

**The Bernard Higgins Superannuation Fund
Pension Withdrawal Limits
For the Period 1 July 2023 to 30 June 2024**

**Mr Bernard Higgins
YTD Summaries**

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
ABP_BH - 1	10,682.84	23,067.16	33,750.00	23,067.16	33,750.00	-	-	19.70%
ABP_BH - 2	10,490.00	OK!	10,490.00	OK!	10,490.00	-	-	87.52%
ABP_BH - 3	13,150.00	OK!	13,150.00	OK!	13,150.00	-	-	99.64%
ABP_BH - 4	8,010.00	OK!	8,010.00	OK!	8,010.00	-	-	74.37%
ABP_BH - 5	35,920.00	OK!	35,920.00	OK!	35,920.00	-	-	100.00%
Totals								
Gross Drawdowns	78,252.84	23,067.16	101,320.00	23,067.16	101,320.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	78,252.84	23,067.16	101,320.00	23,067.16	101,320.00			

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

The Bernard Higgins Superannuation Fund
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For the Period 1 July 2023 to 30 June 2024

Pension Payments

ABP_BH - 1

Date	Gross Amount	PAYG	Net Amount	Description
12/12/2023	6,420.00	0.00	6,420.00	part of \$35,000.00 CASH WITHDRAWAL
22/12/2023	4,262.84	0.00	4,262.84	part of \$10,700.00 PENSION PAYMENT
Totals:	10,682.84	0.00	10,682.84	

ABP_BH - 2

Date	Gross Amount	PAYG	Net Amount	Description
12/12/2023	10,490.00	0.00	10,490.00	part of \$35,000.00 CASH WITHDRAWAL
Totals:	10,490.00	0.00	10,490.00	

ABP_BH - 3

Date	Gross Amount	PAYG	Net Amount	Description
17/11/2023	3,670.00	0.00	3,670.00	part of \$5,000.00 PENSION PAYMENT
23/11/2023	5,350.00	0.00	5,350.00	part of \$10,700.00 PENSION PAYMENT
06/12/2023	4,130.00	0.00	4,130.00	part of \$8,000.00 PENSION PAYMENT
Totals:	13,150.00	0.00	13,150.00	

ABP_BH - 4

Date	Gross Amount	PAYG	Net Amount	Description
12/12/2023	8,010.00	0.00	8,010.00	part of \$35,000.00 CASH WITHDRAWAL
Totals:	8,010.00	0.00	8,010.00	

ABP_BH - 5

Date	Gross Amount	PAYG	Net Amount	Description
12/07/2023	1,500.00	0.00	1,500.00	part of \$3,000.00 ADHOC PENSION PAYMENT
21/07/2023	5,350.00	0.00	5,350.00	part of \$10,700.00 PENSION PAYMENT
26/07/2023	1,500.00	0.00	1,500.00	part of \$3,000.00 PENSION PAYMENT
04/08/2023	1,500.00	0.00	1,500.00	part of \$3,000.00 ADHOC PENSION PAYMENT
23/08/2023	5,350.00	0.00	5,350.00	part of \$10,700.00 PENSION PAYMENT
25/08/2023	3,000.00	0.00	3,000.00	part of \$6,000.00 WITHDRAWAL
29/08/2023	2,000.00	0.00	2,000.00	part of \$4,000.00 WITHDRAWAL
12/09/2023	2,500.00	0.00	2,500.00	part of \$5,000.00 WITHDRAWAL
22/09/2023	5,350.00	0.00	5,350.00	part of \$10,700.00 PENSION PAYMENT
28/09/2023	6,000.00	0.00	6,000.00	part of \$12,000.00 PENSION PAYMENT
23/10/2023	970.00	0.00	970.00	part of \$10,700.00 PENSION PAYMENT
06/12/2023	900.00	0.00	900.00	part of \$8,000.00 PENSION PAYMENT
Totals:	35,920.00	0.00	35,920.00	

