trading in the securities of Redbank Copper Limited will be lifted immediately following the release of an announcement regarding a director appointment.	22/01/2018
The securities of Redbank Copper Limited will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement.	22/01/2018
we understand that on or about this date the company consolidated its shares 1 for 20	12/12/2017
we understand that on or about this date the company consolidated its shares 1 for 20	12/12/2017
The suspension of trading in the securities of Redbank Copper Limited will be lifted from the commencement of trading today, 2 November 2017 following the release of the Company's annual report.	02/11/2017
The company releases its Appendix 4G.	01/11/2017
The company releases its Corporate Governance Statement.	01/11/2017
The company lodges its Annual Report to shareholders.	01/11/2017
The company provides an update on its consolidation notice. A correction was made to the rounding calculation.	01/11/2017
The company lodges its Quarterly Activities and Cashflow Report.	01/11/2017
The company releases a notification of consolidation of its securities in which shareholders get 1 share for every 20 presently owned.	31/10/2017
Notice is hereby given that the 2017 Annual General Meeting of Shareholders of the Company will be held at Level 1, 24 Mumford Place, Balcatta, Western Australia 6021, on 30 November 2017 at 10.30am WST for the purpose of transacting the following business.	30/10/2017
The company has entered into an unsecured loan agreement for up to \$1,000,000 with entities associated with Mr Michael Fotios, the Company's major shareholder and Executive Chairman.	26/10/2017
The securities of the company will be suspended from official quotation from the commencement of trading today, 2 October 2017, following failure to lodge its full year accounts for the period ended 30 June 2017 in accordance with ASX listing rules.	02/10/2017
The suspension of trading in the securities of Redbank Copper Limited will be lifted from the commencement of trading on Thursday, 16 June 2016 following the release of the Company's half year financial report and response to an ASX letter.	15/06/2016
The company issues a response to ASX query.	15/06/2016
The company lodges its Half Yearly Report and Accounts.	14/06/2016
The company lodges its Quarterly Activities and Cashflow Report.	01/05/2016
The securities of the company will be suspended from Official Quotation from the commencement of	16/03/2016

trading today, 16 March 2016 following failure to lodge its Half Year Accounts for the period ended 31 December 2015, in accordance with ASX Listing Rules.

The securities of Redbank Copper Limited (the "Company") will be reinstated to official quotation at the commencement of trading on Friday 10 May 2013 following completion of the Amended and Restated Redbank Copper Restructure Deed, and completion of a capital raising	08/05/2013
the Directors of the Company have today resolved to extend the closing date under its placement to sophisticated and professional investors to raise a minimum of \$7.5 million and a maximum of up to \$10 million pursuant to the prospectus lodged on the ASX on 13 February 2013 (Offer). The new closing date under the Offer is 15 March 2013.	26/02/2013
resolutions considered at the AGM were carried on a show of hands or by declaration of the chairman based on the proxy position	21/11/2012
The ASX has advised that Stirling, based on the terms of the Restructure Deed, will need to re-comply with the full ASX admission criteria. Due to this advice, it has been agreed by all parties to the Transaction that Stirling will not be able to participate in the proposed Transaction. DCM and Investmet, as contemplated in the Restructure Deed, are negotiating in good faith to secure the restructure and recapitalisation of Redbank and Swan Gold Mining Limited ("Swany"), both companies in which Stirling has a significant holding	12/11/2012
lodges Full Year Statutory Accounts	27/09/2012
Redbank Copper Limited (ASX:RCP) ("RCP" or "the Company") advises that it has signed a further Amendment Deed in relation to the Restructure Deed ("Restructure Deed") with Investmet Limited ("Investmet"), Stirling Resources Limited ("SRE") and SRE" major shareholder, DCM DECOmetal GmbH ("DCM"), to facilitate the restructure and recapitalisation of SRE and RCP ("Transaction"). Pursuant to the Amendment Deed, the end date for the satisfaction or waiver by Investmet of the conditions precedent, as initially set out in the announcement on 22 May 2012, has been extended to 31 October 2012	07/08/2012
Further to its announcement of 22 May 2012, Redbank Copper Limited (ASX:RCP) ("RCP" or "the Company") advises that it has signed an Amendment Deed in relation to the Restructure Deed ("Restructure Deed") with Investmet Limited ("Investmet"), Stirling Resources Limited ("SRE") and SRE" major shareholder, DCM DECOmetal GmbH ("DCM"), to facilitate the restructure and recapitalisation of SRE and RCP ("Transaction").	19/07/2012
releases Quarterly Activities and Cashflow Report	01/02/2012
suspended from quotation pending an announcement	24/11/2011
we understand that on or about this date the company consolidated its shares 1 for 10	15/03/2010
securities reinstated	28/07/2009
suspended from quotation pending an announcement	24/07/2009
name changed from Redbank Mines Limited	16/07/2009

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