

# PAYG Payment Summary - Superannuation Income Stream

Payment summary for year ending 30 June 2021

Warning: This form has been designed to assist you to prepare the Australian Tax Office's PAYG Payment Summary Statement. It cannot be lodged with the Australian Tax Office and should not be given to fund members.

## Payee Details

Payee's surname or family name

BENNIT

Payee's given name(s)

DIANE ELIZABETH

Payee's address

7/98 CANNING ROAD

KALAMUNDA WA 6076

Date of birth

21/04/1941

**NOTICE TO PAYEE** If this payment summary shows an amount in the total tax withheld box, you must lodge a tax return. If no tax was withheld, you may still have to lodge a tax return. If you have already lodged your tax return, you may need to lodge an amendment request. For more information about this payment summary, lodging your tax return or an amendment request, you can : - visit [www.ato.gov.au](http://www.ato.gov.au) - refer to TaxPack - phone 13 28 61

Period of payment 01/07/2020 to 30/06/2021

Payee's Tax File Number

622176358

Total Tax withheld

\$

## Taxable component

Taxed element

\$

28,000

Untaxed element

\$

Tax free component

\$

Tax offset amount

\$

Lump sum in arrears - taxable component

\$

Lump sum in arrears - Tax free component

\$

## Payer Details

Payer's ABN or Withholder Payer Number

26791355832

Branch Number

Payer's Name

SPRINGFIELD RETIREMENT FUND

Signature of authorised person

Date

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**SPRINGFIELD RETIREMENT FUND**  
**PENSIONS CALCULATION SUMMARY REPORT AT 24/11/2021**

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Member Name	<b>Bennit, Diane Elizabeth</b>
Member Account	501
Member DOB	21/04/1941
Pension Start Date	01/07/2007
Age at Start Date	66

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**Balance Details at 01/07/2007**

Taxable	28,000.00
Tax Free	0.00
Total Benefit	28,000.00
Tax-Free Proportion	0.00%

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**Pension Calculation Year** 2021

**Age at 01/07/2020** 79

Below Calculations are based on Account Balance at 01/07/2020 of 46,484.37

**Pension Type** Minimum Account-Based

Minimum Payment Factor	3.00% (includes 50% reduction)
Maximum Payment Factor	N/A
Minimum Payment	1,390.00
Maximum Payment	46,484.37

<b>Pension Payable</b>	<b>Year 14</b>	<b>Annual</b>
Pension Amount	28,000.00	28,000.00
Tax Free Component	0.00	0.00
Taxable Component	28,000.00	28,000.00

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