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Mrs Susan Higgins
YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
ABP_SH - 1	16,085.88	18,444.12	34,530.00	18,444.12	34,530.00	-	-	60.36%
ABP_SH - 2	10,590.00	OK!	10,590.00	OK!	10,590.00	-	-	87.52%
ABP_SH - 3	10,000.00	OK!	10,000.00	OK!	10,000.00	-	-	99.60%
ABP_SH - 4	6,650.00	OK!	6,650.00	OK!	6,650.00	-	-	69.10%
ABP_SH - 5	36,270.00	OK!	36,270.00	OK!	36,270.00	-	-	100.00%
ABP_SH - 6	1,051.28	5,688.72	6,740.00	5,688.72	6,740.00	-	-	0.00%

Totals

Gross Drawdowns	80,647.16	24,132.84	104,780.00	24,132.84	104,780.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	80,647.16	24,132.84	104,780.00	24,132.84	104,780.00			

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

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Pension Payments

ABP_SH - 1

Date	Gross Amount	PAYG	Net Amount	Description
22/12/2023	5,385.88	0.00	5,385.88	part of \$10,700.00 PENSION PAYMENT
23/01/2024	10,700.00	0.00	10,700.00	PENSION PAYMENT
Totals:	16,085.88	0.00	16,085.88	

ABP_SH - 2

Date	Gross Amount	PAYG	Net Amount	Description
23/11/2023	5,350.00	0.00	5,350.00	part of \$10,700.00 PENSION PAYMENT
06/12/2023	1,810.00	0.00	1,810.00	part of \$8,000.00 PENSION PAYMENT
12/12/2023	3,430.00	0.00	3,430.00	part of \$35,000.00 CASH WITHDRAWAL
Totals:	10,590.00	0.00	10,590.00	

ABP_SH - 3

Date	Gross Amount	PAYG	Net Amount	Description
23/10/2023	8,420.00	0.00	8,420.00	part of \$10,700.00 PENSION PAYMENT
17/11/2023	1,330.00	0.00	1,330.00	part of \$5,000.00 PENSION PAYMENT
06/12/2023	250.00	0.00	250.00	part of \$8,000.00 PENSION PAYMENT
Totals:	10,000.00	0.00	10,000.00	

ABP_SH - 4

Date	Gross Amount	PAYG	Net Amount	Description
12/12/2023	6,650.00	0.00	6,650.00	part of \$35,000.00 CASH WITHDRAWAL
Totals:	6,650.00	0.00	6,650.00	

ABP_SH - 5

Date	Gross Amount	PAYG	Net Amount	Description
12/07/2023	1,500.00	0.00	1,500.00	part of \$3,000.00 ADHOC PENSION PAYMENT
21/07/2023	5,350.00	0.00	5,350.00	part of \$10,700.00 PENSION PAYMENT
26/07/2023	1,500.00	0.00	1,500.00	part of \$3,000.00 PENSION PAYMENT
04/08/2023	1,500.00	0.00	1,500.00	part of \$3,000.00 ADHOC PENSION PAYMENT
23/08/2023	5,350.00	0.00	5,350.00	part of \$10,700.00 PENSION PAYMENT
25/08/2023	3,000.00	0.00	3,000.00	part of \$6,000.00 WITHDRAWAL
29/08/2023	2,000.00	0.00	2,000.00	part of \$4,000.00 WITHDRAWAL
12/09/2023	2,500.00	0.00	2,500.00	part of \$5,000.00 WITHDRAWAL
22/09/2023	5,350.00	0.00	5,350.00	part of \$10,700.00 PENSION PAYMENT
28/09/2023	6,000.00	0.00	6,000.00	part of \$12,000.00 PENSION PAYMENT
23/10/2023	1,310.00	0.00	1,310.00	part of \$10,700.00 PENSION PAYMENT
06/12/2023	910.00	0.00	910.00	part of \$8,000.00 PENSION PAYMENT
Totals:	36,270.00	0.00	36,270.00	

ABP_SH - 6

Date	Gross Amount	PAYG	Net Amount	Description
22/12/2023	1,051.28	0.00	1,051.28	part of \$10,700.00 PENSION PAYMENT
Totals:	1,051.28	0.00	1,051.28	